

Ingersoll Rand (IR: \$85.30)

Ingersoll Rand up 2.5% on analyst upgrade, hits 130-day high
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Ingersoll Rand Inc's (NYSE: IR \$85.29) stock price is up 2.5% after being upgraded to Overweight by the analyst at Wells Fargo & Company.

Compared with the S&P 500 Index which rose 0.9 points (0.01%) in the day, the relative price increase was 2.5%.

There were 2,320,710 shares worth \$197.9 million traded today; the volume was 0.9 times the average daily trading volume of 2.5 million shares. The stock price is at a discount of 26% of the highest analyst target price. In the past year, the stock is down 4.7% and the median target price is up 102%.

QUARTERLY REPORT

Ingersoll Rand (NYSE:IR), announced EPS of 46.0c for the quarter-ended 31 March 2025 [Q1/2025], down 19% sequentially from 57.0c in the previous quarter [Q4/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	46.0	57	55
Sequential growth in EPS %	-19	3.6	20
Revenue, \$ billion	1.7	1.9	1.9
Sequential growth in Revenue %	-9.6	2.0	3.1
Net Profit, \$ million	186	230	222
Sequential growth in Net Profit %	-18.8	3.7	19.8

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was down 8%, Revenue was up 2.8% and Net Profit was down 7.8%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	46.0	50.0
PCP growth in EPS %	-8.0	25
Revenue, \$ billion	1.7	1.7
PCP growth in Revenue %	2.8	2.5
Net Profit, \$ million	186	202
PCP growth in Net Profit %	-7.8	25.5

Figure 1: Stock Summary

52-Week Range	\$65.59-\$105.98
Market Cap	\$34.4 billion
Shares Outstanding	403,450,000
EPS Growth (%)	8.4
Relative Strength (3 mo)	56

Fig 2: Technical Indicators

Name	Value	Comment
RSI	51.9	Neutral
MACD	0.5	Buy
CCI	111.6	Buy
MFI	54.8	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.03	Price/MAP10 above 1 and rising
P/MAP20	1.03	Price/MAP20 above 1 and rising
P/MAP50	1.07	Price/MAP50 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	7.2	6.9	5.9
Pretax (\$)	1.1B	1B	742.2M
Net (\$ M)	838.6	778.7	604.7
EPS (\$)	2.06	1.9	1.49

EPS up 8.4% to \$2.06 in FY2024 [y.e. 31 Dec 2024]

Net profit was up 7.7% from \$778.7 million in FY2023 to \$838.6 million in FY2024. Earnings Per Share (EPS) was up 8.4% from \$1.90 in FY2023 to \$2.06 in FY2024.

Bullish Signals

Uptrend

Today's Volatility:

- Ingersoll Rand (IR: \$85.29) rises 2.5% on increasing volatility, hits 130-day high: Today its volatility (highest price minus lowest price/lowest price) of 4.3% was 1.8 times the average daily volatility of 2.4%, up from 1.1% on Monday and 2.0% on Friday.

Fig 5: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 83.33 minus the 26-day EMA of 82.79 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.

- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1 just twice suggesting a resistance level.The 50-day EMAP has increased to \$81.60. An increase is another bullish indicator.

Past Week:

- Ingersoll Rand is placed 1103/2265 in BuySellSignals' ranking of NYSE performers in the past week, a percentile ranking of 52.

- In the past week, volume was 0.9 times average and the shares were up 1.9%. Tuesday's close price is at a 1.3% premium to its 5-day Volume Weighted Average Price (VWAP) of \$84.22.