

Qiagen (QGEN: \$48.36)

Qiagen lifts 1.8%, outperforming 82% of the market Thursday
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Qiagen NV's (NYSE: QGEN \$48.37) stock price lifted 87.50c (1.8%) from its previous trading session to close at \$48.37.

Compared with the S&P 500 Index which fell 12.5 points (0.2%) in the day, the relative price increase was 2.0%.

In the NYSE market of 1,904 stocks and 36 units traded today, the stock has a 6-month relative price strength of 82 indicating it has outperformed 82% of the market. A price rise combined with a high relative strength is a bullish signal.

There were 1,531,772 shares worth \$74.1 million traded today. Thursday's price rise was propped up by firm volume of 1.3 times the average daily volume of 1.2 million shares.

In the past six days trading has been on consistently high volumes; Volume Index (VI) has been 1.2 or higher.

QUARTERLY REPORT

Qiagen (NYSE:QGEN), announced EPS of 42.0c for the quarter-ended 31 March 2025 [Q1/2025], up 4.7% sequentially from 40.11c in the previous quarter [Q4/2024].

Quarterly Report [Q1 2025]

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	42.0	40.1	45.3
Sequential growth in EPS %	4.7	-11	-
Revenue, \$ million	483	521	502
Sequential growth in Revenue %	-7.2	3.9	1.1
Net Profit, \$ million	90.8	88.3	98.1
Sequential growth in Net Profit %	2.8	-9.9	-

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was up 13.4%, Revenue was up 5.4% and Net Profit was up 12.5%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	42.0	37.0
PCP growth in EPS %	13	-2.7
Revenue, \$ million	483	459
PCP growth in Revenue %	5.4	-5.5
Net Profit, \$ million	90.8	80.7
PCP growth in Net Profit %	12.5	-5.1

Figure 1: Stock Summary

52-Week Range	\$37.43-\$51.88
Market Cap	\$10.5 billion
EPS Growth % (y.o.y)	13.4
EPS Growth % (q.o.q)	4.7
Shares Outstanding	216,560,000
Relative Strength (3 mo)	69

Fig 2: Technical Indicators

Name	Value	Comment
RSI	50.0	Neutral
MACD	0.5	Buy
William % R	-79.4	Neutral
MFI	46.0	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP50	1.02	Price/MAP50 above 1 and rising
P/MAP200	1.09	Price/MAP200 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	2	2	2.1
Pretax (\$ M)	121.1	429.8	512.6
Net (\$ M)	83.6	341.3	423.2
EPS (\$)	0.3909	1.5429	1.9131

EPS down 74.7% to 39.09c in FY2024 [y.e. 31 Dec 2024]

Net profit was down 75.5% from \$341.3 million in FY2023 to \$83.6 million in FY2024. Earnings Per Share (EPS) was down 74.7% from \$1.54 in FY2023 to 39.09c in FY2024.

Bullish Signals

Uptrend

Fig 5: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 49.39 minus the 26-day EMA of 48.94 is positive suggesting a bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 49 times suggesting further upside. The 50-day EMAP has increased to \$47.33. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.09, a bullish indicator. In the past 200 days this ratio has exceeded 1.09, 22 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$47.45 is higher than the 200-day MAP of \$44.45, a bullish indicator. The 200-day MAP has increased to \$44.45. An increase is another bullish indicator.

Past Month:

- The price increased 0.04% in the past month. The rise has been propped up by firm volume of 1.3 times average for the month.
- In the past three months the stock has hit a new 52-week high four times, pointing to an uptrend.