

**Ryerson Holding (RYI: \$21.06)**

Ryerson Holding inches higher, resistance at 12-day EMA  
 Tuesday June 17, 2025 16:00 EDT

Ryerson Holding Corporation's (NYSE: RYI \$21.06) stock price climbed 3.0% but fell short of the 12-day Exponential Moving Average [EMA] of \$21.25.

Compared with the S&P 500 Index which fell 50.4 points (0.8%) in the day, the relative price increase was 3.8%.

The stock last traded at \$21.06.

Today its volatility (highest price minus lowest price/lowest price) of 5.3% was 1.3 times its average daily volatility of 4.0%. The stock traded between its five-day high of \$21.34 and its 18-day low of \$20.27 today.

There were 167,809 shares worth \$3.5 million traded today; the volume was 0.6 times the average daily trading volume of 277,793 shares.

**QUARTERLY REPORT**

Ryerson Holding (NYSE:RYI), announced total revenue of \$1.1b for the quarter-ended 31 March 2025 [Q1/2025], up 13% from the previous quarter [Q4/2024] and down 8.4% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

| Quarter-ended                  | 31 Mar [Q1/2025] | 31 Dec [Q4/2024] | 30 Sep [Q3/2024] |
|--------------------------------|------------------|------------------|------------------|
| EPS, c                         | -18.0            | -13.0            | -20.0            |
| Revenue, \$ billion            | 1.1              | 1.0              | 1.1              |
| Sequential growth in Revenue % | 12.7             | -10.6            | -8.1             |
| Net Profit, \$ million         | -5.6             | -4.3             | -6.6             |

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] Revenue was down 8.4%.

| Quarter-ended           | 31 Mar [Q1/2025] | 31 Mar [Q1/2024] |
|-------------------------|------------------|------------------|
| Revenue, \$ billion     | 1.1              | 1.2              |
| PCP growth in Revenue % | -8.4             | -11.9            |

**RYERSON HOLDING DIVIDENDS**

The shares fallen 1.7% in the 8 trading sessions since the ex-dividend date of June 05. The company paid a dividend of 18.75c per share. Based on dividends of 75.0c per share for the trailing twelve months and the last price of \$21.06 the dividend yield is 3.6%.

**Figure 1: Stock Summary**

|                                 |                 |
|---------------------------------|-----------------|
| <b>52-Week Range</b>            | \$16.91-\$26.97 |
| <b>Market Cap</b>               | \$678.1 million |
| <b>Shares Outstanding</b>       | 32,200,000      |
| <b>Relative Strength (3 mo)</b> | 22              |

**Fig 2: Technical Indicators**

| Name        | Value | Comment |
|-------------|-------|---------|
| RSI         | 51.7  | Neutral |
| William % R | -55.1 | Neutral |
| MFI         | 46.8  | Neutral |

**Fig 3: Financials Summary**

| Year ended Dec 31 | FY2024 | FY2023 | FY2022 |
|-------------------|--------|--------|--------|
| Sales (\$ B)      | 4.6    | 5.1    | 6.3    |
| Pretax (\$ M)     | (7.4)  | 193.7  | 522.9  |
| Net (\$ M)        | (8.6)  | 145.7  | 391    |
| EPS (\$)          | (0.26) | 4.17   | 10.41  |

EPS fell to -26.0c in FY2024 [ y.e. 31 Dec 2024]  
 Net profit slumped from a loss of \$145.7 million in FY2023 to a loss of \$8.6 million in FY2024. Earnings Per Share (EPS) fell from \$4.17 in FY2023 to -26.0c in FY2024.

**Bullish Signals**

**Uptrend**

Today's Volatility:  
 - Ryerson Holding (RYI: \$21.06) rises 3.0% on increasing volatility: Today its volatility (highest price minus lowest price/lowest price) of 5.3% was 1.3 times the average daily volatility of 4.0%, up from 3.8% on Monday and 2.6% on Friday.

**Undervaluation [compared with sector average]**

Dividend Yield:  
 - The relative yield of RYI, defined by its yield of 3.6%, divided by average yield of dividend yielding stocks in the S&P 500 Index of 1.0% is 352.5%. This suggests Ryerson Holding stock is undervalued in dividend yield terms.

Price to Sales:  
 - Price/Sales of 0.1 [0.9]. We estimate Ryerson Holding stock is trading at a current year Price/Sales of 0.2 and a forward year Price/Sales of 0.2.

Price to Book:  
 - Price to Book of 1.1 [2.5]. We estimate Ryerson Holding stock is trading at a current year Price to Book of 1.2 and a forward year Price to Book of 1.2.

MCap/Total Assets:  
 - Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.3. Compared with the rest of the market the stock is undervalued and ranks in the top quartile of stock by value of Q Ratio.

Undervaluation Indicator and rank of Ryerson Holding in the NYSE market:

| Description    | Value | Rank In Market |
|----------------|-------|----------------|
| Price to Sales | 0.1   | In Top 3%      |