

Target (TGT: \$97.07)

Target adds \$831 million (1.9%) in MCap; ex-Dividend
Thursday May 15, 2025 16:00 EDT

Target Corporation's (NYSE: TGT \$97.09) stock price lifted \$1.83 (1.9%) from its previous trading session to close at \$97.09.

Compared with the S&P 500 Index which rose 14.5 points (0.2%) in the day, the relative price increase was 1.7%. It posted the highest rise in MCap \$831.5 million with the most influence on the Broadline retailers sector. Its MCap is \$44.1 billion.

Today its volatility (highest price minus lowest price/lowest price) of 4.0% was 1.6 times its average daily volatility of 2.5%. Today the stock traded at its eight-day low of \$93.71. The high for the day was \$97.50.

There were 6,775,564 shares worth \$657.8 million traded today. Thursday's price rise was propped up by firm volume of 1.2 times the average daily volume of 5.8 million shares.

ANNUAL REPORT

Target (NYSE:TGT) reported net profit for the year-ended 01 February 2025 [FY2025] of \$4.1b, down 1.1% from \$4.1b in the previous year [FY2024]. Earnings per share (EPS) were down 0.8% from \$8.96 in FY2024 to \$8.89 in FY2025.

Annual growth in Revenue, Net Profit and EPS

Year-ended	01 February [FY/2025]	03 February [FY/2024]
Revenue, \$ Billion	107	107
Growth in Revenue %	-0.8	-1.6
Net Profit, \$ Billion	4.1	4.1
Growth in Net Profit %	-1.1	48.8
EPS, \$	8.89	8.96
Growth in EPS %	-0.8	48.8

TARGET DIVIDENDS

The shares increased 1.9% in the 1 trading session since the ex-dividend date of May 14. The company paid a dividend of \$1.12 per share. Based on dividends of \$4.48 per share for the trailing twelve months and the last price of \$97.09 the dividend yield is 4.6%.

Figure 1: Stock Summary

52-Week Range	\$86.36-\$162.93
Market Cap	\$44.1 billion
Shares Outstanding	454,360,000
Relative Strength (3 mo)	10

Fig 2: Technical Indicators

Name	Value	Comment
RSI	53.7	Neutral
William % R	-48.3	Neutral
MFI	48.8	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.01	Price/MAP10 above 1 and rising
P/MAP20	1.02	Price/MAP20 above 1 and rising

Fig 4: Financials Summary

Year ended Jan 28	FY2025	FY2024	FY2023
Sales (\$ B)	106.6	107.4	109.1
Pretax (\$ B)	5.3	5.3	3.4
Net (\$ B)	4.1	4.1	2.8
EPS (\$)	8.89	8.96	6.02

EPS down 0.8% to \$8.89 in FY2025 [y.e. 01 Feb 2025]

Net profit was down 1.1% from \$4.1 billion in FY2024 to \$4.1 billion in FY2025. Earnings Per Share (EPS) was down 0.8% from \$8.96 in FY2024 to \$8.89 in FY2025.

Bullish Signals

Uptrend

Today's Volatility:

- Target (TGT: \$97.09) rises 1.9% on increasing volatility: Today its volatility (highest price minus lowest price/lowest price) of 4.0% was 1.6 times the average daily volatility of 2.5%, up from 2.6% on Wednesday and 2.4% on Tuesday.

Past Week:

- In the past week, volume was 1.4 times average and the shares were up 1.3%.

Past Month:

- The price soared 5.8% in the past month. The rise has been propped up by firm volume of 1.2 times average for the month.

- The present value of \$1,000 (PV1000) invested one month ago in Target is \$1,070, comprising a capital gain of \$58 and dividend reinvested of \$12.

PV\$1000	1-week	1-month
TGT.NYSE	1,024	1,070
S&P 500 Index	1,045	1,079

Fig 5: High Price Performance Indicators and rank of Target in the NYSE market:

Description	TGT Value	Rank In Market
Today's Trading Turnover	\$810.2 million	In Top 5%
MCap	\$44.1 billion	In Top 12%