

### Ingersoll Rand (IR: \$72.04)

Ingersoll Rand up 1.0% after a second downgrade Thursday April 17, 2025 16:00 EDT

Ingersoll Rand Inc's (NYSE: IR \$72.05) stock price is up 1.0%.

Compared with the S&P 500 Index which rose 13.8 points (0.3%) in the day, the relative price increase was 0.8%.

There were 1,508,320 shares worth \$108.7 million traded today; the volume was 0.6 times the average daily trading volume of 2.6 million shares.

#### ANNUAL REPORT

Ingersoll Rand (NYSE:IR), announced EPS of \$2.06 for the year-ended 31 December 2024 [FY2024], up 8.4% from \$1.9 in the previous year-ended 31 December 2023 [FY2023]. EPS growth from the year-ended 31 December 2022 [FY2022] to the year-ended 31 December 2023 [FY2023] was 28%.

Annual growth in Revenue, Net Profit and EPS

Year-ended	31 December [FY/2024]	31 December [FY/2023]
Revenue, \$ Billion	7.2	6.9
Growth in Revenue %	5.2	16.2
Net Profit, \$ Million	839	779
Growth in Net Profit %	7.7	28.8
EPS, \$	2.06	1.9
Growth in EPS %	8.4	27.5

Figure 1: Stock Summary

<b>52-Week Range</b>	\$65.61-\$106.0
<b>Market Cap</b>	\$29 billion
<b>EPS Growth % (q.o.q)</b>	3.6
<b>Shares Outstanding</b>	403,010,000
<b>EPS Growth (%)</b>	8.4
<b>Relative Strength (3 mo)</b>	29

Fig 2: Technical Indicators

Name	Value	Comment
RSI	38.2	Neutral
William % R	-60.9	Neutral
MFI	49.6	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.03	Price/MAP10 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	7.2	6.9	5.9
Pretax (\$)	1.1B	1B	742.2M
Net (\$ M)	838.6	778.7	604.7
EPS (\$)	2.06	1.9	1.49

EPS up 8.4% to \$2.06 in FY2024 [ y.e. 31 Dec 2024]

Net profit was up 7.7% from \$778.7 million in FY2023 to \$838.6 million in FY2024. Earnings Per Share (EPS) was up 8.4% from \$1.90 in FY2023 to \$2.06 in FY2024.

### Bullish Signals

#### Uptrend

Past Week:

- In the past week, volume was 0.9 times average and the shares were up 1.6%.

Fig 5: High Price Performance Indicators and rank of Ingersoll Rand in the NYSE market:

Description	IR Value	Rank In Market
MCap	\$29 billion	In Top 15%
Today's Trading Turnover	\$136.2 million	In Top 15%

#### Undervaluation [compared with sector average]

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.6. Compared with the rest of the market the stock is undervalued.

Undervaluation Indicator and rank of Ingersoll Rand in the NYSE market:

Description	Value	Rank In Market
* EV/EBITDA	22.5	In Top 14%

\* Enterprise value of \$33.9 billion is divided by Earnings before interest tax depreciation and amortization of \$1.5 billion.