

## Enterprise Products Partners (EPD)

Enterprise Products Partners inches higher, resistance at 12-day EMA Wednesday May 07, 2025 16:00 EDT

Enterprise Products Partners L.P.'s (NYSE: EPD \$30.31) stock price lifted 1.2% but fell short of the 12-day Exponential Moving Average [EMA] of \$30.42.

Compared with the S&P 500 Index which rose 27.0 points (0.5%) in the day, the relative price increase was 0.7%.

The stock last traded at \$30.31.

There were 4,072,340 shares worth \$123.4 million traded today; the volume was 0.9 times the average daily trading volume of 4.4 million shares.

### ANNUAL REPORT

Enterprise Products Partners (NYSE:EPD) reported net profit for the year-ended 31 December 2024 [FY2024] of \$5.9b, up 6.7% from \$5.5b in the previous year [FY2023]. Earnings per share (EPS) were up 6.7% from \$2.52 in FY2023 to \$2.69 in FY2024.

Annual growth in Revenue, Net Profit and EPS

Year-ended	31 December [FY/2024]	31 December [FY/2023]
Revenue, \$ Billion	56.2	49.7
Growth in Revenue %	13.1	-14.6
Net Profit, \$ Billion	5.9	5.5
Growth in Net Profit %	6.7	0.8
EPS, \$	2.69	2.52
Growth in EPS %	6.7	0.8

### ENTERPRISE PRODUCTS PARTNERS DIVIDENDS

The shares increased 1.4% in the 5 trading sessions since the ex-dividend date of April 30. The company paid a dividend of 53.50c per share. Based on dividends of \$2.12 per share for the trailing twelve months and the last price of \$30.31 the dividend yield is 7.0%.

### Figure 1: Stock Summary

<b>52-Week Range</b>	\$25.98-\$33.93
<b>Market Cap</b>	\$65.9 billion
<b>EPS Growth % (y.o.y)</b>	2.8
<b>EPS Growth % (q.o.q)</b>	13.8
<b>Shares Outstanding</b>	2,171,879,003
<b>Relative Strength (3 mo)</b>	53

### Fig 2: Technical Indicators

Name	Value	Comment
RSI	53.9	Neutral
William % R	-43.8	Neutral
MFI	57.9	Neutral

### Fig 3: Moving Averages

Name	Value	Comment
P/MAP20	1.01	Price/MAP20 above 1 and rising
P/MAP200	1.01	Price/MAP200 above 1 and rising

### Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	56.2	49.7	58.2
Pretax (\$ B)	6	5.7	5.7
Net (\$ B)	5.9	5.5	5.5
EPS (\$)	2.69	2.52	2.5

EPS up 6.7% to \$2.69 in FY2024 [ y.e. 31 Dec 2024]

Net profit was up 6.7% from \$5.5 billion in FY2023 to \$5.9 billion in FY2024.

Earnings Per Share (EPS) was up 6.7% from \$2.52 in FY2023 to \$2.69 in FY2024.

## Bullish Signals

### Uptrend

Price/Moving Average Price:

- The price to 200-day MAP ratio is 1.01, a bullish indicator. In the past 200 days this ratio has exceeded 1.01, 184 times suggesting further upside. The 50-day MAP of \$32.13 is higher than the 200-day MAP of \$30.07, a bullish indicator. The 200-day MAP has increased to \$30.07. An increase is another bullish indicator.

Past Week:

- Enterprise Products Partners is placed 1061/2269 in BuySellSignals' ranking of NYSE performers in the past week, a percentile ranking of 53.

Past Month:

- The price increased 0.02% in the past month. The rise has been propped up by robust volume of 1.5 times average for the month.

- In the past three months the stock has hit a new 52-week high once.

- The present value of \$1,000 (PV1000) invested one month ago in Enterprise Products Partners is \$1,018, comprising a capital gain of 20c and dividend reinvested of \$18.

PV\$1000	1-week	1-month	1-year
EPD.NYSE	1,032	1,018	1,232
S&P 500 Index	1,011	1,067	1,087

Relative Strength(6 months):

- In the NYSE market of 1,906 stocks and 38 units traded today, the stock has a 6-month relative strength of 78 indicating it has outperformed 78% of the market.

Fig 5: High Price Performance Indicators and rank of Enterprise Products Partners in the NYSE market:

Description	EPD Value	Rank In Market
MCap	\$65.9 billion	In Top 8%
Today's Trading Turnover	\$133.5 million	In Top 21%

### Undervaluation [compared with sector average]

Price/Earnings and Earnings Yield:

- Price/Earnings of 11.3. We estimate Enterprise Products Partners stock is trading at a current year P/E of 10.8 and a forward year P/E of 10.4. The P/E of 11.3 plus annual inflation in the United States of 4.2% adds up to 15.5, well within the value benchmark Rule of 19.

- Earnings yield of 8.9% is 2.0 times the 10-year bond yield of 4.36%.