

Chewy (CHWY: \$38.94)

Chewy drops 1.2% on average volume Thursday August 14, 2025 16:00 EDT

Chewy Inc's (NYSE: CHWY \$38.94) stock price dropped 47.50c (1.2%) from its previous trading session to close at \$38.94.

Compared with the S&P 500 Index which rose 3.6 points (0.06%) in the day, the relative price change was -1.3%.

There were 6,841,812 shares worth \$266.4 million traded today; the volume was 1.1 times the average daily trading volume of 6.3 million shares.

QUARTERLY REPORT

Chewy (NYSE:CHWY) announced net profit for the quarter-ended 04 May 2025 [Q1/2025] of \$62.8m.

Quarterly Report

May 04	2025	2024	Change
Description	\$ m	\$ m	(%)
EBIT	77.9	78.4	Steady
Pre Tax Profit/(Loss)	77.9	78.4	Steady
Profit/(Loss) after Tax	62.8	67.3	Down 6.7
Net Assets	375.6	261.5	Up 43.6

Figure 1: Stock Summary

52-Week Range	\$25.19-\$48.62
Market Cap	\$16.1 billion
Shares Outstanding	412,810,000
Relative Strength (3 mo)	19

Fig 2: Technical Indicators

Name	Value	Comment
RSI	63.4	Neutral
MACD	-0.6	Sell
William % R	-21.2	Neutral
MFI	48.8	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP50	0.98	Price/MAP50 below 1 and falling

Fig 4: Financials Summary

Year ended Jan 29	FY2025	FY2024	FY2023
Sales (\$ B)	11.9	11.1	10.1
Pretax (\$ M)	151.7	48.2	52.5
Net (\$ M)	392.7	39.6	49.9
EPS (\$)	0.93	0.09	0.12

EPS up 933.3% to 93.0c in FY2025 [y.e. 02 Feb 2025]

Net profit was up 892.3% from \$39.6 million in FY2024 to \$392.7 million in FY2025. Earnings Per Share (EPS) was up 933.3% from 9.0c in FY2024 to 93.0c in FY2025.

Bearish Signals

Downtrend

Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 1.07 for CHWY is lower than the Price/MAP for the S&P 500 Index of 1.11.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 36.96 minus the 26-day EMA of 37.57 is negative suggesting a bearish signal.

Relative Strength(6 months):

- In the NYSE market of 1,898 stocks and 36 units traded today, the stock has a 6-month relative strength of 57 which means it has outperformed 57% of the market.

Fig 6: Low Price Performance Indicator and rank of Chewy in the NYSE market:

Description	CHWY Value	Rank In Market
Volatility %	3.9	In Bottom 19%

Overvaluation [compared with sector average]

Price/Earnings and Earnings Yield:

- Price/Earnings of 41.9 [21.1].
- Earnings yield of 2.4% is below the 10-year bond yield of 4.25%.

Price to Sales:

- Price/Sales of 1.4 [1.3].

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 5.3.

Compared with the rest of the market the stock is overvalued and ranks in the bottom 5% of stocks by value of Q Ratio.

Overvaluation Indicator and rank of Chewy in the NYSE market:

Description	Value	Rank In Market
Price/Earnings	41.9	In Bottom 15%