

DigitalBridge Group (DBRG: \$10.27)

DigitalBridge Group increases, 3 days' volume in a day Friday
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DigitalBridge Group Inc's (NYSE: DBRG \$10.27) stock price increased 7.0c (0.7%) from its previous trading session to close at \$10.27.

Compared with the S&P 500 Index which rose 32.0 points (0.5%) in the day, the relative price increase was 0.2%.

There were 7,964,200 shares worth \$81.8 million traded today. Friday's price rise was propped up by strong volume of 3.1 times the average daily volume of 2.6 million shares.

In the past six days trading has been on consistently high volumes; Volume Index (VI) has been 1.1 or higher.

QUARTERLY REPORT

DigitalBridge Group (NYSE:DBRG), announced total revenue of \$45.4m for the quarter-ended 31 March 2025 [Q1/2025], down 31% from the previous quarter [Q4/2024] and down 39% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
Revenue, \$ million	45.4	66.2	76.1
Sequential growth in Revenue %	-31.3	-13.1	-80
Net Profit, \$	13.8 million	-34.4 million	-883,000

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] Revenue was down 38.9%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
Revenue, \$ million	45.4	74.4
PCP growth in Revenue %	-38.9	302

UPCOMING EVENT: DIVIDEND

The company today announced a quarterly dividend of 1.0c per share for Q1/2025; unchanged from the previous quarter (Q4/2024) dividend of 1.0c. The ex-dividend date is Monday, June 30, 2025 and the record date is Monday, June 30, 2025 and it is payable on Tuesday, July 15. Total dividends per share paid in the 12 months ended May 05 were 4.0c. This reflects actual dividend yield of 0.4% at the last price of \$9.20.

Bullish Turning Point

Momentum Up

The price increase of 0.7% was fuelled by volume of 3.1 times average. On the previous day, the price decreased 1.0% on volume of 1.1 times average. The Beta of the stock is 2.1, indicating the bullish trend might be sustained in the short-term.

Figure 1: Stock Summary

52-Week Range	\$6.41-\$17.29
Market Cap	\$1.9 billion
Shares Outstanding	186,310,000
Relative Strength (3 mo)	77

Fig 2: Technical Indicators

Name	Value	Comment
RSI	31.4	Neutral
William % R	-58.4	Neutral
MFI	31.4	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.01	Price/MAP10 above 1 and rising
P/MAP50	1.05	Price/MAP50 above 1 and rising

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ M)	607	821.4	694.8
Pretax (\$ M)	168.8	365.6	(46.7)
Net (\$ M)	11.9	127.6	(382.3)
EPS (\$)	0.07	0.78	(2.47)

EPS down 91% to 7.0c in FY2024 [y.e. 31 Dec 2024]

Net profit was down 90.7% from \$127.6 million in FY2023 to \$11.9 million in FY2024. Earnings Per Share (EPS) was down 91% from 78.0c in FY2023 to 7.0c in FY2024.

Bullish Signals

Uptrend

Price/Moving Average Price:

- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 22 times suggesting further upside. The 50-day EMAP has increased to \$9.98. An increase is another bullish indicator.

Past Week:

- DigitalBridge Group is placed 942/2269 in BuySellSignals' ranking of NYSE performers in the past week, a percentile ranking of 59.

- In the past week, volume was 1.7 times average and the shares were up 2.9%.

Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 3.1 [3.4]. We estimate DigitalBridge Group stock is trading at a current year Price/Sales of 3.2 and a forward year Price/Sales of 3.3.

Price to Book:

- Price to Book of 1 [2.8]. We estimate DigitalBridge Group stock is trading at a current year Price to Book of 1.1 and a forward year Price to Book of 1.3.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.5.

Compared with the rest of the market the stock is undervalued.