

## Rogers (ROG: \$68.45)

Rogers weakens below moving average price Wednesday June 25, 2025 16:00 EDT

Rogers Corporation's (NYSE: ROG \$68.45) stock price decreased 34.0c (0.5%) from its previous trading session to close at \$68.45.

The 200-day Moving Average Price (MAP) is \$87.36, down from \$87.45 on Tuesday. The price to MAP ratio is 0.78.

In the past month the MAP has exceeded the share price on 21/21 days; another bearish signal.

There were 86,200 shares worth \$5.9 million traded today; the volume was 0.5 times the average daily trading volume of 171,875 shares.

### QUARTERLY REPORT

Rogers (NYSE:ROG), announced total revenue of \$190m for the quarter-ended 31 March 2025 [Q1/2025], down 0.9% from the previous quarter [Q4/2024] and down 11% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	-8.0	-4.0	58
Revenue, \$ million	190	192	210
Sequential growth in Revenue %	-0.9	-8.6	-1.8
Net Profit, \$	-1.4 million	-500,000	10.7 million

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] Revenue was down 10.7%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
Revenue, \$ million	190	213
PCP growth in Revenue %	-10.7	-12.5

### Figure 1: Stock Summary

<b>52-Week Range</b>	\$51.43-\$134.07
<b>Market Cap</b>	\$1.3 billion
<b>Shares Outstanding</b>	18,520,000
<b>Relative Strength (3 mo)</b>	36

### Fig 2: Technical Indicators

Name	Value	Comment
RSI	53.5	Neutral
William % R	-50.5	Neutral
MFI	39.1	Neutral

### Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.0	Price/MAP10 below 1 and falling
P/MAP200	0.78	Price/MAP200 below 1 and falling

### Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ M)	830.1	908.4	971.2
Pretax (\$ M)	34.3	76.3	140.4
Net (\$ M)	26.1	56.6	116.6
EPS (\$)	1.4	3.04	6.21

EPS down 53.9% to \$1.40 in FY2024 [ y.e. 31 Dec 2024]

Net profit was down 53.9% from \$56.6 million in FY2023 to \$26.1 million in FY2024. Earnings Per Share (EPS) was down 53.9% from \$3.04 in FY2023 to \$1.40 in FY2024.

## Bearish Signals

### Downtrend

Price/Moving Average Price:

- The Price/MAP of 0.78 for ROG is lower than the Price/MAP for the S&P 500 Index of 1.05.

- The price to 50-day EMAP ratio is 1.0. In the past 200 days this ratio has been under 1.0 24 times suggesting downside. The 50-day EMAP has decreased to \$69.52. A decrease is another bearish indicator.

- The price to 200-day MAP ratio is 0.78, a bearish indicator. In the past 200 days this ratio has been under 0.78 79 times suggesting further downside. The 50-day MAP of \$64.56 is lower than the 200-day MAP of \$87.36, a bearish indicator. The 200-day MAP has decreased to \$87.36. A decrease is another bearish indicator.

Relative Strength(6 months):

- In the NYSE market of 1,911 stocks and 37 units traded today, the stock has a 6-month relative strength of 7 indicating it is trailing 93.0% of the market.

Fig 5: Low Price Performance Indicator and rank of Rogers in the NYSE market:

Description	ROG Value	Rank In Market
Price/MAP200	0.78	In Bottom 10%

### Overvaluation [compared with sector average]

Price/Earnings and Earnings Yield:

- Price/Earnings of 48.9 [32.9].

- Earnings yield of 2.0% is below the 10-year bond yield of 4.34%.

Overvaluation Indicator and rank of Rogers in the NYSE market:

Description	Value	Rank In Market
Price/Earnings	48.9	In Bottom 10%

### Fig 6: Short-Term Technical Ranking: 2 out of 5 [5 is best]

