

Eventbrite (EB: \$2.63)

Eventbrite drops 2.6% on increasing volatility Monday June 30, 2025 16:00 EDT

Eventbrite Inc's (NYSE: EB \$2.63) stock price traded between an intraday low of \$2.62 and a high of \$2.80, suggesting a trading opportunity between peaks and troughs.

Eventbrite's stock price fell 7.0c (2.6%) from its previous trading session to close at \$2.63.

Compared with the S&P 500 Index which rose 31.9 points (0.5%) in the day, the relative price change was -3.1%.

There were 625,800 shares worth \$1.6 million traded today; the volume was 0.5 times the average daily trading volume of 1.3 million shares.

QUARTERLY REPORT

Eventbrite (NYSE:EB), announced total revenue of \$73.8m for the quarter-ended 31 March 2025 [Q1/2025], down 3.4% from the previous quarter [Q4/2024] and down 14% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	-7.0	-9.0	-4.0
Revenue, \$ million	73.8	76.5	77.8
Sequential growth in Revenue %	-3.4	-1.7	-8.0
Net Profit, \$ million	-6.6	-8.4	-3.8

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] Revenue was down 14.4%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
Revenue, \$ million	73.8	86.3
PCP growth in Revenue %	-14.4	10.7

Figure 1: Stock Summary

52-Week Range	\$1.80-\$5.92
Market Cap	\$252.2 million
Shares Outstanding	95,890,000
Relative Strength (3 mo)	84

Fig 2: Technical Indicators

Name	Value	Comment
RSI	50.0	Neutral
William % R	-42.5	Neutral
MFI	70.3	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP200	0.91	Price/MAP200 below 1 and falling

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ M)	325.1	326.1	260.9
Pretax (\$ M)	(13.4)	(24.5)	(55.3)
Net (\$ M)	(15.6)	(26.5)	(55.4)
EPS (\$)	(0.17)	(0.26)	(0.56)

EPS improved to -17.0c in FY2024 [y.e. 31 Dec 2024]

Net Loss improved from \$26.5 million in FY2023 to \$15.6 million in FY2024.

Earnings Per Share (EPS) improved from -26.0c in FY2023 to -17.0c in FY2024.

Bearish Signals

Downtrend

Price/Moving Average Price:

- The Price/MAP of 0.91 for EB is lower than the Price/MAP for the S&P 500 Index of 1.08.
- The price to 200-day MAP ratio is 0.91, a bearish indicator. In the past 200 days this ratio has been under 0.91 198 times suggesting further downside. The 50-day MAP of \$2.36 is lower than the 200-day MAP of \$2.88, another bearish indicator.

Relative Strength(6 months):

- In the NYSE market of 1,913 stocks and 37 units traded today, the stock has a 6-month relative strength of 14 indicating it is trailing 86.0% of the market.

Fig 5: Low Price Performance Indicators and rank of Eventbrite in the NYSE market:

Description	EB Value	Rank In Market
Volatility %	6.9	In Bottom 8%
MCap	\$252.2 million	In Bottom 10%
Price/MAP200	0.91	In Bottom 21%

Overvaluation Indicator and rank of Eventbrite in the NYSE market:

Description	Value	Rank In Market
P/E * P/NTA	390.31	In Bottom 2%

Fig 6: Short-Term Technical Ranking: 2 out of 5 [5 is best]

