

Accel Entertainment (ACEL: \$11.77)

Accel Entertainment drops 1.1% on below average volume
Monday June 30, 2025 16:00 EDT

Accel Entertainment, Inc.'s (NYSE: ACEL \$11.77) stock price dropped 13.0c (1.1%) from its previous trading session to close at \$11.77.

Compared with the S&P 500 Index which rose 31.9 points (0.5%) in the day, the relative price change was -1.6%.

There were 230,400 shares worth \$2.7 million traded today; the volume was 0.8 times the average daily trading volume of 284,932 shares.

QUARTERLY REPORT

Accel Entertainment (NYSE:ACEL), announced EPS of 17.0c for the quarter-ended 31 March 2025 [Q1/2025], down 60% sequentially from 42.0c in the previous quarter [Q4/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	17.0	42.0	6.0
Sequential growth in EPS %	-60	600	-65
Revenue, \$	324 million	1.2 billion	302 million
Sequential growth in Revenue %	-74	307	-2.3
Net Profit, \$ million	14.6	35.3	4.9
Sequential growth in Net Profit %	-58	620	-66

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was up 88.9%, Revenue was up 7.3% and Net Profit was up 97.4%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	17.0	9.0
PCP growth in EPS %	89	-18
Revenue, \$ million	324	302
PCP growth in Revenue %	7.3	2.9
Net Profit, \$ million	14.6	7.4
PCP growth in Net Profit %	97	-19.2

Figure 1: Stock Summary

52-Week Range	\$9.02-\$12.96
Market Cap	\$996.1 million
EPS Growth % (y.o.y)	88.9
Shares Outstanding	84,630,000
Relative Strength (3 mo)	81

Fig 2: Technical Indicators

Name	Value	Comment
RSI	59.0	Neutral
MFI	64.3	Neutral

Fig 3: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$)	1.2B	1.2B	969.8M
Pretax (\$ M)	53.7	65.7	94.8
Net (\$ M)	35.3	45.6	74.1
EPS (\$)	0.42	0.53	0.82
EPS down 20.8% to 42.0c in FY2024 [y.e. 31 Dec 2024]			
Net profit was down 22.7% from \$45.6 million in FY2023 to \$35.3 million in FY2024. Earnings Per Share (EPS) was down 20.8% from 53.0c in FY2023 to 42.0c in FY2024.			

Bearish Signals

Downtrend

Price/Moving Average Price:

- The Price/MAP of 1.05 for ACEL is lower than the Price/MAP for the S&P 500 Index of 1.08.

Overbought/Bearish Signals:

- The stock is overbought according to the Williams % R indicator of -17.4, suggesting the price is close to its 14-day high of \$11.93.
- The Stochastic indicator of 92.4 has broken through the overbought line of 80; this indicates the price is close to its 14-day high and is likely to revert to a downtrend.

Overvaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 3.6% is below the 10-year bond yield of 4.26%.

Overvaluation Indicator and rank of Accel Entertainment in the NYSE market:

Description	Value	Rank In Market
P/E * P/NTA	328.95	In Bottom 4%

Fig 4: Short-Term Technical Ranking: 2 out of 5 [5 is best]

