

Rockwell Automation (ROK: \$405.18)

Rockwell Automation top gainer in Bishop Investment Management jumps 16.5% in 72 days Friday December 12, 2025 16:00 EST

Rockwell Automation's (NYSE: ROK \$405.31) stock price is the top gainer, [ranked 1 out of 2] by % price gain, as per disclosure by Bishop Investment Management to the SEC of their holdings as at Sep 30, 2025. It is assumed there has been no significant change in the holdings since that date.

ROK has jumped \$57.06 (or 16.5%) from \$348.25 as at Sep 30 to \$405.31 as at today's close. Market Capitalization has soared by \$6.3 billion from \$39.4 billion to \$45.7 billion in the past 72 days since Sep 30.

ANNUAL REPORT

Rockwell Automation (NYSE:ROK) reported net profit for the year-ended 30 September 2025 [FY2025] of \$869m, down 8.8% from \$953m in the previous year [FY2024].

Annual growth in Revenue, Net Profit and EPS

Year-ended	30 September [FY/2025]	30 September [FY/2024]
Revenue, \$ Billion	8.3	8.3
Growth in Revenue %	0.9	-8.8
Net Profit, \$ Million	869	953
Growth in Net Profit %	-8.8	-31.3
EPS, \$	7.69	8.32
Growth in EPS %	-7.6	-30.8

ROCKWELL AUTOMATION DIVIDENDS

The shares gained 9.5% in the 18 trading sessions since the ex-dividend date of November 17. The company paid a dividend of \$1.38 per share. Based on dividends of \$5.31 per share for the trailing twelve months and the last price of \$405.31 the dividend yield is 1.3%.

Figure 1: Stock Summary

52-Week Range	\$212.49-\$415.89
Market Cap	\$45.7 billion
Shares Outstanding	112,720,000
Relative Strength (3 mo)	87

Fig 2: Technical Indicators

Name	Value	Comment
RSI	71.6	Sell
William % R	-27.1	Neutral
MFI	70.1	Neutral

Fig 3: Financials Summary

Year ended Sep 30	FY2025	FY2024	FY2023
Sales (\$ B)	8.3	8.3	9.1
Pretax (\$)	917M	1.1B	1.6B
Net (\$)	869M	953M	1.4B
EPS (\$)	7.69	8.32	12.03

EPS down 7.6% to \$7.69 in FY2025 [y.e. 30 Sep 2025]

Net profit was down 8.8% from \$953 million in FY2024 to \$869 million in FY2025. Earnings Per Share (EPS) was down 7.6% from \$8.32 in FY2024 to \$7.69 in FY2025.

Bearish Signals

Overvaluation [compared with sector average]

Price/Earnings and Earnings Yield:

- Price/Earnings of 52.7 [28.1].
- Earnings yield of 1.9% is below the 10-year bond yield of 4.14%.

Dividend Yield:

- The relative yield of ROK, defined by its yield of 1.3%, divided by average yield of dividend yielding stocks in the S&P 500 Index of 1.9% is 68.6%. This suggests Rockwell Automation stock is overvalued in dividend yield terms.

Price to Sales:

- Price/Sales of 5.5 [4.3].

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 4.1.

Compared with the rest of the market the stock is overvalued and ranks in the bottom 8% of stocks by value of Q Ratio.

Overvaluation Indicators and rank of Rockwell Automation in the NYSE market:

Description	Value	Rank In Market
Price/Earnings	52.7	In Bottom 9%
Price to Sales	5.5	In Bottom 18%

Overbought/Bearish Signals:

- The Relative Strength Index (RSI) of 71.6 has penetrated the overbought line of 70, suggesting the price gain of 71.6% in the last 14 days is unusually high.
- The Stochastic indicator of 90.0 has broken through the overbought line of 80; this indicates the price is close to its 14-day high and is likely to revert to a downtrend.

Fig 4: Short-Term Technical Ranking: 2 out of 5 [5 is best]



Stocks are scored on a set of technical parameters reflecting price performance and trading volumes. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.