

Vail Resorts (MTN: \$160.56)

Vail Resorts offers dividend yield of 5.5% Friday July 25, 2025 16:00 EDT

Vail Resorts, Inc. (NYSE: MTN \$160.20) ranks 9 in the Top 20 by dividend yielding stocks in the NYSE Composite Index of 1120 stocks.

QUARTERLY REPORT

Vail Resorts (NYSE:MTN), announced net profit of \$393m for the quarter-ended 30 April 2025 [Q3/2025], up 60% from the previous quarter [Q2/2025] and up 8.5% from the year-earlier period [Q3/2024]. Earnings per share (EPS) were up 60.6% sequentially from \$6.57 in Q2/2025 to \$10.55 in Q3/2025.

Quarterly Report (Q3 2025)

Quarter-ended	30 Apr [Q3/2025]	31 Jan [Q2/2025]	31 Oct [Q1/2024]
EPS, \$	10.6	6.6	-4.6
Revenue, \$	1.3 billion	1.1 billion	260 million
Sequential growth in Revenue %	13.9	337	-1.9
Net Profit, \$ million	393	246	-173

Compared with the Previous Corresponding Period [PCP; Q3/2024], year-over-year [y.o.y.] EPS was up 10.2%, Revenue was up 1% and Net Profit was up 8.5%.

Quarter-ended	30 Apr [Q3/2025]	30 Apr [Q3/2024]
EPS, \$	10.6	9.6
PCP growth in EPS %	10	17
Revenue, \$ billion	1.3	1.3
PCP growth in Revenue %	1.0	3.6
Net Profit, \$ million	393	362
PCP growth in Net Profit %	8.5	11.4

Figure 1: Stock Summary

52-Week Range	\$128.03-\$191.75
Market Cap	\$6 billion
EPS Growth % (y.o.y)	10.2
EPS Growth % (q.o.q)	60.6
Shares Outstanding	37,340,000
Relative Strength (3 mo)	63

Fig 2: Technical Indicators

Name	Value	Comment
RSI	46.5	Neutral
MACD	0.7	Buy
William % R	-73.0	Neutral
MFI	46.8	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP50	1.02	Price/MAP50 above 1 and rising

Fig 4: Financials Summary

Year ended Jul 31	FY2023	FY2022	FY2021
Sales (\$ B)	2.9	2.5	1.9
Pretax (\$ M)	373.5	457.2	125.2
Net (\$ M)	268.1	347.9	127.8
EPS (\$)	6.76	8.6	3.17

EPS down 21.4% to \$6.76 in FY2023 [y.e. 31 Jul 2023]

Net profit was down 22.9% from \$347.9 million in FY2022 to \$268.1 million in FY2023. Earnings Per Share (EPS) was down 21.4% from \$8.60 in FY2022 to \$6.76 in FY2023.

Bullish Signals

Uptrend

Fig 5: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 160.79 minus the 26-day EMA of 160.08 is positive suggesting a bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 20 times suggesting further upside. The 50-day EMAP has increased to \$157.92. An increase is another bullish indicator.

Past Week:

- In the past week, volume was 0.9 times average and the shares were up 0.8%.

Past Month:

- The price lifted 2.8% in the past month. Volume traded for the month was about average.
- The present value of \$1,000 (PV1000) invested one month ago in Vail Resorts is \$1,042, comprising a capital gain of \$28 and dividend reinvested of \$14.

PV\$1000	1-week	1-month
MTN.NYSE	1,008	1,042
S&P 500 Index	1,015	1,017

Undervaluation [compared with sector average]

Dividend Yield:

- The relative yield of MTN, defined by its yield of 5.5%, divided by average yield of dividend yielding stocks in the S&P 500 Index of 1.0% is 576.0%. This suggests Vail Resorts stock is undervalued in dividend yield terms.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1. Compared with the rest of the market the stock is undervalued.

Fig 6: Short-Term Technical Ranking: 4 out of 5 [5 is best]

