

### Parker-Hannifin (PH: \$736.20)

Parker-Hannifin up 0.9% after an upgrade this week Monday August 18, 2025 16:00 EDT

Parker-Hannifin Corporation's (NYSE: PH \$736.40) stock price is up 0.9% after an upgrade in the past week. It was upgraded to Positive by the analyst at Susquehanna.

Compared with the S&P 500 Index which rose 2.5 points (0.04%) in the day, the relative price increase was 0.8%.

There were 323,290 shares worth \$238.1 million traded today; the volume was 0.5 times the average daily trading volume of 682,405 shares. Since March 10, Parker-Hannifin has had twenty-one analyst rating changes with fifteen being upgrades. Parker-Hannifin is up 21.7% since March 10. Out of the 21 analysts we track, fifteen believe the stock price will go higher. The stock price is currently at a premium of 17% of the lowest analyst target price and at a discount of 14% of the highest analyst target price.

#### QUARTERLY REPORT

Parker-Hannifin (NYSE:PH), announced EPS of \$7.25 for the quarter-ended 30 June 2025 [Q4/2025], down 3.1% sequentially from \$7.48 in the previous quarter [Q3/2025].

Quarterly Report (Q4 2025)

Quarter-ended	30 Jun [Q4/2025]	31 Mar [Q3/2025]	31 Dec [Q2/2025]
EPS, \$	7.2	7.5	7.4
Sequential growth in EPS %	-3.1	1.5	36
Revenue, \$ billion	5.2	5.0	4.7
Sequential growth in Revenue %	5.7	4.6	-3.3
Net Profit, \$ million	923	961	949
Sequential growth in Net Profit %	-3.9	1.3	35.8

Compared with the Previous Corresponding Period [PCP; Q4/2024], year-over-year [y.o.y.] EPS was up 18.9%, Revenue was up 1.1% and Net Profit was up 17.6%.

Quarter-ended	30 Jun [Q4/2025]	30 Jun [Q4/2024]
EPS, \$	7.2	6.1
PCP growth in EPS %	19	11
Revenue, \$ billion	5.2	5.2
PCP growth in Revenue %	1.1	1.8
Net Profit, \$ million	923	785
PCP growth in Net Profit %	17.6	10.7

#### Figure 1: Stock Summary

<b>52-Week Range</b>	\$487.08-\$763.99
<b>Market Cap</b>	\$94.1 billion
<b>EPS Growth % (y.o.y)</b>	18.9
<b>Shares Outstanding</b>	127,780,000
<b>EPS Growth (%)</b>	36.4
<b>Relative Strength (3 mo)</b>	64

#### Fig 2: Technical Indicators

Name	Value	Comment
RSI	50.4	Neutral
MACD	8.8	Buy
William % R	-38.6	Neutral
MFI	40.5	Neutral

#### Fig 3: Moving Averages

Name	Value	Comment
P/MAP10	1.01	Price/MAP10 above 1 and rising
P/MAP20	1.01	Price/MAP20 above 1 and rising
P/MAP50	1.04	Price/MAP50 above 1 and rising
P/MAP200	1.11	Price/MAP200 above 1 and rising

#### Fig 4: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ B)	19.9	19.1	15.9
Pretax (\$ B)	3.6	2.7	1.6
Net (\$ B)	2.8	2.1	1.3
EPS (\$)	22.13	16.23	10.24

EPS up 36.4% to \$22.13 in FY2024 [ y.e. 30 Jun 2024]

Net profit was up 36.5% from \$2.1 billion in FY2023 to \$2.8 billion in FY2024.

Earnings Per Share (EPS) was up 36.4% from \$16.23 in FY2023 to \$22.13 in FY2024.

## Bullish Signals

### Uptrend

Today's Volatility:

- The 3.6% discount to 12-month high of \$763.99 against the 51.1% premium to 12-month low of \$487.08 suggests the stock continues to push for new highs.

Fig 5: Price/Moving Average Price and MACD:

- The Price/MAP of 1.11 for PH is higher than the Price/MAP for the S&P 500 Index of 1.09.

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 734.05 minus the 26-day EMA of 725.27 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.

- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 33 times suggesting further upside. The 50-day EMAP has increased to \$705.99. An increase is another bullish indicator.

- The price to 200-day MAP ratio is 1.11, a bullish indicator. In the past 200 days this ratio has exceeded 1.11, 72 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$706.16 is higher than the 200-day MAP of \$661.88, a bullish indicator. The 200-day MAP has increased to \$661.88. An increase is another bullish indicator.

Past Week:

- In the past week, volume was 0.9 times average and the shares were up 0.8%.