

### Peabody Energy (BTU: \$14.71)

Peabody Energy climbs 2.8% on rising relative strength; ex-Dividend Friday May 16, 2025 16:00 EDT

Peabody Energy Corp's (NYSE: BTU \$14.71) stock price climbed 40.0c (2.8%) from its previous trading session to close at \$14.71.

Compared with the S&P 500 Index which rose 31.6 points (0.5%) in the day, the relative price increase was 2.3%.

In the NYSE market, the stock's relative price strength percentile is rising at 1 for 6 months, 37 for 3 months, and 81 for 30 days. A price rise combined with a rising relative strength is a bullish signal.

Today its volatility (highest price minus lowest price/lowest price) of 5.8% was 1.4 times its average daily volatility of 4.1%. The high for the day was \$14.97 and low for the day was \$14.15.

There were 4,139,924 shares worth \$60.9 million traded today. Friday's price rise was propped up by firm volume of 1.2 times the average daily volume of 3.4 million shares.

#### QUARTERLY REPORT

Peabody Energy (NYSE:BTU), announced net profit of \$34.4m for the quarter-ended 31 March 2025 [Q1/2025], up 12% from the previous quarter [Q4/2024] and down 13% from the year-earlier period [Q1/2024]. Earnings per share (EPS) were up 12% sequentially from 25.0c in Q4/2024 to 28.0c in Q1/2025.

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	28.0	25.0	81
Sequential growth in EPS %	12	-69	-49
Revenue, \$	937 million	1.1 billion	1.1 billion
Sequential growth in Revenue %	-16.6	3.2	4.4
Net Profit, \$ million	34.4	30.6	101
Sequential growth in Net Profit %	12.4	-70	-49.2

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was down 9.7%, Revenue was down 4.7% and Net Profit was down 13.1%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	28.0	31.0
PCP growth in EPS %	-9.7	-83
Revenue, \$ million	937	984
PCP growth in Revenue %	-4.7	-27.9
Net Profit, \$ million	34.4	39.6
PCP growth in Net Profit %	-13.1	-85

#### PEABODY ENERGY DIVIDENDS

The shares lifted 2.8% in the 1 trading session since the ex-dividend date of May 15. The company paid a dividend of 7.50c per share. Based on dividends of 30.0c per share for the trailing twelve months and the last price of \$14.71 the dividend yield is 2.0%.

### Bullish Turning Point

Momentum Up

The price increase of 2.8% was fuelled by volume of 1.3 times average. On the previous day, the price decreased 2.5% on volume of 1.0 times average. The Beta of the stock is 1.7, indicating the bullish trend might be sustained in the short-term.

#### Figure 1: Stock Summary

52-Week Range	\$9.61-\$29.72
Market Cap	\$1.8 billion
EPS Growth % (q.o.q)	12.0
Shares Outstanding	121,570,000
Relative Strength (3 mo)	39

#### Fig 2: Technical Indicators

Name	Value	Comment
RSI	66.7	Neutral
MACD	0.5	Buy
William % R	-26.0	Neutral
MFI	70.1	Neutral

#### Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.02	Price/MAP10 above 1 and rising
P/MAP20	1.09	Price/MAP20 above 1 and rising
P/MAP50	1.05	Price/MAP50 above 1 and rising

#### Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	4.2	4.9	5
Pretax (\$)	516.1M	1.1B	1.3B
Net (\$)	370.9M	759.6M	1.3B
EPS (\$)	2.96	5.52	9.13

EPS down 46.4% to \$2.96 in FY2024 [ y.e. 31 Dec 2024]

Net profit was down 51.2% from \$759.6 million in FY2023 to \$370.9 million in FY2024. Earnings Per Share (EPS) was down 46.4% from \$5.52 in FY2023 to \$2.96 in FY2024.

### Bullish Signals

#### Uptrend

Today's Volatility:

- Peabody Energy (BTU: \$14.71) rises 2.8% on increasing volatility: Today its volatility (highest price minus lowest price/lowest price) of 5.8% was 1.4 times the average daily volatility of 4.1%, up from 2.5% on Thursday and 4.8% on Wednesday.