

Xylem (XYL: \$137.10)

Xylem falls 2.1% on slipping relative strength, hits 94-day low  
Friday December 12, 2025 16:00 EST

Xylem Inc.'s (NYSE: XYL \$137.06) stock price fell \$3.0 (2.1%) from its previous trading session to close at \$137.06.

Compared with the S&P 500 Index which fell 75.2 points (1.1%) in the day, the relative price change was -1.1%.

In the NYSE market, the stock's relative price strength percentile is slipping at 51 for 6 months, 38 for 3 months, and 7 for 1 month. A price fall combined with a slipping relative strength is a bearish signal.

Today its volatility (highest price minus lowest price/lowest price) of 3.0% was 1.6 times its average daily volatility of 1.9%. Today the stock traded at its 94-day low of \$136.46. The last time the price hit that low level was on Tuesday, Sep 09, 2025. The high for the day was \$140.56.

There were 1,274,257 shares worth \$174.7 million traded today; the volume was 0.9 times the average daily trading volume of 1.4 million shares.

QUARTERLY REPORT

Xylem (NYSE:XYL), announced total revenue of \$2.3b for the quarter-ended 30 September 2025 [Q3/2025], down 1.4% from the previous quarter [Q2/2025] and up 7.8% from the year-earlier period [Q3/2024].

Quarterly Report (Q3 2025)

Quarter-ended	30 Sep [Q3/2025]	30 Jun [Q2/2025]	31 Mar [Q1/2025]
EPS, c	93	93	69
Sequential growth in EPS %	-	35	-49
Revenue, \$ billion	2.3	2.3	2.1
Sequential growth in Revenue %	-1.4	11.2	-8.3
Net Profit, \$ million	227	226	169
Sequential growth in Net Profit %	0.4	33.7	-48.2

Compared with the Previous Corresponding Period [PCP; Q3/2024], year-over-year [y.o.y.] EPS was up 4.5%, Revenue was up 7.8% and Net Profit was up 4.6%.

Quarter-ended	30 Sep [Q3/2025]	30 Sep [Q3/2024]
EPS, c	93	89
PCP growth in EPS %	4.5	41
Revenue, \$ billion	2.3	2.1
PCP growth in Revenue %	7.8	1.3
Net Profit, \$ million	227	217
PCP growth in Net Profit %	4.6	42.8

XYLEM DIVIDENDS

The shares dropped 3.1% in the 12 trading sessions since the ex-dividend date of November 25. The company paid a dividend of 40.0c per share. Based on dividends of \$1.60 per share for the trailing twelve months and the last price of \$137.06 the dividend yield is 1.2%.

Bearish Breakout

A bearish breakout is evident in the stock as price weakens on volume which is 1.2 times its average volume, after breaking past a defined support level of \$136.46.

Figure 1: Stock Summary

52-Week Range	\$99.59-\$153.83
Market Cap	\$33.4 billion
EPS Growth % (y.o.y)	4.5
Shares Outstanding	243,350,000
EPS Growth (%)	30.6
Relative Strength (3 mo)	38

Fig 2: Technical Indicators

Name	Value	Comment
RSI	40.4	Neutral
MACD	-2.0	Sell
CCI	-113.9	Sell
MFI	45.3	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	0.98	Price/MAP10 below 1 and falling
P/MAP20	0.98	Price/MAP20 below 1 and falling
P/MAP50	0.94	Price/MAP50 below 1 and falling

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	8.6	7.4	5.5
Pretax (\$)	1.1B	635M	440M
Net (\$ M)	890	609	355
EPS (\$)	3.67	2.81	1.97

EPS up 30.6% to \$3.67 in FY2024 [ y.e. 31 Dec 2024]  
 Net profit was up 46.1% from \$609 million in FY2023 to \$890 million in FY2024.  
 Earnings Per Share (EPS) was up 30.6% from \$2.81 in FY2023 to \$3.67 in FY2024.

Bearish Signals

Downtrend

Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 1.02 for XYL is lower than the Price/MAP for the S&P 500 Index of 1.08.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 139.4 minus the 26-day EMA of 141.42 is negative suggesting a bearish signal. Both the 12-day EMA as well as the 26-day EMA are falling, another bearish signal.
- The price to 50-day EMAP ratio is 1.0. In the past 50 days this ratio has been under 1.0 just once suggesting a support level. The 50-day EMAP has decreased to \$142.66. A decrease is another bearish indicator.