

IDACORP (IDA: \$125.64)

IDACORP lifts 1.1% strengthening above moving average price Tuesday August 12, 2025 16:00 EDT

IDACORP, Inc.'s (NYSE: IDA \$125.67) stock price lifted \$1.33 (1.1%) from its previous trading session to close at \$125.67.

Compared with the S&P 500 Index which rose 66.2 points (1%) in the day, the relative price increase was 0.03%.

The 200-day Moving Average Price (MAP) is \$113.04, up from \$112.91 on Monday. The price to MAP ratio is 1.11. In the last 3 months the share price has exceeded MAP on 60/62 days; another bullish signal.

There were 325,498 shares worth \$40.9 million traded today; the volume was 0.9 times the average daily trading volume of 374,937 shares.

QUARTERLY REPORT

IDACORP (NYSE:IDA), announced net profit of \$95.8m for the quarter-ended 30 June 2025 [Q2/2025], up 65% from the previous quarter [Q1/2025] and up 7% from the year-earlier period [Q2/2024].

Quarterly Report (Q2 2025)

Quarter-ended	30 Jun [Q2/2025]	31 Mar [Q1/2025]	31 Dec [Q4/2024]
Revenue, \$ million	451	432	399
Sequential growth in Revenue %	4.4	8.5	-24.6
Net Profit, \$ million	95.8	58.1	38.7
Sequential growth in Net Profit %	65	53	-66

Compared with the Previous Corresponding Period [PCP; Q2/2024], year-over-year [y.o.y.] EPS was up 2.9%, Revenue was down 0% and Net Profit was up 7%.

Quarter-ended	30 Jun [Q2/2025]	30 Jun [Q2/2024]
EPS, c	177	172
PCP growth in EPS %	2.9	27
Revenue, \$ million	451	451
PCP growth in Revenue %	-0.0	9.0
Net Profit, \$ million	95.8	89.5
PCP growth in Net Profit %	7.0	30.5

IDACORP DIVIDENDS

The shares increased 0.3% in the 5 trading sessions since the ex-dividend date of August 05. The company paid a dividend of 86.0c per share. Based on dividends of \$3.44 per share for the trailing twelve months and the last price of \$125.67 the dividend yield is 2.7%.

Figure 1: Stock Summary

52-Week Range	\$96.86-\$126.15
Market Cap	\$6.8 billion
EPS Growth % (y.o.y)	2.9
Shares Outstanding	54,020,000
EPS Growth (%)	6.8
Relative Strength (3 mo)	73

Fig 2: Technical Indicators

Name	Value	Comment
RSI	64.0	Neutral
MACD	2.0	Buy
MFI	59.8	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.0	Price/MAP10 above 1 and rising
P/MAP20	1.03	Price/MAP20 above 1 and rising
P/MAP50	1.06	Price/MAP50 above 1 and rising
P/MAP200	1.11	Price/MAP200 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	1.8	1.8	1.6
Pretax (\$ M)	305	289.2	297.4
Net (\$ M)	289.2	261.2	259
EPS (\$)	5.5	5.15	5.11

EPS up 6.8% to \$5.50 in FY2024 [y.e. 31 Dec 2024]

Net profit was up 10.7% from \$261.2 million in FY2023 to \$289.2 million in FY2024. Earnings Per Share (EPS) was up 6.8% from \$5.15 in FY2023 to \$5.50 in FY2024.

Bullish Signals

Uptrend

Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 1.11 for IDA is higher than the Price/MAP for the S&P 500 Index of 1.1.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 124.19 minus the 26-day EMA of 122.21 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, eight times suggesting further upside. The 50-day EMAP has increased to \$120.29. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.11, a bullish indicator. In the past 200 days this ratio has exceeded 1.11, 50 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$118.64 is higher than the 200-day MAP of \$113.04, a bullish indicator. The 200-day MAP has increased to \$113.04. An increase is another bullish indicator.

Past Week:

- In the past week, volume was 0.9 times average and the shares were up 0.2%. Tuesday's close price is at a 0.5% premium to its 5-day Volume Weighted Average Price (VWAP) of \$125.06.