

Centene (CNC: \$61.58)

Centene offers earnings yield of 10.2% Thursday April 24, 2025 16:00 EDT

Centene Corp. (NYSE: CNC \$61.22) ranks 16 in the Top 20 by earnings yield stocks in the S&P 500 Index of 474 stocks.

Note: Earnings yield is the inverse of the P/E ratio.

Rank 16 by earnings yield in S&P 500 Index. Rank 1 is highest.

Last price: \$61.22; FY 2024 EPS: \$6.33;

The earnings yield of 10.2% is 2.3 times the 10-year bond yield of 4.3%.

ANNUAL REPORT

Centene (NYSE:CNC), announced EPS of \$6.33 for the year-ended 31 December 2024 [FY2024], up 27% from \$4.97 in the previous year-ended 31 December 2023 [FY2023]. EPS growth from the year-ended 31 December 2022 [FY2022] to the year-ended 31 December 2023 [FY2023] was 138%.

Annual growth in Revenue, Net Profit and EPS

Year-ended	31 December [FY/2024]	31 December [FY/2023]
Revenue, \$ Billion	163	154
Growth in Revenue %	5.9	6.5
Net Profit, \$ Billion	3.3	2.7
Growth in Net Profit %	22.3	124.8
EPS, \$	6.33	4.97
Growth in EPS %	27.4	137.8

Figure 1: Stock Summary

52-Week Range	\$55.03-\$80.59
Market Cap	\$32.9 billion
Shares Outstanding	533,660,000
EPS Growth (%)	27.4
Relative Strength (3 mo)	64

Fig 2: Technical Indicators

Name	Value	Comment
RSI	41.8	Neutral
William % R	-54.2	Neutral
MFI	38.3	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.0	Price/MAP10 below 1 and falling
P/MAP50	0.98	Price/MAP50 below 1 and falling
P/MAP200	0.87	Price/MAP200 below 1 and falling

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	163.1	154	144.5
Pretax (\$ B)	4.3	3.6	2
Net (\$ B)	3.3	2.7	1.2
EPS (\$)	6.33	4.97	2.09

EPS up 27.4% to \$6.33 in FY2024 [y.e. 31 Dec 2024]

Net profit was up 22.3% from \$2.7 billion in FY2023 to \$3.3 billion in FY2024.

Earnings Per Share (EPS) was up 27.4% from \$4.97 in FY2023 to \$6.33 in FY2024.

Bearish Signals

Downtrend

Price/Moving Average Price:

- The Price/MAP of 0.87 for CNC is lower than the Price/MAP for the S&P 500 Index of 0.92.

- The price to 200-day MAP ratio is 0.87, a bearish indicator. In the past 200 days this ratio has been under 0.87 127 times suggesting further downside. The stock is trading below both its MAPs and the 50-day MAP of \$62.89 is lower than the 200-day MAP of \$71.02, a bearish indicator. The 200-day MAP has decreased to \$71.02. A decrease is another bearish indicator.

Relative Strength(6 months):

- In the NYSE market of 1,857 stocks and 35 units traded today, the stock has a 6-month relative strength of 69 which means it has outperformed 69% of the market.

Fig 5: Low Price Performance Indicators and rank of Centene in the NYSE market:

Description	CNC Value	Rank In Market
% Prem to Vol Wtd Price	0.1	In Bottom 3%
Price/MAP200	0.87	In Bottom 24%

Overvaluation Indicator and rank of Centene in the NYSE market:

Description	Value	Rank In Market
P/E * P/NTA	218.59	In Bottom 9%

Fig 6: Short-Term Technical Ranking: 2 out of 5 [5 is best]



Stocks are scored on a set of technical parameters reflecting price performance and trading volumes. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.