

### AptarGroup (ATR: \$154.95)

AptarGroup adds \$167 million (1.7%) in MCap, top heavyweight rise in Containers & packaging sector Thursday May 15, 2025 16:00 EDT

AptarGroup, Inc.'s (NYSE: ATR \$155.01) stock price lifted \$2.53 (1.7%) from its previous trading session to close at \$155.01.

Compared with the S&P 500 Index which rose 14.5 points (0.2%) in the day, the relative price increase was 1.4%. It posted the highest rise in MCap \$167.1 million with the most influence on the Containers & packaging sector. Its MCap is \$10.2 billion.

There were 243,456 shares worth \$37.7 million traded today; the volume was 0.8 times the average daily trading volume of 301,765 shares.

#### QUARTERLY REPORT

AptarGroup (NYSE:ATR), announced net profit of \$157m for the quarter-ended 31 March 2025 [Q1/2025], up 56% from the previous quarter [Q4/2024] and up 254% from the year-earlier period [Q1/2024].

Quarterly Report (Q1 2025)

Quarter-ended	31 Mar [Q1/2025]	31 Dec [Q4/2024]	30 Sep [Q3/2024]
EPS, c	-	152	151
Sequential growth in EPS %	-	0.7	11
Revenue, \$ million	240	848	909
Sequential growth in Revenue %	-72	-6.7	-0.1
Net Profit, \$ million	157	101	100
Sequential growth in Net Profit %	56	0.9	10.6

Compared with the Previous Corresponding Period [PCP; Q1/2024], year-over-year [y.o.y.] Revenue was up 12,385.3% and Net Profit was up 254.4%.

Quarter-ended	31 Mar [Q1/2025]	31 Mar [Q1/2024]
Revenue, \$ million	240	1.9
PCP growth in Revenue %	12,385	-100
Net Profit, \$ million	157	44.4
PCP growth in Net Profit %	254	-18.9

#### APTARGROUP DIVIDENDS

The shares jumped 4.5% in the 10 trading sessions since the ex-dividend date of May 01. The company paid a dividend of 45.0c per share. Based on dividends of \$1.80 per share for the trailing twelve months and the last price of \$155.01 the dividend yield is 1.2%.

#### Bullish Turning Point

Price/MAP200

The P/MAP [Price/Moving Average Price] was previously below 1 and falling. These were bearish indicators. AptarGroup's stock is now trading above its 200 day MAP at \$154.04, a bullish indicator.

#### Figure 1: Stock Summary

52-Week Range	\$130.46-\$176.99
Market Cap	\$10.2 billion
Shares Outstanding	66,040,000
EPS Growth (%)	30.2
Relative Strength (3 mo)	82

#### Fig 2: Technical Indicators

Name	Value	Comment
RSI	67.8	Neutral
MACD	2.0	Buy
CCI	103.0	Buy
MFI	53.8	Neutral

#### Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.03	Price/MAP10 above 1 and rising
P/MAP20	1.03	Price/MAP20 above 1 and rising
P/MAP50	1.05	Price/MAP50 above 1 and rising
P/MAP200	1.01	Price/MAP200 above 1 and rising

#### Fig 4: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ B)	3.6	3.5	3.3
Pretax (\$ M)	469.8	374.8	334.7
Net (\$ M)	374.5	284.5	239.3
EPS (\$)	5.65	4.34	3.66

EPS up 30.2% to \$5.65 in FY2024 [ y.e. 31 Dec 2024]

Net profit was up 31.7% from \$284.5 million in FY2023 to \$374.5 million in FY2024. Earnings Per Share (EPS) was up 30.2% from \$4.34 in FY2023 to \$5.65 in FY2024.

## Bullish Signals

#### Uptrend

- AptarGroup (ATR: \$155.01) lifts 1.7% - at bullish turning point

Fig 5: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 152.22 minus the 26-day EMA of 150.25 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.

- The price to 50-day EMAP ratio is 1.0, a bullish indicator. The 50-day EMAP has increased to \$148.75. An increase is another bullish indicator.

- The price to 200-day MAP ratio is 1.01, a bullish indicator. In the past 200 days this ratio has exceeded 1.01, 125 times suggesting further upside. The stock is trading above both its MAPs at \$154.04 for the 200-day MAP and \$147.42 for the 50-day MAP, another bullish indicator.