

Hexcel (HXL: \$61.85)

Hexcel top gainer in Kopion Asset Management climbs 9.6% in 27 days Monday July 28, 2025 16:00 EDT

Hexcel Corporation's (NYSE: HXL \$61.85) stock price is the top gainer, [ranked 1 out of 8] by % price gain, as per disclosure by Kopion Asset Management to the SEC of their holdings as at Jun 30, 2025. It is assumed there has been no significant change in the holdings since that date.

HXL has climbed \$5.36 (or 9.6%) from \$56.49 as at Jun 30 to \$61.85 as at today's close. Market Capitalization has advanced by \$438.1 million from \$4.6 billion to \$5 billion in the past 27 days since Jun 30.

In the past six days trading has been on consistently high volumes; Volume Index (VI) has been 1.1 or higher.

QUARTERLY REPORT

Hexcel (NYSE:HXL), announced net profit of \$13.5m for the quarter-ended 30 June 2025 [Q2/2025], down 53% from the previous quarter [Q1/2025] and down 73% from the year-earlier period [Q2/2024]. Earnings per share (EPS) were down 52.8% sequentially from 36.0c in Q1/2025 to 17.0c in Q2/2025.

Quarterly Report (Q2 2025)

Quarter-ended	30 Jun [Q2/2025]	31 Mar [Q1/2025]	31 Dec [Q4/2024]
EPS, c	17.0	36.0	7.0
Sequential growth in EPS %	-53	414	-86
Revenue, \$ million	490	456	474
Sequential growth in Revenue %	7.3	-3.7	3.8
Net Profit, \$ million	13.5	28.9	5.8
Sequential growth in Net Profit %	-53	398	-85

Compared with the Previous Corresponding Period [PCP; Q2/2024], year-over-year [y.o.y.] EPS was down 72.1%, Revenue was down 2.1% and Net Profit was down 73%.

Quarter-ended	30 Jun [Q2/2025]	30 Jun [Q2/2024]
EPS, c	17.0	61
PCP growth in EPS %	-72	22
Revenue, \$ million	490	500
PCP growth in Revenue %	-2.1	10.1
Net Profit, \$ million	13.5	50.0
PCP growth in Net Profit %	-73	17.6

Figure 1: Stock Summary

52-Week Range	\$45.12-\$70.61
Market Cap	\$5 billion
Shares Outstanding	81,130,000
EPS Growth (%)	28.8
Relative Strength (3 mo)	75

Fig 2: Technical Indicators

Name	Value	Comment
RSI	70.0	Neutral
MACD	1.6	Buy
William % R	-27.4	Neutral
CCI	121.3	Buy
MFI	69.5	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.02	Price/MAP10 above 1 and rising
P/MAP20	1.04	Price/MAP20 above 1 and rising
P/MAP50	1.1	Price/MAP50 above 1 and rising
P/MAP200	1.05	Price/MAP200 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	1.9	1.8	1.6
Pretax (\$ M)	154.9	109.7	149.8
Net (\$ M)	132.1	105.7	126.3
EPS (\$)	1.61	1.25	1.5

EPS up 28.8% to \$1.61 in FY2024 [y.e. 31 Dec 2024]

Net profit was up 25% from \$105.7 million in FY2023 to \$132.1 million in FY2024. Earnings Per Share (EPS) was up 28.8% from \$1.25 in FY2023 to \$1.61 in FY2024.

Bullish Signals

Uptrend

Fig 5: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 60.59 minus the 26-day EMA of 58.98 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1 just twice suggesting a resistance level. The 50-day EMAP has increased to \$57.82. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.05, a bullish indicator. In the past 200 days this ratio has exceeded 1.05, nine times suggesting further upside. The stock is trading above both its MAPs at \$59.05 for the 200-day MAP and \$56.33 for the 50-day MAP, a bullish indicator. The 200-day MAP has increased to \$59.05. An increase is another bullish indicator.

Past Week:

- Hexcel is placed 660/2246 in BuySellSignals' ranking of NYSE performers in the past week, a percentile ranking of 71.
- In the past week, volume was 2.0 times average and the shares were up 2.9%. Monday's close price is at a 0.3% premium to its 5-day Volume Weighted Average Price (VWAP) of \$61.67.