

## Enovis (ENOV: \$31.96)

Enovis climbs 2.5% on weak volume Thursday April 17, 2025  
16:00 EDT

Enovis Corporation's (NYSE: ENOV \$31.93) stock price climbed 77.0c (2.5%) from its previous trading session to close at \$31.93.

Compared with the S&P 500 Index which rose 13.8 points (0.3%) in the day, the relative price increase was 2.3%.

There were 587,380 shares worth \$18.8 million traded today; the volume was 0.7 times the average daily trading volume of 888,382 shares.

### QUARTERLY REPORT

Enovis (NYSE:ENOV), announced total revenue of \$561m for the quarter-ended 31 December 2024 [Q4/2024], up 11% from the previous quarter [Q3/2024] and up 23% from the year-earlier period [Q4/2023].

Quarterly Report (Q4 2024)

Quarter-ended	31 Dec [Q4/2024]	27 Sep [Q3/2024]	28 Jun [Q2/2024]
EPS	-\$12.1	-58c	-34.0c
Revenue, \$ million	561	505	525
Sequential growth in Revenue %	11.0	-3.8	1.7
Net Profit, \$ million	-703	-31.5	-18.6

Compared with the Previous Corresponding Period [PCP; Q4/2023], year-over-year [y.o.y.] Revenue was up 23.3%.

Quarter-ended	31 Dec [Q4/2024]	31 Dec [Q4/2023]
Revenue, \$ million	561	455
PCP growth in Revenue %	23.3	11.3

### Figure 1: Stock Summary

<b>Market Cap</b>	\$1.8 billion
<b>Shares Outstanding</b>	56,960,000
<b>Relative Strength (3 mo)</b>	14

### Fig 2: Technical Indicators

Name	Value	Comment
RSI	31.9	Neutral
William % R	-71.4	Neutral
MFI	30.4	Neutral

### Fig 3: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	2.1	1.7	1.6
Pretax (\$ M)	(822.9)	(67.1)	(2.1)
Net (\$ M)	(824.8)	(32.7)	(13.3)
EPS (\$)	(14.93)	(0.61)	(0.25)

EPS deteriorated to -\$14.93 in FY2024 [y.e. 31 Dec 2024]

Net Loss deteriorated from a loss of \$32.7 million in FY2023 to a loss of \$824.8 million in FY2024. Earnings Per Share (EPS) deteriorated from -61.0c in FY2023 to -\$14.93 in FY2024.

## Bullish Signals

### Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 0.9 [2.9]. We estimate Enovis stock is trading at a current year Price/Sales of 0.7 and a forward year Price/Sales of 0.6.

MCap/Total Assets:

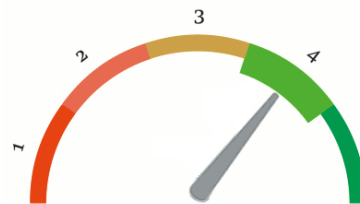
- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.4.

Compared with the rest of the market the stock is undervalued and ranks in the top quartile of stock by value of Q Ratio.

Undervaluation Indicator and rank of Enovis in the NYSE market:

Description	Value	Rank In Market
P/E * P/NTA	7.93	In Top 18%

### Fig 4: Short-Term Technical Ranking: 4 out of 5 [5 is best]



Stocks are scored on a set of technical parameters reflecting price performance and trading volumes. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.