

Las Vegas Sands (LVS: \$41.84)

Las Vegas Sands loses \$472 million (1.6%) in MCap, steepest heavyweight fall in Gambling sector Wednesday June 11, 2025 16:00 EDT

Las Vegas Sands Corp.'s (NYSE: LVS \$41.83) stock price dropped 65.90c (1.6%) from its previous trading session to close at \$41.83.

Compared with the S&P 500 Index which fell 21.9 points (0.4%) in the day, the relative price change was -1.2%.

It posted the steepest fall in MCap of \$471.8 million with the most influence on the Gambling sector. Its MCap is \$29.9 billion.

Today its volatility (highest price minus lowest price/lowest price) of 3.4% was 1.2 times its average daily volatility of 2.7%. Today the stock traded at its 83-day high of \$42.99. The last time the price hit that high level was on Thursday, Mar 20, 2025. The low for the day was \$41.57.

There were 2,294,652 shares worth \$96 million traded today; the volume was 0.4 times the average daily trading volume of 6 million shares.

QUARTERLY REPORT

Las Vegas Sands (NYSE:LVS), announced net profit of \$352m for the quarter-ended 31 March 2025 [Q1/2025], up 8.6% from the previous quarter [Q4/2024] and down 29% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	49.0	-	38.0
Revenue, \$ billion	2.9	2.9	2.7
Sequential growth in Revenue %	-1.2	8.0	-2.9
Net Profit, \$ million	352	324	275
Sequential growth in Net Profit %	8.6	17.8	-22.1

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was down 25.8%, Revenue was down 3.3% and Net Profit was down 28.7%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	49.0	66
PCP growth in EPS %	-26	247
Revenue, \$ billion	2.9	3.0
PCP growth in Revenue %	-3.3	39.6
Net Profit, \$ million	352	494
PCP growth in Net Profit %	-28.7	236

Figure 1: Stock Summary

52-Week Range	\$29.98-\$55.90
Market Cap	\$30 billion
Shares Outstanding	715,910,000
Relative Strength (3 mo)	21

Fig 2: Technical Indicators

Name	Value	Comment
RSI	57.7	Neutral
William % R	-31.1	Neutral
MFI	56.7	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	0.98	Price/MAP10 below 1 and falling
P/MAP200	0.94	Price/MAP200 below 1 and falling

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	11.3	10.4	4.1
Pretax (\$ B)	2	1.8	(1.4)
Net (\$ B)	1.4	1.2	1.8
EPS (\$)	-	-	2.4

Sales were up 8.9% from \$10.4 billion in FY2023 to \$11.3 billion in FY2024. Net profit was up 18.4% from \$1.2 billion in FY2023 to \$1.4 billion in FY2024.

Bearish Signals

Downtrend

Price/Moving Average Price:

- The Price/MAP of 0.94 for LVS is lower than the Price/MAP for the S&P 500 Index of 1.06.
- The price to 200-day MAP ratio is 0.94, a bearish indicator. In the past 200 days this ratio has been under 0.94 72 times suggesting further downside. The 50-day MAP of \$38.21 is lower than the 200-day MAP of \$44.31, another bearish indicator.

Past Month:

- Falls to Rises: in the past month the number of falls outnumbered rises 14:8 or 1.8:1.

Relative Strength(6 months):

- In the NYSE market of 1,911 stocks and 37 units traded today, the stock has a 6-month relative strength of 18 indicating it is trailing 82.0% of the market.

Overvaluation [compared with sector average]

Price/Earnings:

- Price/Earnings of 20.8 [16.8].

Price to Sales:

- Price/Sales of 2.6 [1.3].

Price to EBITDA:

- Price to EBITDA of 9 [6.9].

Overvaluation Indicator and rank of Las Vegas Sands in the NYSE market:

Description	Value	Rank In Market
P/E * P/NTA	238.39	In Bottom 9%