

### Conagra Brands (CAG: \$24.18)

Conagra Brands offers earnings yield of 10.4% Thursday May 01, 2025 16:00 EDT

Conagra Brands, Inc. (NYSE: CAG \$24.17) ranks 20 in the Top 20 by earnings yield stocks in the S&P 500 Index of 474 stocks.

Note: Earnings yield is the inverse of the P/E ratio.

Rank 20 by earnings yield in S&P 500 Index. Rank 1 is highest.

Last price: \$24.17; FY 2024 EPS: 73.0c;

The earnings yield of 10.4% is 2.5 times the 10-year bond yield of 4.2%.

#### QUARTERLY REPORT

Conagra Brands (NYSE:CAG), announced net profit of \$145m for the quarter-ended 23 February 2025 [Q3/2025], down 49% from the previous quarter [Q2/2025] and down 53% from the year-earlier period [Q3/2024]. Earnings per share (EPS) were down 50% sequentially from 60.0c in Q2/2025 to 30.0c in Q3/2025.

Quarterly Report (Q3 2025)

Quarter-ended	23 Feb [Q3/2025]	24 Nov [Q2/2025]	25 Aug [Q1/2024]
EPS, c	30.0	60	97
Sequential growth in EPS %	-50	-38	-
Revenue, \$ billion	2.8	3.2	2.8
Sequential growth in Revenue %	-11.1	14.3	-
Net Profit, \$ million	145	284	467
Sequential growth in Net Profit %	-49.0	-39.1	-

Compared with the Previous Corresponding Period [PCP; Q3/2024], year-over-year [y.o.y.] EPS was down 53.1%, Revenue was down 6.3% and Net Profit was down 53%.

Quarter-ended	23 Feb [Q3/2025]	25 Feb [Q3/2024]
EPS, c	30.0	64
PCP growth in EPS %	-53	-11
Revenue, \$ billion	2.8	3.0
PCP growth in Revenue %	-6.3	-1.7
Net Profit, \$ million	145	309
PCP growth in Net Profit %	-53	-9.7

#### CONAGRA BRANDS DIVIDENDS

The shares increased 0.4% in the 3 trading sessions since the ex-dividend date of April 28. The company paid a dividend of 35.0c per share. Based on dividends of \$1.40 per share for the trailing twelve months and the last price of \$24.17 the dividend yield is 5.8%.

#### Figure 1: Stock Summary

<b>52-Week Range</b>	\$22.73-\$31.93
<b>Market Cap</b>	\$11.6 billion
<b>Shares Outstanding</b>	478,210,000
<b>Relative Strength (3 mo)</b>	59

#### Fig 2: Technical Indicators

Name	Value	Comment
RSI	39.8	Neutral
MACD	-0.5	Sell
CCI	-113.0	Sell
MFI	48.7	Neutral

#### Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	0.95	Price/MAP10 below 1 and falling
P/MAP20	0.97	Price/MAP20 below 1 and falling
P/MAP50	0.95	Price/MAP50 below 1 and falling
P/MAP200	0.89	Price/MAP200 below 1 and falling

#### Fig 4: Financials Summary

Year ended May 29	FY2024	FY2023	FY2022
Sales (\$ B)	12.1	12.3	11.5
Pretax (\$)	610.2M	901.9M	1B
Net (\$ M)	347.2	683.6	888.2
EPS (\$)	0.73	1.43	1.85

EPS down 49% to 73.0c in FY2024 [ y.e. 26 May 2024]

Net profit was down 49.2% from \$683.6 million in FY2023 to \$347.2 million in FY2024. Earnings Per Share (EPS) was down 49% from \$1.43 in FY2023 to 73.0c in FY2024.

## Bearish Signals

### Downtrend

#### Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 0.89 for CAG is lower than the Price/MAP for the S&P 500 Index of 1.0.

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 24.8 minus the 26-day EMA of 25.32 is negative suggesting a bearish signal. Both the 12-day EMA as well as the 26-day EMA are falling, another bearish signal.

- The price to 50-day EMAP ratio is 0.9, a bearish indicator. In the past 50 days this ratio has been under 0.9 just twice suggesting a support level. The 50-day EMAP has decreased to \$25.43. A decrease is another bearish indicator.

- In the past 200 days this ratio has been under 0.89 17 times suggesting further downside. The stock is trading below both its MAPs and the 50-day MAP of \$25.57 is lower than the 200-day MAP of \$27.21, a bearish indicator. The 200-day MAP has decreased to \$27.21. A decrease is another bearish indicator.

#### Past Week:

- Conagra Brands is placed 1789/2274 in BuySellSignals' ranking of NYSE performers in the past week, a percentile ranking of 22.

- In the past week, volume was 1.1 times average and the shares were down 1.6%. Thursday's close price is at a 0.8% discount to its 5-day Volume Weighted Average Price (VWAP) of \$24.36.