

Arbor Realty Trust (ABR: \$10.80)

Arbor Realty Trust falls 2.6% weakening below moving average price Wednesday May 14, 2025 16:00 EDT

Arbor Realty Trust, Inc.'s (NYSE: ABR \$10.80) stock price fell 29.0c (2.6%) from its previous trading session to close at \$10.80.

Compared with the S&P 500 Index which fell 4.7 points (0.08%) in the day, the relative price change was -2.5%.

The 200-day Moving Average Price (MAP) is \$12.84, down from \$12.85 on Tuesday. The price to MAP ratio is 0.84.

In the past month the MAP has exceeded the share price on 21/21 days; another bearish signal.

There were 2,976,142 shares worth \$32.1 million traded today; the volume was 0.9 times the average daily trading volume of 3.2 million shares.

QUARTERLY REPORT

Arbor Realty Trust (NYSE:ABR), announced EPS of 16.0c for the quarter-ended 31 March 2025 [Q1/2025], down 50% sequentially from 32.0c in the previous quarter [Q4/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	16.0	32.0	31.0
Sequential growth in EPS %	-50	3.2	24
Net Profit, \$ million	30.4	59.8	58.2
Sequential growth in Net Profit %	-49.1	2.8	22.7

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] EPS was down 48.4% and Net Profit was down 47.4%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
EPS, c	16.0	31.0
PCP growth in EPS %	-48	-34
Net Profit, \$ million	30.4	57.9
PCP growth in Net Profit %	-47.4	-31.4

UPCOMING EVENT: DIVIDEND

The company today announced a quarterly dividend of 30.0c per share. The ex-dividend date is Friday, May 16, 2025 and the record date is Friday, May 16, 2025 and it is payable on Friday, May 30.

Bearish Turning Point

Momentum Down

The price decrease of 2.6% was fuelled by volume of 1.0 times average. On the previous day, the price increased 3.2% on volume of 1.3 times average. The Beta of the stock is 0.4, indicating the bearish trend might be sustained in the short-term.

Figure 1: Stock Summary

52-Week Range	\$9.66-\$14.94
Market Cap	\$2.2 billion
Shares Outstanding	208,330,000
Relative Strength (3 mo)	15

Fig 2: Technical Indicators

Name	Value	Comment
RSI	44.0	Neutral
MACD	-0.2	Sell
William % R	-51.6	Neutral
MFI	39.1	Neutral

Fig 3: Moving Averages

Name	Value	Comment
P/MAP20	0.99	Price/MAP20 below 1 and falling
P/MAP50	0.93	Price/MAP50 below 1 and falling
P/MAP200	0.84	Price/MAP200 below 1 and falling

Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Pretax (\$ M)	288.2	405.2	362
Net (\$ M)	223.3	330.1	284.8
EPS (\$)	1.18	1.79	1.72

EPS down 34.1% to \$1.18 in FY2024 [y.e. 31 Dec 2024]

Net profit was down 32.4% from \$330.1 million in FY2023 to \$223.3 million in FY2024. Earnings Per Share (EPS) was down 34.1% from \$1.79 in FY2023 to \$1.18 in FY2024.

Bearish Signals

Downtrend

Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 0.84 for ABR is lower than the Price/MAP for the S&P 500 Index of 1.05.

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 10.76 minus the 26-day EMA of 11.0 is negative suggesting a bearish signal.

- The price to 50-day EMAP ratio is 0.9, a bearish indicator. In the past 200 days this ratio has been under 0.9 25 times suggesting further downside. The 50-day EMAP has decreased to \$11.42. A decrease is another bearish indicator.

- In the past 200 days this ratio has been under 0.84 14 times suggesting further downside. The stock is trading below both its MAPs and the 50-day MAP of \$11.64 is lower than the 200-day MAP of \$12.84, a bearish indicator. The 200-day MAP has decreased to \$12.84. A decrease is another bearish indicator.

Relative Strength(6 months):

- In the NYSE market of 1,907 stocks and 36 units traded today, the stock has a 6-month relative strength of 16 indicating it is trailing 84.0% of the market.