

Aurelia Metals (AMI)

19.0c

Aurelia Metals (AMI: 19.0c) unchanged on robust volume

Aurelia Metals Limited's stock price closed unchanged at 19.0c.

Compared with the All Ordinaries Index which fell 100.1 points (1.3%) in the day, the relative price increase was 1.3%.

Aurelia Metals Limited is Australia's 80th largest Materials company by market cap.

There were 7,835,319 shares worth \$A1.5 million traded today. The volume was 1.8 times the average daily trading volume of 4.4 million shares.

Fig 1: Primary Exchange and Other Listings: Trading Currency and Volume

Exchange	Tick er	Curre ncy	Last	AD VT	Vol % of Total	Today' s VI
ASX	AMI	AUD	0.19	4,41 6,38 3	99.8	1.8
Frankfurt	YTR	EUR	0.11	19,1 57	0.2	0.8
Total					100.00	

1 AUD [Australian Dollar]= 0.6067 EUR

ADVT= Avg. Daily Volume of Trading; VI= Volume Index (1 is avg)

Fig 2: Activities

Aurelia Metals Limited (AMI) is an exploration and mineral development company based in Orange NSW. Its focus is the development and ongoing exploration of the Hera-Nymagee Project, which includes the high-grade gold and base metal Hera deposit and thee merging high-grade copper discovery at the nearby Nymagee copper deposit. It is Australia's 80th largest Materials company by market capitalisation.

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DATA & ARCHIVE DOWNLOAD CENTER

AMI: EXPORT DATA TO EXCEL:

- PRICE VOLUME - 5-YEAR HISTORY
- FINANCIALS - 10-YEAR HISTORY [INCLUDING FY 2023]
- PEER COMPARISON
- 2023 Annual General Meeting - Poll Results

AMI: OTHER INFORMATION:

- NEWS ARCHIVES - AMI PAST 4 YEARS
- PRICE VOLUME CHARTS
- USD vs AUD EXCHANGE RATE CHARTS IN HTML

Fig 3: AURELIA METALS (AMI) Stock Dashboard [traded in Australian Dollars, AUD] End-of-Day Fri, Apr 26

<http://www.aureliametals.com.au>

Last	19.0c [\$A 1 = 100c]	Market Cap	\$A320 million [US\$208 million]
EPS (FY2023)	(4.0c)	Exchange	AUSTRALIAN [ASX]
Shares Outstanding	1,684,785,332	Sector	Materials [of 566 stocks]
AMI in Indices	All Ordinaries [of 387 stocks]	Today's VI*	1.8
Today's Volume	7,835,319	Currency	1.000 AUD = 0.65 USD
Ave Daily Volume	4,416,502 shares	PV\$1000 (1 yr)	\$A1,475 US\$1,437
52-Week Price Range	0.08 - 0.20		

VI* Volume Index = Number of shares traded today/Average number of shares traded per day.

A year ago the exchange rate was USD 1 = 1.5 AUD. USD1000 would have bought \$A1,497. A year ago the Aurelia Metals share price was 12.88c. \$A1,497 would have bought 11,624.6 Aurelia Metals shares on that day. Those 11,624.6 shares would be worth \$A2,209 at today's share price of 19.0c. At today's exchange rate of USD1=1.54 AUD this is equivalent to USD1,437. PV\$1000= \$1,437.

Fig 4: Past Quarter Snapshot

	Beginning of Quarter (25 Jan, 2024)	End-of Quarter (26 Apr, 2024)	Change	
			AUD	%
Price	9.90c	19.0c	0.09	91.9
Market Cap	\$A110.1 million	\$A208.2 million	98.1 million	91.9
Low During Quarter		0.1 on Wed 07 Feb, 2024		
High During Quarter		0.2 on Mon 22 Apr, 2024		
VWP		0.2		

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Fig 5: LONG-TERM FUNDAMENTAL RANKING: 3 OUT OF 5 [5 is best]

Aurelia Metals is ranked number 81 out of 563 listed materials companies in the Australia with a market capitalization of \$A320.1 million.

In the materials companies it has the 69th highest total assets and 54th highest revenues.

Within its sector it has a relatively low Price/Sales of 0.9.

Stocks are scored on a set of parameters reflecting fundamental analytical tools involving valuation, size and financial performance. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.



Fig 6: Short-Term Technical Ranking: 3 out of 5 [5 is best]

The Beta of the stock is 1.8.

The stock price unchanged on above average volume.

Its price change has been positive in the short-term over 5 days, medium-term over 3 months and over the period of 1 year.

Its short term rises have been combined with strong volume resulting in strong momentum rises over 1, 5 and 30 days.

Its 52-week range has been 20.50c to 7.65c; it is trading at a discount of 7.3 % to its 52-week high and a premium of 148.4 % to its 52-week low.

AUD1,000 invested exactly one year ago is now worth \$A1,475 of which \$A475 is a capital gain.

Recommended stop loss: 17.58c

Stocks are scored on a set of technical parameters reflecting price performance, overbought/ oversold levels and trading volumes.



They are ranked according to the bullish/bearish values of those parameters. The highest ranking is 5 and the lowest ranking is 1.

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The Past Quarter: Press Releases

Fig 7: Resignation

Tue Jan 30, 2024

Helen Gillies - Aurelia Metals director resigns

Wednesday January 31, 2024

Helen Gillies has resigned from Aurelia Metals as Independent Non-Executive Director. The resignation takes effect from Jan 31, 2024. Helen Gillies was appointed three years ago on Jan 21, 2021.

Bullish Signals

Price/Sales of 0.9 < Materials sector (of 563 stocks) avg of 2.2:

- The price-to-sales ratio of 0.9 indicates undervaluation compared with sector average of 2.2 and market average of 2.1.

Price to Book of 1.1 < Materials sector (of 563 stocks) average of 2.4:

- The Price to Book of 1.1 indicates undervaluation compared with sector average of 2.4 and 2.9 for the Australian Market.

PAST WEEK: STRONG MOMENTUM UP

AMI adds 5.6% on robust volume 1.8 times average. Compared with the All Ordinaries Index which rose 20.0 points (or 0.3%) in the week, the relative price increase was 5.3%.

Week 17 of 2024: Up 5.6%; Aurelia Metals (AMI) outperformed the All Ordinaries Index in 4 out of 5 days. The price ranged between a high of 20.0c on Tuesday Apr 23 and a low of 18.0c on Friday Apr 19.

Apr	Aurelia Metals	Close [AUD]	Change %	Comment
Fri 26	Unchanged on robust volume	0.19	0	VI*=1.8; RPC=1.3%
Wed 24	Falls 2.6%	0.19	-2.6	Steepest Fall
Tue 23	Up 8.3% in 2 days	0.2	2.6	VI*=2.1; RPC=2.2%
Mon 22	Hits year-high 10th time in one month	0.19	5.6	Top Rise; VI*=2.5; RPC=4.5%
Fri 19	Unchanged	0.18	0	Price fall on slipping relative strength; RPC=1.0%

* RPC - Relative Price Change is % price change of stock less % change of the All Ordinaries Index.

[Volume Index (VI); 1 is average]

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Fig 8: Rank in the top 18% by Price Performance in the Australian market

Description	Value	Rank
Rel Strength 6 mo	96	In Top 5%
1-month Price Change %	35.7	In Top 6%
Price/MAP50	1.18	In Top 9%
PV1000 [1 yr] \$	1,437	In Top 17%
1-week Price Change %	5.6	In Top 18%

Uptrend

Beta > 1 combined with price rise. The Beta of the stock is 1.8.

Price/Moving Average Price of 1.47 and positive MACD:

- The Price/MAP 200 for Aurelia Metals is 1.47. Being higher than 1 is a bullish indicator. It is higher than the Price/MAP 200 for the All Ordinaries Index of 1.03, a second bullish indicator. The stock is trading above both its MAPs and the 50-day MAP of 16.10c is higher than the 200-day MAP of 12.95c, a third bullish indicator.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 0.18 minus the 26-day EMA of 0.17 is positive, suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.2, a bullish indicator. In the past 50 days this ratio has exceeded 1.2, 16 times suggesting further upside. The 50-day EMAP has increased to 15.65c. An increase is another bullish indicator.

Past Month:

- Rises to Falls: In the past month the number of rises outnumbered falls 9:4 or 2.2:1.
- Aurelia Metals stock was the fifth highest performer in the All Ordinaries Index.

Past Quarter:

- In the last three months the stock has hit a new 52-week high ten times, pointing to a significant uptrend.

The Best 3 weeks in the past quarter

In the past quarter the week beginning Monday February 26 saw the highest weekly rise of 17.4% for a relative price increase of 16%.

Mon-Fri	Change %	All Ordinaries Index Change %	Vol Ind [1 is avg]
Feb 26-Mar 01	17.4	1.4	0.9
Jan 29-Feb 02	16.2	1.9	0.9
Apr 01-05	12.9	-1.6	1.5

Relative Strength (6 months) 96 percentile:

- The stock has a 6-month relative strength of 96 in the Australian market of 1,566 stocks and 15 ADRs which means it is beating 96% of the market.

Other Bullish Signals

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.7. Compared with the rest of the market the stock is undervalued.

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Ongoing Bullish Parameters

Fig 9: Rank in the top 20% by Size in the Australian market

Description	Value	Rank
Annual Revenue	\$A369.2 million	In Top 18%
Ave daily Turnover	\$A1.5 million	In Top 20%

Fig 10: Present Value of AUD1000 Invested in the Past [3 Mo, 1 Yr]; The Best Periods with PVAUD1000 > 1,474

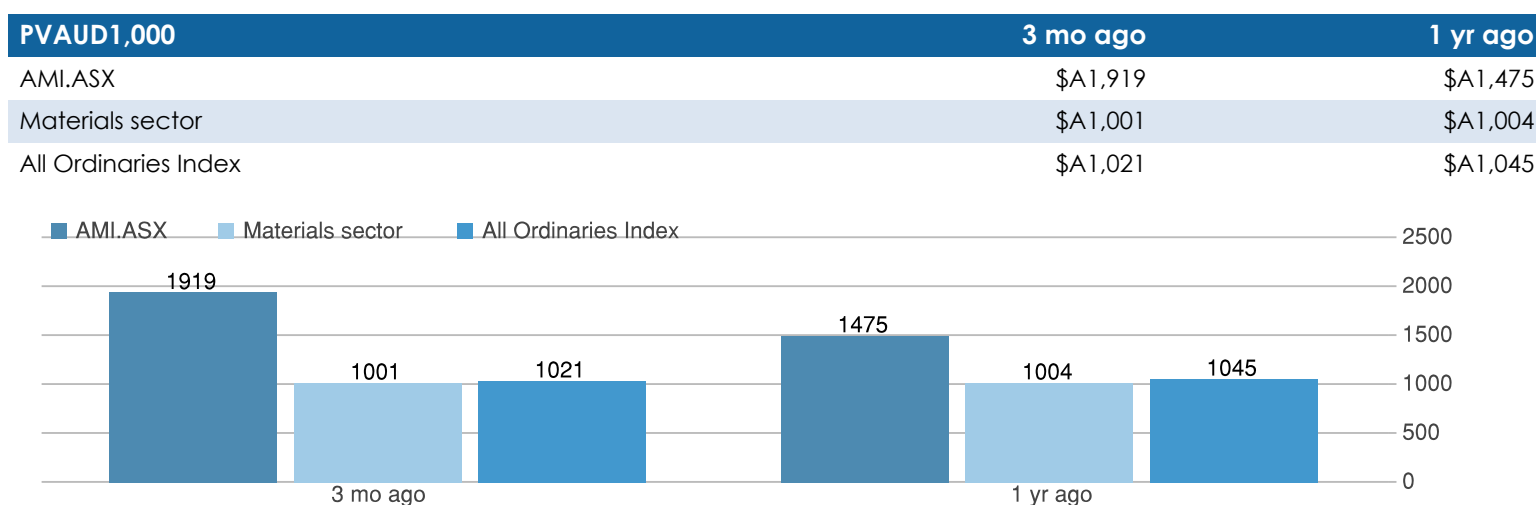


Fig 11: The Best Periods [3 Mo, 1 Yr] with Price Change % > 47.4

1-Year price change of 47.5% for Aurelia Metals outperformed the change of 4.3% in the All Ordinaries Index for a relative price change of 43.2%.

Price Change %	Quarter	Year
Aurelia Metals	91.9	47.5
Materials sector	0.4	-0.4
All Ordinaries Index	0.7	4.3

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Fig 12: Moving Annual Return of 47.5% in the past year

Moving Annual Return was 47.5% in the past year. Based on a dynamic start date of 5 years ago, the real rate of return has averaged -4%. The Moving Annual Return has been positive in 3 of the last 5 years.

AMI	Close (AUD)	Dividends (AUD)	Capital Gain / (Loss) %	% Yield	Annual Return %
Apr 26	0.19		47.5		47.5
1 Yr ago	0.13		(71.3)		(71.3)
2 Yrs ago	0.45		5.6		5.6
3 Yrs ago	0.42	0.01	41.6	3.3	44.9
4 Yrs ago	0.3	0.02	(50.0)	3.3	(46.6)

Close 5 years ago 60.0c

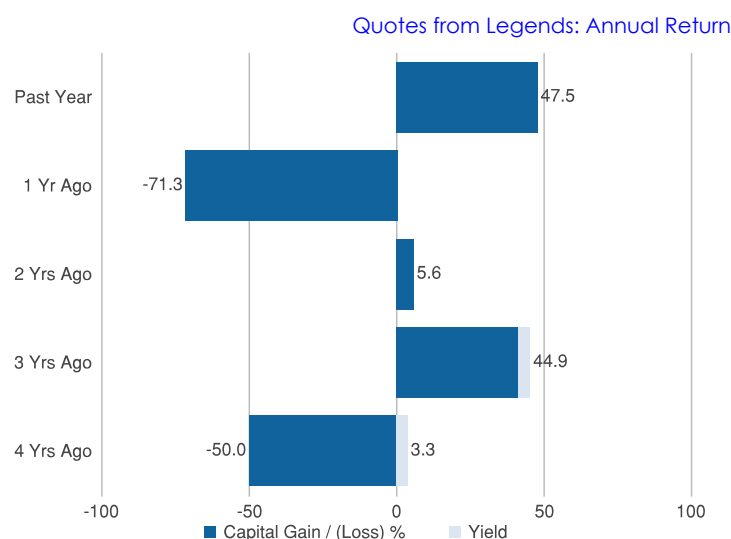
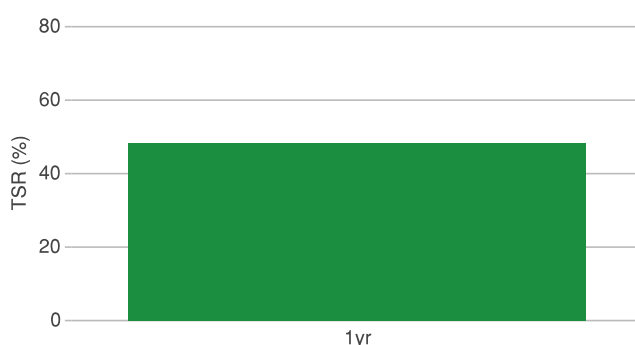


Fig 13: Annualised Period-based Total Shareholder Returns [TSR %]: The Best Period with TSR > 47.4%

TSR %	1 yr
AMI.ASX	47.5



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Fig 14: Low Debt to Equity (%) and Reducing

The debt to equity ratio of 5.7% is under a safe benchmark figure of 50%. Moreover, it has improved from 13.1% a year ago.

Years	Debt to Equity (%)
Jun 2023	5.66
Jun 2022	13.06
Jun 2021	11.16
Jun 2020	2.69

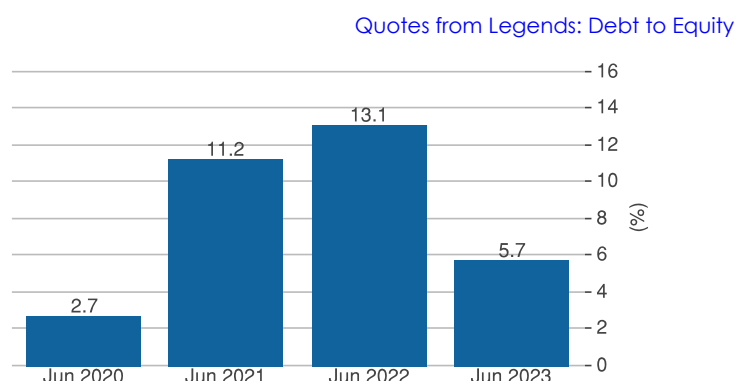
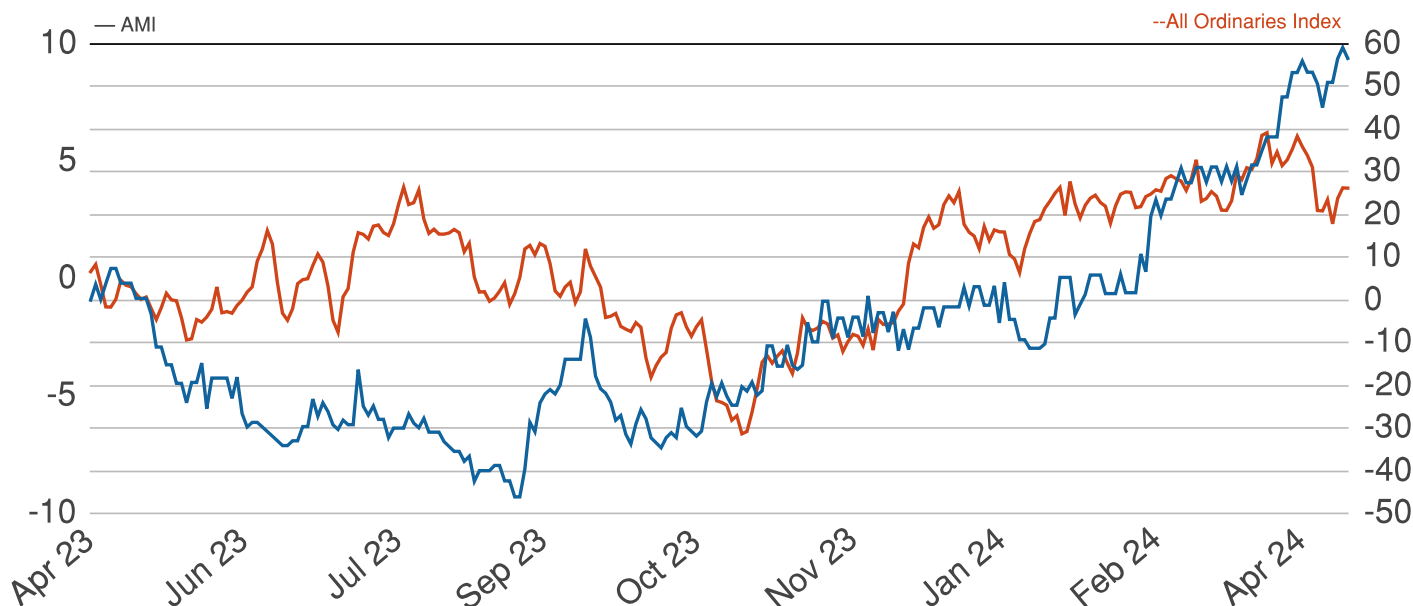


Fig 15: Satisfies two criteria of Benjamin Graham

- "Total debt less than tangible book value"; total debt of AUD17.5 million (US\$11.6 million) is less than tangible book value of AUD304.9 million (US\$202.2 million).-"Current ratio of two or more"; current assets are 2.1 times current liabilities.
- "Total debt equal or less than twice the net quick liquidation value"; total debt of AUD17.5 million (US\$11.6 million) is 0.2 times the net liquidation value of AUD84.79 million (US\$56.2 million).

Fig 16: % Change (Tr. 12 Mo): Stock (47.5%) v Index (4.3%)

In the past 12 months Aurelia Metals has outperformed the All Ordinaries Index by 43.2%.



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Fig 17: Price > Moving Avg Price

In the last 30 days the share price has exceeded the 200-day Moving Avg Price on 20/21 days; a bullish signal.

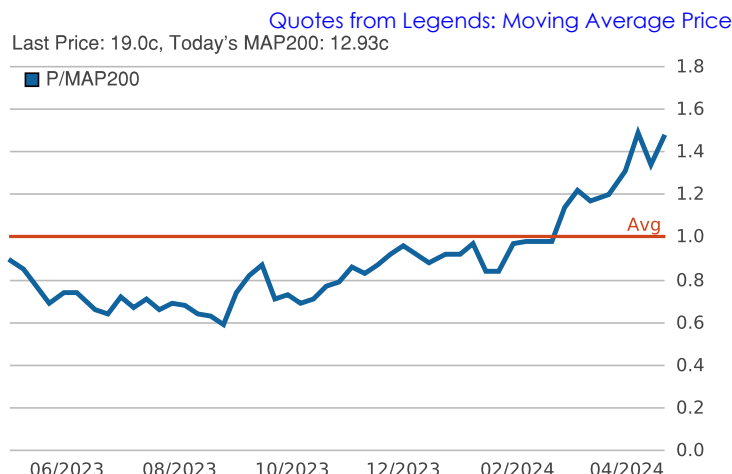


Fig 18: Turnover Period Above Average

1. Annual Share Turnover \$A108 million
2. MCap \$A320 million
3. Share Turnover Rate (1/2) =42.5%
4. Share Turnover Period (1/3) =2 years 4 months

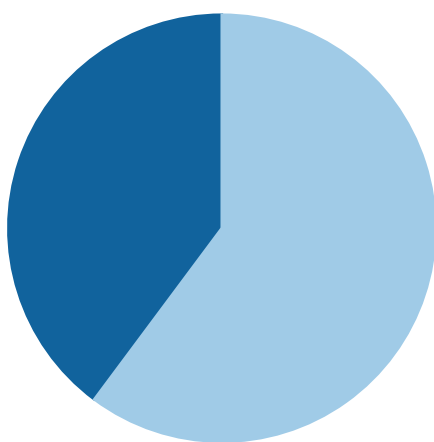


Fig 19: Rank in the All Ordinaries Index [out of 384 stocks]

Description	Value	Rank
% Change YTD	72.7	6

* 1 year ago AUD 1 = USD 0.66; Apr 26, 2024: AUD 1 = USD 0.65

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Ongoing Bearish Parameters

Fig 20: Present Value of AUD1000 Invested in the Past 3 Years; The Worst Period with PVAUD1000 < 449

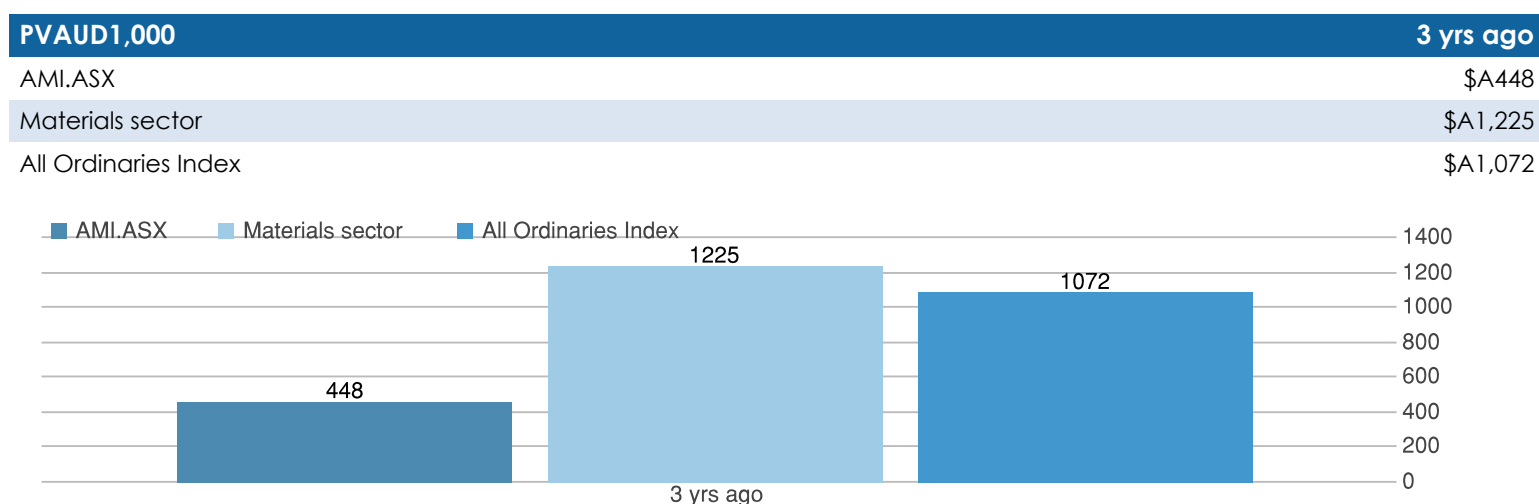


Fig 21: Past 3 years: price fall of 55.2%

3-Year price change of -55.2% for Aurelia Metals underperformed the change of 7.1% in the All Ordinaries Index for a relative price change of -62.3%.

Price Change %	3 Years
Aurelia Metals	-55.2
Materials sector	23.2
All Ordinaries Index	7.1

Fig 22: Total Shares on Issue: 5-Year Increase of 96%

In the past 5 years total shares on issue have increased by 614.2 million (96%) from 639.8 million to 1.3 billion. Based on a dynamic start date of 5 years ago, there has been no decline in issued capital over the last 5 years. An increase in total shares on issue is an unfavourable indicator in Joseph Piotroski's 9 indicators.

Year End (Jun 30)	Total Shares on Issue
2023	1,254,006,000
2022	1,236,163,000
2021	1,082,354,000
2020	872,729,000
2019	865,052,000
2018	639,759,000

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Fig 23: Annualised Period-based Total Shareholder Returns [TSR %]: The Worst Periods with TSR < -19.4%

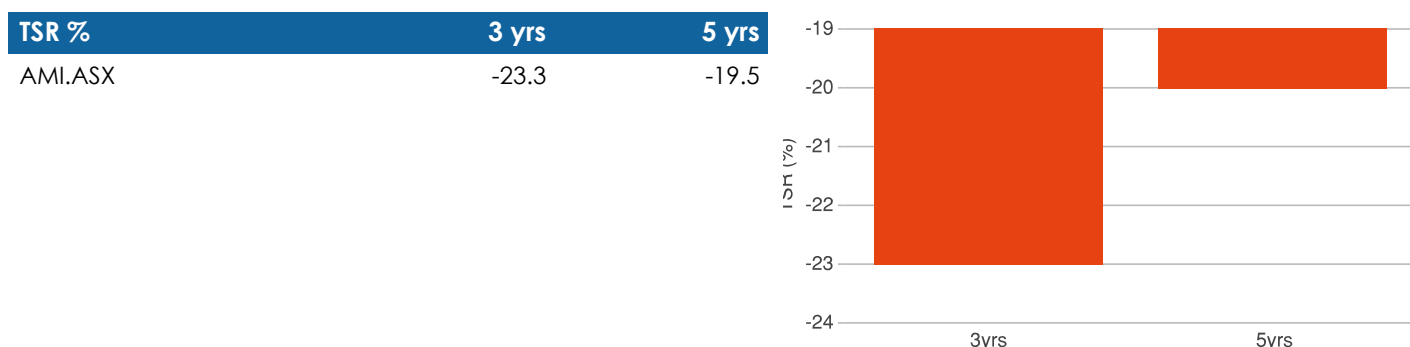


Fig 24: Declining Volume, down 6% in 5 years

In the past five years, Average Daily Volume of Trading (ADVT) has decreased 6.2% to 4.4 million shares.
Avg. Daily Volume Traded 12 months ended Apr 26, million shares

Year	ADVT
2024	4.4
2023	5.8
2022	4.5
2021	5.1
2020	4.7

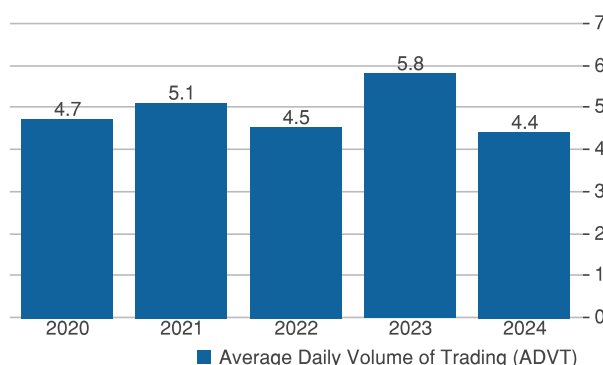
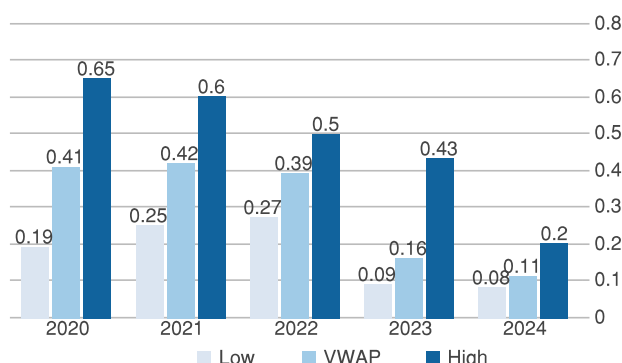


Fig 25: Declining VWAP, down 73% in 5 years

In the past five years Volume Weighted Average Price (VWAP) has decreased by 73.0% to 11.10c.
Past five years, 12 months ended Apr 26 (AUD)

Year	High Price	VWAP	Low Price
2024	0.2	0.11	0.08
2023	0.43	0.16	0.09
2022	0.5	0.39	0.27
2021	0.6	0.42	0.25
2020	0.65	0.41	0.19



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Fig 26: Declining share turnover, down 80% in 5 years

In the past five years, average daily share turnover has decreased 79.6% to \$A430,412. This suggests decreased liquidity. Past five years, 12 months ended Apr 26 (AUD thousand)

Year	Average Daily Turnover
2024	430.4
2023	1005.5
2022	1836.2
2021	2315.3
2020	2106.1

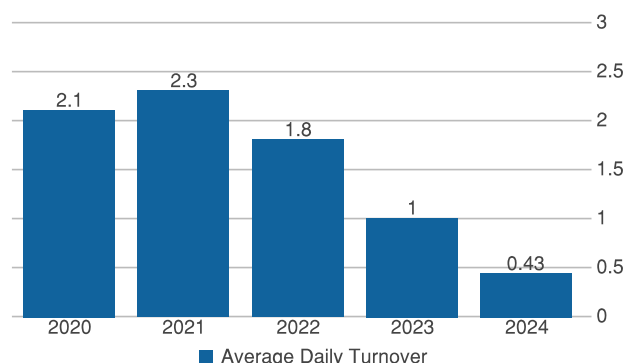


Fig 27: Revenue, EPS, and EBITDA

- Revenue growth rate has shown signs of deterioration in recent years. [compared with previous year, all figures in %]

FY	Revenue Growth	EPS Growth	EBITDA Growth
2023	-16		
2022	5		
2021	26	18	58

Fig 28: Satisfies 3 out of 9 criteria of Joseph Piotroski [pass mark 5]

- Positive operating cashflow.
- Good quality of earnings [operating cashflow exceeds net income].
- Improvement in current ratio from 1.3 to 2.1.

But does not meet the following 6 criteria of Joseph Piotroski:

- Positive net income.
- Return on Assets improvement.
- Improvement in long-term debt to total assets.
- Total shares on issue unchanged (or reduction in total shares on issue).
- Improvement in gross margin.
- Improvement in asset turnover.

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Fig 29: Rank in the All Ordinaries Index [out of 384 stocks]

Description	Value	Rank
MCap (\$ M)	208.2	335
Total Assets (\$ M)	289.1	282
Revenue (\$ M)	240.2	202
Net Profit (\$ M)	(32.7)	318
Return on Equity %	(16.9)	315
Net Profit Margin %	(14.1)	285
Price to Book	1.1	77
PV\$1000 (1Year) \$*	1,437	56

* 1 year ago AUD 1 = USD 0.66; Apr 26, 2024: AUD 1 = USD 0.65

Corporate Profile

Fig 30: Contact Details

Website	http://www.aureliametals.com.au
Physical Address	PO Box 8626, ORANGE, NSW, AUSTRALIA, 2800
Phone	(02) 6363 5200
Fax	(02) 6361 4711

Fig 31: Industry & Sector [of 763 stocks]

Classification Level	Name of Sector
Economic Sector	Basic Materials
Business Sector	Mineral Resources
Industry Group	Metals & Mining
Industry	Specialty Mining & Metals

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Financials FY 2023

Fig 32: AMI Financials Summary

Year ended Jun	FY2023	FY2022	FY2021
Sales (\$ M)	237.6	282.5	268.1
Pretax (\$ M)	(47.5)	(73.4)	46.1
Net (\$ M)	(32.3)	(55.4)	27.6
EPS (AUD)	(0.04)	(0.07)	0.0379

Net Loss slumped from a loss of \$27.6 million in FY2021 to a loss of \$32.3 million in FY2023.

Earnings Per Share (EPS) fell from 3.79c in FY2021 to -4.0c in FY2023 in the 2-year period.

Fig 33: Financials, FY 2023 [year-ended 30 June 2023]

Aurelia Metals Revenue down 16%

Release Date: September 05, 2023

Aurelia Metals (ASX:AMI) reported total revenue for the year-ended 30 June 2023 [FY2023] of \$A369m, down 16% from \$A439m in the previous year [FY2022].

Fig 34: Annual growth in Revenue

Year-ended	30 June [FY/2023]	30 June [FY/2022]
Revenue, AUD Million	369	439
Revenue, \$ Million	245	291
Growth in Revenue %	-15.9	5.4
Net Profit, AUD Million	-50.3	-86.1
Net Profit, \$ Million	-33.3	-57.1
EPS, c	-4.0	-7.0

Major changes compared with previous year (FY2023 vs FY2022):

Favourable Changes:

- Sales and marketing expenses to Revenues down from 0.4% to 0.2%
- Total liabilities to Total assets down 25% from 0.4 to 0.3
- Current ratio up 58.5% from 1.3 to 2.1
- Working capital to total assets up from 6.3% to 11.8%
- Total non-current assets to Total Assets up from 73.1% to 77%

Unfavourable Changes:

- Loss of \$A50.3m (\$33.3m)
- Total revenue down 15.9% from \$A438.8m (\$303.0m) to \$A369.2m (\$244.9m)
- EBIT Margin of -20.0%
- Administration expenses to Revenues up from 3.3% to 4%

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- Total current assets to Total Assets down from 26.9% to 23%

Fig 35: Year-on-year comparison of Performance Ratios [FY2023 vs FY2022]

June 30	FY2023	FY2022	Change (%)
Return on Equity (%)	(16.9)	(24.2)	Improved 30.2
Return on Assets (%)	(11.8)	(14.5)	Improved 18.6
Total debt to net tangible assets (%)	5.7	13.9	Down 59
Common Size Ratios by Assets %			
Current Debtors to Total Assets	6.5	4.9	Up 31.7
Future income tax benefit to Total Assets	1.9	1.5	Up 29.6
Long-term investments to Total Assets	0.2	0.2	Up 1.8

Currency Conversion (June 30, 2023): \$1 = \$A1.51

Currency Conversion (June 30, 2022): \$1 = \$A1.45

Top Management and Board of Directors

Fig 36: Top Management

Top Management [Five top executives with tenure < 2 yrs]

Name	Designation	Since Appointment
Bryan Quinn	Chief Executive Officer, Managing Director	11 Mos
Martin Cummings	Chief Financial Officer	1 Yr, 3 Mos
Peter Botten	Non-Executive Chairman	
Peter Trout	Chief Operating Officer	
ROCHELLE CAREY	Company Secretary	

Fig 37: Board Of Directors

Board Of Directors [Five directors with tenure < 1 yr]

Name	Designation	Since Appointment
Franklyn Brazil	Non-Executive Director	9 Mos
Susie Corlett	Director	
Bruce Cox	Non-Executive Director	
Paul Harris	Non-Executive Director	
Robert Scott Vassie	Non-Executive Independent Director	

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Fig 38: Resignations in the past 3 years

Name	Designation	Date of Resignation
Helen Gillies	Independent Non-Executive Director	31 January 2024
Ian Poole	Company Secretary, Chief Financial Officer	31 December 2022
Dan Clifford	Chief Executive Officer, Managing Director	18 November 2022
Gillian Nairn	Company Secretary	30 June 2022
Cobb Johnstone	Non-Executive Independent Chairman	02 March 2021
Tim Churcher	Chief Financial Officer	01 July 2020
Tim Churcher	Company Secretary	12 May 2020

Fig 39: Profiles of Top Management

Peter Botten (Non-Executive Chairman)

Mr Botten is an experienced executive, most recently as the Managing Director of Oil Search Limited (ASX: OSH) for over 25 years (retired in February 2020), during which time he oversaw its development into a major global energy company. He has extensive worldwide experience in the oil and gas and resources industries, having held various senior technical, executive and board positions in a number of listed and government-owned bodies. He has a Bachelor of Science in Geology from the Royal School of Mines at Imperial College London.

Mr Botten is currently the Non-Executive Chairman of AGL Limited (ASX:AGL) and a Non-Executive Director of Karoon Energy Limited (ASX:KAR).

Peter Trout (Chief Operating Officer)

Mr Trout joined Aurelia Metals as Chief Operating Officer in November 2019

Mr Trout is a Mining Engineer with 25 years of experience in technical, operational and executive roles. He was most recently Executive General Manager (Technical Services and Studies) for Asian regional copper-gold producer, PanAust Limited. Prior to this, Mr Trout was the CEO of Caledon Coal Pty Limited, operator of the Cook metallurgical coal mine in Queensland. Mr Trout has also held senior operational and executive roles with Perilya Limited, Newcrest Mining Limited (where he spent the majority of his 10 years in underground operational and management positions) and Mount Isa Mines Limited.

ROCHELLE CAREY (Company Secretary)

Rochelle Carey joined Aurelia Metals as Senior Legal Counsel in August 2020 and became General Counsel in August 2022 and Company Secretary in December 2022.

Ms Carey is a corporate lawyer with over 20 years' experience in the legal sector, with a focus on energy and resources. Prior to joining Aurelia Metals, Ms Carey was in-house counsel at Stanmore Resources Limited, Energex Limited and Glencore. Prior to moving in-house, she was a Senior Associate at Allens Linklaters (formerly Allens Arthur Robinson).

Ms Carey holds a Bachelor of Business (International Business) / Bachelor of Laws (QUT) and a Master of Laws (LSE).

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Fig 40: Profiles of Board of Directors

Susie Corlett (Director)

Following an executive career spanning mine operations, investment banking and private equity, Susie Corlett currently serves as a non-executive director of Mineral Resources Limited, is a non-executive director of Iluka Resources Ltd, is a Trustee of the AusIMM Education Endowment Fund and is a director of The Foundation for National Parks and Wildlife. A geologist, Susie's background is in mining operations and exploration. She was most recently an Investment Director for global mining private equity fund following a career in mining project finance and credit risk management for Standard Bank Limited, Deutsche Bank and Macquarie Bank. Susie's qualifications include a Bachelor of Science (Honours in Geology) from the University of Melbourne. Susie is a graduate of the Australian Institute of Company Directors and member of the AusIMM.

Bruce Cox (Non-Executive Director)

Mr Cox has more than 40 years of global experience in the resources industry across the commodities of steel, platinum, iron ore, copper and diamonds. He has held senior financial and executive leadership positions, including Managing Director of Rio Tinto Diamonds where he had operational responsibility for the Argyle, Diavik, and Murowa mines, as well as the Bunder Development project in India.

As CEO of Pacific Aluminium and later Managing Director, Rio Tinto Aluminium Pacific Operations, Mr Cox was responsible for various smelter, alumina refinery and bauxite operations across Australia and New Zealand. He also worked for BHP in both the Minerals and Iron Ore divisions, including as Chief Financial Officer (CFO) Escondida in Chile and CFO Hartley Platinum based out of Zimbabwe.

Mr Cox is an experienced Board member having held positions across a number of companies, including the ASX-listed Energy Resources Australia. He is a Graduate of the Australian Institute of Company Directors, and also holds a Bachelor of Commerce and Master of Business Administration from the University of Wollongong.

Paul Harris (Non-Executive Director)

Mr Harris has more than 26 years' experience in financial markets and investment banking, including advising mining corporates on strategy, mergers and acquisitions, and capital markets, including as Managing Director - Head of Metals and Mining at Citi. Mr. Harris has a Master of Engineering (Mining) and a Bachelor of Commerce (Finance), and is a graduate of the Australian Institute of Company Directors.

Mr Harris is the non-executive Chairman of ASX-listed Aeon Metals Limited (AX: AML).

Robert Scott Vassie (Non-Executive Independent Director)

Mr Vassie is a mining engineer with over 35 years of experience in management and operational roles within the global resources industry. Most recently, he was Managing Director and CEO of St Barbara Limited (ASX:SBM) from 2014 to 2020.

Prior to that, Mr Vassie was Managing Director and CEO of Inova Resources Limited (ASX:IVA). Preceding this, he held various senior management and operational roles across almost 20 years at Rio Tinto Limited (ASX:RIO).

Mr Vassie is currently the non-executive chairman of Ramelius Resources Limited (ASX:RMS) and a non-executive director of Federation Mining Pty Ltd.

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Financials as Reported FY 2023, Past 10 Years

Fig 41: Financials as reported (FY 2023 [year-ended 30 June 2023])

RESULTS OF OPERATIONS AND FINANCIAL CONDITION

(In \$A Thousand, except per share data and shares outstanding)

Fig 42: INCOME STATEMENT AS REPORTED

Description Jun 30	\$A Thousand 2023	\$A Thousand 2022	Change %
Sales Revenue	369,202	438,815	Down 15.9
Cost of sales	-403,000	-416,366	Improved 3.2
Gross (Loss)/Profit	-33,798	22,449	Deterioration
Corporate administration expenses	-14,848	-14,561	Deterioration 2.0
Rehabilitation (expense)/reversal of expense	3,274	-3,531	Recovery
Share based payment expense	-797	-1,780	Improved 55.2
Impairment loss	-20,846	-135,687	Improved 84.6
Other expenses	-2,369	-1,286	Deterioration 84.2
Other income	211	27,365	Down 99.2
(Loss) before income tax and net finance costs	-69,173	-107,031	Improved 35.4
Finance income	2,161	227	Up 852.0
Finance costs	-6,861	-7,234	Improved 5.2
(Loss) before income tax expense	-73,873	-114,038	Reduced 35.2
Income tax benefit	21,652	32,350	Down 33.1
(Loss) after income tax expense	-52,221	-81,688	Improved 36.1
Other Comprehensive Income			
Items that may be reclassified subsequently to profit or loss:			
Cash flow hedges net of tax	1,964	-4,456	Recovery
Total comprehensive income for the year	-50,257	-86,144	Reduced 41.7
Earnings per share for Profit attributable to the ordinary equity holders of the parent			
Basic earnings per share (cents per share)	-4.0c	-7.0c	Reduced 42.9
Diluted earnings per share (cents per share)	-4.0c	-7.0c	Improved 42.9
Weighted average number of ordinary share Basic	1,254,006,000	1,236,163,000	Up 1.4
Weighted average number of ordinary share Diluted	1,270,513,000	1,250,600,000	Up 1.6

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Fig 43: BALANCE SHEET AS REPORTED

Description Jun 30	\$A Thousand 2023	\$A Thousand 2022	Change %
Assets			
Current Assets			
Cash and cash equivalents	38,946	76,694	Down 49.2
Trade and other receivables	7,677	18,100	Down 57.6
Inventories	29,230	43,908	Down 33.4
Prepayments	5,221	3,103	Up 68.3
Derivative financial instruments	69		
Income tax receivable	21,177	9,648	Up 119.5
Total current assets	102,320	151,453	Down 32.4
Non-current assets			
Property plant and equipment	118,287	156,027	Down 24.2
Mine properties	143,074	123,533	Up 15.8
Exploration and evaluation assets	9,667	71,728	Down 86.5
Right of use assets	4,943	19,414	Down 74.5
Restricted cash	56,833	30,746	Up 84.8
Financial assets	718	1,105	Down 35.0
Deferred tax assets	8,558	8,244	Up 3.8
Total non-current assets	342,080	410,797	Down 16.7
Total assets	444,400	562,250	Down 21.0
Liabilities			
Current Liabilities			
Trade and other payables	28,479	65,770	Down 56.7
Interest bearing loans and borrowings	3,635	17,410	Down 79.1
Provisions	7,724	11,930	Down 35.3
Lease liabilities	3,041	11,065	Down 72.5
Other financial liabilities	6,803	6,947	Down 2.1
Derivative financial instruments		3,103	
Total current liabilities	49,682	116,225	Down 57.3
Non-current liabilities			
Provisions	78,164	87,956	Down 11.1
Interest bearing loans and borrowings	4,047	8,591	Down 52.9
Lease liabilities	1,969	8,424	Down 76.6
Other financial liabilities	713	4,128	Down 82.7
Total non-current liabilities	84,893	109,099	Down 22.2
Total liabilities	134,575	225,324	Down 40.3
Net assets	309,825	336,926	Down 8.0

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Equity			
Contributed equity	357,018	334,659	Up 6.7
Share based payments reserve	13,919	13,122	Up 6.1
Hedge reserve		-1,964	
Retained earnings	-61,112	-8,891	Deterioration 587.3
Total equity	309,825	336,926	Down 8.0

Fig 44: CASH FLOW AS REPORTED

Description Jun 30	\$A Thousand 2023	\$A Thousand 2022	Change %
Cash flows from operating activities			
Receipts from customers	362,461	453,469	Down 20.1
Payments to suppliers and employees	-325,502	-300,379	Deterioration 8.4
Receipts/(payments) for hedge settlements and foreign exchange	2,023	-7,423	Recovery
Interest received	2,161	226	Up 856.2
Interest and finance charges paid	-5,711	-4,480	Deterioration 27.5
Income tax refund	10,432	12,680	Down 17.7
Net cash flows from operating activities	45,864	154,093	Down 70.2
Cash flows from investing activities			
Payments for the purchase of property plant and equipment	-7,123	-17,359	Improved 59.0
Payments for mine capital expenditure	-28,359	-57,786	Improved 50.9
Payments for exploration and evaluation	-10,972	-30,107	Improved 63.6
Payments for facility cash cover and security deposits	-26,087	-22,142	Deterioration 17.8
Payments for deferred consideration and royalty costs	-4,832	-4,069	Deterioration 18.8
Net cash flows used in investing activities	-77,373	-131,463	Improved 41.1
Cash flows from financing activities			
Principal element of lease payments	-9,376	-10,732	Improved 12.6
Repayment of loan and borrowings	-20,700	-16,762	Deterioration 23.5
Proceeds from the issue of shares	23,564		
Payments for transaction costs related to issuance of securities	-1,205		
Repayments of equipment loans	-3,105		
Proceeds from borrowings	4,056	7,327	Down 44.6
Dividend payment to shareholders			
Net cash flows (used in) /from financing activities	-6,766	-20,167	Improved 66.5
Net increase / (decrease) in cash and cash equivalents	-38,275	2,463	Deterioration
Net foreign exchange difference	527	-301	Recovery
Cash and cash equivalents at beginning of the year	76,694	74,532	Up 2.9
Cash and cash equivalents at end of the year	38,946	76,694	Down 49.2

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Fig 45: Download AURELIA METALS Financials Past 10 Years

Description (June 30)	2023	2022	2021	2020	2019
Income Statement					
Revenue per share	0.29	0.35	0.38	0.38	0.34
Tax (M)	21.7	32.4	(28.7)	(15.8)	(15)
Net profit (M)	(50.3)	(86.1)	42.9	29.4	36
EPS	(0.04)	(0.07)	0.04	0.03	0.04
Balance Sheet					
Equity Share Capital (M)	309.8	336.9	421.3	234.9	221.6
Retained Earnings (M)	(61.1)	(8.9)	72.8	38.6	26.6
Total Debt (M)	17.5	44	47	6.3	
Total Assets (M)	444.4	562.2	656.5	343.8	321.1
Current Asset (M)	102.3	151.5	136.3	112.1	136.3
Fixed Asset (M)	9.7	71.7	39.3	15.6	5.9
Working Capital (M)	52.6	35.2	51.5	63	84.5
Cash Flow					
Operating Cash Flow (M)	45.9	154.1	136.6	110.5	106.8
Investing Cash Flow (M)	(77.4)	(131.5)	(285.4)	(111.5)	(68.7)
Financing Cash Flow	(6.8 M)	(20.2 M)	144.9 M	(23.7 M)	(753,000)
Net Cash Flow (M)	(38.3)	2.5	(3.9)	(24.6)	37.4
Description (June 30)	2018	2017	2016	2015	2014
Income Statement					
Revenue per share	0.38	0.22	0.2	0.04	
EBIT (M)	100.1	27	17.7	(115.5)	
Profit before tax (M)	92.3	19.3	10.9	(118.2)	
Net profit (M)	99.1	19.3		(118.2)	(10.6)
EPS	0.14	0.04	0.02	(0.31)	(0.03)
Balance Sheet					
Equity Share Capital (M)	183	(3.8)	(23.8)	(35.8)	67.7
Retained Earnings (M)	(9.4)	(108.5)	(127.8)	(138.8)	(20.6)
Total Debt	878,000	102.3 M	113.4 M	114.7 M	106.6 M
Total Assets (M)	266.5	125	111.9	105	192.6
Current Asset (M)	94.1	46.5	27.3	13.9	25.1
Fixed Asset	289,000	1.6 M	80.6 M	57.5 M	939,283
Working Capital (M)	47.2	32.9	18.6	(27.1)	14.6
Cash Flow					
Operating Cash Flow (M)	151.8	46.1	23.4	(3.2)	6.4
Investing Cash Flow (M)	(89.7)		(10.1)	(25.7)	(86.6)

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Financing Cash Flow (M)	(29.9)	(13.2)	3.5	12.1	85.4
Net Cash Flow (M)	32.1		16.7	(16.7)	5.3

Peer Comparison & Ranking of AMI

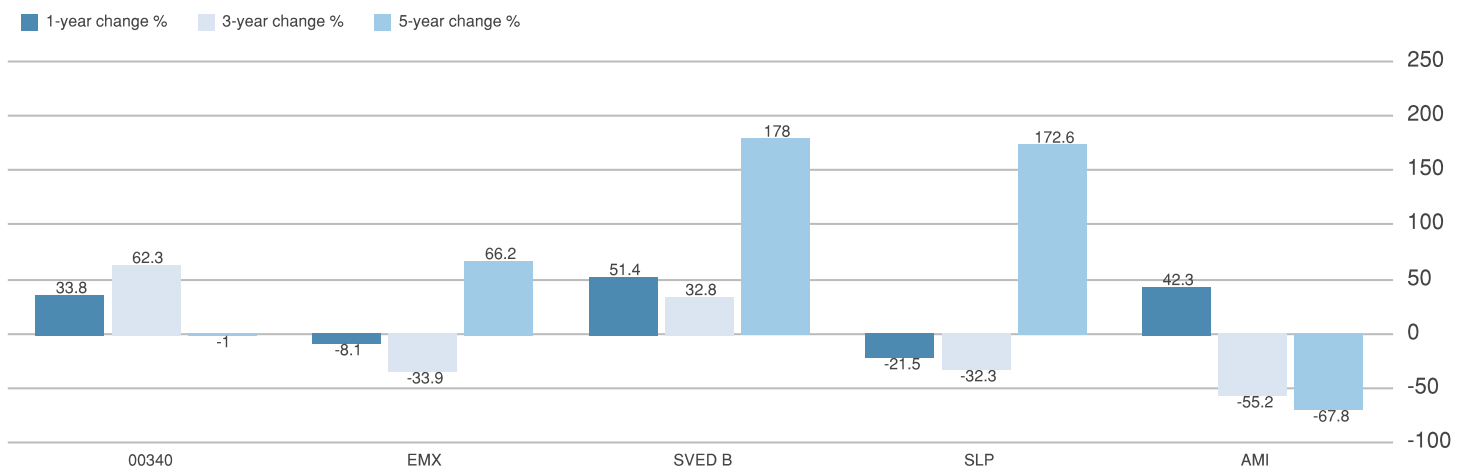
Fig 46: PEER COMPARISON: AMI IN INDICES

Aurelia Metals is a constituent of the following indices.

Its market capitalisation is \$208 million and accounts for 0.1% of the combined MCap of the S&P/ASX Small Ordinaries Index.

Index Name	MCap of Index (\$ b)	AMI MCap as % of Index
S&P/ASX Small Ordinaries Index	232	0.1
S&P/ASX 300 Metals and Mining (Industry)	399	0.1
All Ordinaries Index	1,756	0.01

Fig 47: Global Peer Group - Price Performance



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Fig 48: Global Peer Group - Total Shareholder Returns [TSR in \$]

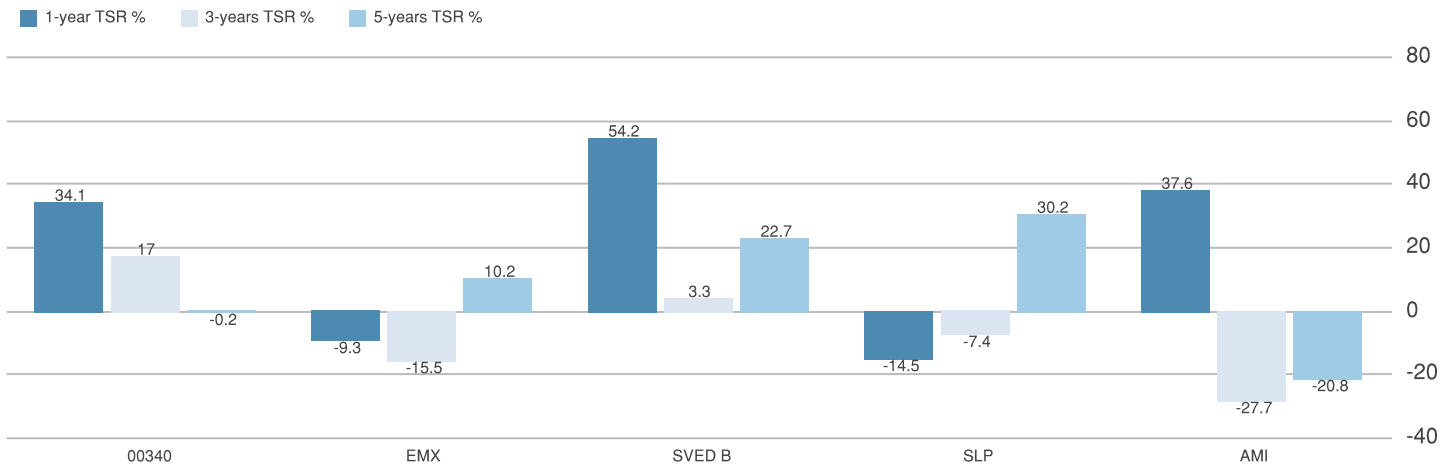


Fig 49: BUYSELLSIGNALS FUNDAMENTALS VALUATION RANKING

Aurelia Metals vs Australian Market

Out of 1,566 stocks and 15 units in the Australian Market, Aurelia Metals is ranked 260th(260) by Revenue, 446th(446) by Market Cap in \$, 453rd(453) by Price/Net Tangible Assets and 526th(526) by Total Debt/Equity.

	Australian Avg	AMI	AMI Rank
Revenue \$	559.3 M	240.2 M	260
Market Cap \$	1.3 B	208.2 M	446
Price/Net Tangible Assets	2.9x	1.1x	453
Total Debt/Equity (the lower the better)	1.1x	0.1x	526
EBITDA Margin%	14	(20.01)	677
Discount to 52-Wk High (%)	3.95	7.3	1474
Premium to 52-Wk Low (%)	11.3	148.4	1499
Net Profit \$	43.2 M	(32.7 M)	1849

Negative values are shown in brackets.

Fig 50: Stock in Index and Stock in Sector

Description	AMI	All Ordinaries Index	% of All Ordinaries Index	Materials sector	% of Materials sector
Net Profit \$	- 32,691,224	85.5 B	-0.04	25.5 B	-0.1
Revenue \$	240.2 M	794.9 B	0.03	236.9 B	0.1
Total Assets \$	289.1 M	4,680 B	0.01	450 B	0.1
MCap \$	208.2 M	1,756.4 B	0.01	546.2 B	0.04

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Fig 51: Relative Valuation Indicators: Stock vs Index and Stock vs Sector

Description	AMI	All Ordinaries Index Avg.	Materials sector Avg.
Price/Earnings	-4.8	19.6	21.0
Price/Net Tangible Assets	1.05	3.13	2.41
Total Debt/Equity (the lower the better)	0.06x	1.27x	0.31x

Fig 52: GLOBAL RANK [out of 46,581 stocks] AND RANK OF AURELIA METALS IN THE ASIA PACIFIC REGION [out of 1,975 stocks]

Description	Value	Global Rank	In APAC Region
MCap (\$)	208.2M	18,279	472
Total Assets (\$)	288.2M	18,403	409
Revenue (\$)	239.4M	14,325	288
Net Profit (\$)	(32.6M)	39,979	1,889
Return on Equity %	(16.9)	34,776	1,092
Net Profit Margin %	(14.1)	32,624	766
Price to Book	1.1	13,881	619
PV1000 (1Year) \$*	1,437	8,199	263
\$* Change (1Year) %	37.9	7,501	238

* 1 year ago AUD 1 = \$ 0.66

Apr 26, 2024: AUD 1 equals \$ 0.65

Fig 53: RANK OF AURELIA METALS IN THE ALL ORDINARIES INDEX [out of 361 stocks], IN THE AUSTRALIAN MARKET [out of 1812 stocks] AND IN THE MATERIALS SECTOR [out of 521 stocks]

Description	Value	In All Ordinaries Index	In Australian Market	In Materials sector
MCap (\$A)	320.1M	315	428	80
Total Assets (\$A)	444.4M	281	371	69
Revenue (\$A)	369.2M	201	260	54
Net Profit (\$A)	(50.3M)	316	1,800	515
Return on Equity %	(16.9)	313	1,014	286
Net Profit Margin %	(14.1)	284	696	101
Price to Book	1.1	76	600	220
PV1000 (1Year) AUD	1,475	53	223	59

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Currency Synopsis: Australian Dollar (AUD)

Fig 54: % Change of AUD vs Currency Basket Period-Based

In the past year the Australian Dollar fell 2.7% against the US Dollars; in the past three years the Australian Dollar fell 15.9% against the US Dollars.

Last	Country	1-day %	1-week %	1-Year %	3-Yrs %
AUD1=0.651USD	United States Of America	-0.2	1.0	-2.7	-15.9
AUD1=4.718CNY	China	-0.1	1.1	2.3	-6.1
AUD1=101.342JPY	Japan	0.4	1.9	12.8	21.5
AUD1=0.608EUR	European Union	-0.2	0.7	0.6	-5.5
AUD1=896.032KRW	South Korea	0.3	1.1	0.7	3.6
AUD1=0.886SGD	Singapore	-0.1	1.1	-0.7	-13.8
AUD1=1.096NZD	New Zealand	-0.1	0.6	1.1	1.7
AUD1=0.522GBP	United Kingdom	-0.3	1.0	-2.5	-6.4
AUD1=5.097HKD	Hong Kong	-0.2	1.0	-3.0	-15.1
AUD1=0.595CHF	Switzerland	0.1	1.5	0.4	-16.0
AUD1=0.891CAD	Canada	0.1	0.5	-1.6	-7.6
AUD1=7.076SEK	Sweden	0.4	0.6	3.3	8.6
AUD1=7.145NOK	Norway	0.6	1.1	1.4	10.8
AUD1=11.127MXN	Mexico	0.7	1.8	-7.4	-27.6

Stock Identifiers

ISIN: AU000000AMI1

PermID: 4295856544

CUSIP: Q0673J106

RIC: AMI.AX

LEI: 5493005OS7G5RY15ND07

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Currency USD vs AUD

Year-on-Year Comparison USD/AUD (Trailing year - ended 25 Apr)

In the past 5 years, the USD/AUD has jumped 7% from 1.43 to 1.53, an average compound annual appreciation of the USD by 1.4%.

	2024	2023	2022	2021	2020	2019
Close	1.53	1.51	1.4	1.29	1.57	1.43
% Change	1.6	8	8.4	-17.6	9.8	

USD1 buys AUD 1.53 today: Appreciation of USD from 1.39 v/s AUD thirty years ago

	Last	5 Yrs ago	15 Yrs ago	20 Yrs ago	25 Yrs ago	30 Yrs ago
USD/AUD	1.53	1.43	1.39	1.37	1.53	1.39

Present Value of AUD1000 Invested in USD 30 years ago is AUD1,102

PVAUD1,000	5 yrs ago	20 yrs ago	30 yrs ago
USD/AUD	AUD1,075	AUD1,123	AUD1,102

Macroeconomic Indicators

INDICATOR	UNITED STATES[USD]	AUSTRALIA[AUD]
GDP YoY (%)	3.4	
Interest rate (%)	3.5	3.6
Inflation rate (%)	3.8	3.8
Unemployment rate (%)	-5.8	-1.4
Budget / (Deficit) to GDP ratio (%)	129.0	
Current account / (Deficit) to GDP ratio (%)	335.89	1.8
Debt to GDP ratio (%)		55.6

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Credit Rating Summary: AUSTRALIA

Rating Agency	Long Term	Foreign Currency	Description
Moody's	Aaa		
S&P	AAA		Extremely strong capacity to meet financial commitments. Highest Rating.
FITCH	AAA		Highest credit quality: 'AAA' ratings denote the lowest expectation of default risk. This capacity is highly unlikely to be adversely affected by foreseeable events.
DAGONG	AA+		"AA" ratings denote expectations of very low default risk. It indicates that the issuer has a very strong capacity for payment of financial commitments. Although due to its relatively higher long-term risk, this capacity is not significantly vulnerable to any foreseeable event. The plus (+) sign shows relative standing within the major rating category.

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Glossary

Annual Return (Fig 12):

Dividends Paid In a 12-Month Period/Price at the Beginning of the Period + Capital Gain or Loss over 1 Year/Price 1 Year Ago (%)

Current Ratio:

Current Assets/Current Liabilities (times)

Debt/Equity (Fig 14):

Net Debt/Net Assets %

Moving Average Price (n periods) (Fig 8):

Sum of Prices for each Period/Number of Periods

PVAUD1000 (Fig 8, 52, 53, 10, 20, 54):

Present value of AUD1000 invested 1 year/'n' years ago

Price Close/Moving Avg Price (Fig 8):

Latest Price/Moving Average Price

Price/Earnings (Fig 51):

Share Price/Earnings Per Share (times)

Price/NTA (Fig 19, 29, 52, 53):

Closing Share Price/Net Tangible Assets Per Share (times)

Relative Price Change [RPC]:

Relative price change is price change of stock with respect to Benchmark Index

Momentum Up

Weak Momentum Up

Momentum Down

Weak Momentum Down



Price increase fuelled by above average Volume

Price increase on below average Volume

Price decrease fuelled by above average Volume

Price decrease on below average Volume

Relative Strength (n-th Period) (Fig 8):

Price close today/Price close 'n' periods ago, then ranked by percentile within the entire market.

Return on Assets (Fig 35):

Net Profit/Total Assets (%)

Return on Equity (Shareholders' Funds) (Fig 19, 29, 35, 52, 53):

Net Profit/Net Assets (%)

TSR (Fig 13, 23):

Total Shareholder Returns is expressed as an annualized rate of return for shareholders after allowing for capital appreciation and dividend

Turnover Period (Fig 18):

Time Period required for trading all Outstanding Shares

Turnover Rate (Fig 18):

Australian Dollar value of annual trading volume as a percentage of market capitalisation

Volume Weighted Average Price (VWAP) (Fig 25):

The Volume Weighted Average Price (VWAP) is the summation of turnover divided by total volume in the same period.

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