

Moab Minerals (MOM)

0.50c

Moab Minerals (MOM: 0.50c) consolidates near one-month low, hits 26-day low

Moab Minerals Limited's stock price consolidated its loss on Tuesday, after hitting a 1-month low on the day.

It closed unchanged at 0.50c.

Compared with the All Ordinaries Index which rose 35.9 points (0.5%) in the day, the relative price change was -0.5%.

Moab Minerals Limited is Australia's 43rd largest Retailer by market cap.

Today its volatility (highest price minus lowest price/lowest price) of 25.0% was 3.6 times its average daily volatility of 6.9%. Today the stock traded at its 26-day low of 0.40c. The last time the price hit that low level was on Thursday, Mar 28, 2024. The high for the day was 0.50c.

There were 339,288 shares worth \$A1,696 traded today. The volume was 0.2 times the average daily trading volume of 1.4 million shares.

Fig 1: Past Quarter Snapshot

	Beginning of Quarter (23 Jan, 2024)	End-of Quarter (23 Apr, 2024)	Change	
			AUD	%
Price	0.70c	0.50c	-0	-28.6
Market Cap	\$A3.3 million	\$A2.3 million	-989,345	-28.6
High During Quarter	0.01 on Tue 12 Mar, 2024			
VWP	0.01			

Fig 2: Activities

DELECTA ACQUIRES SPEEDWAY GOLD PROJECT IN UTAH, USA The Speedway Gold Project is in far western Utah near the border with Nevada, and only 16kms from the town of Wendover. It is Australia's 43rd largest Retailer by market capitalisation.

In this Report:

Highlights: (Click tab for direct access)	Page
DATA & ARCHIVE DOWNLOAD CENTER	1
Bearish Signals	3
Ongoing Bearish Parameters	4
Bullish Signals	8
Ongoing Bullish Parameters	8
Corporate Profile	10
Financials FY 2023	10
Top Management	12
Peer Comparison & Ranking of MOM	13
Currency Synopsis: Australian Dollar (AUD)	15
Stock Identifiers	15
Currency USD vs AUD	16
Macroeconomic Indicators	16
Credit Rating Summary: AUSTRALIA	17
Index	17
Glossary	19

Section Headers and Figures are Bookmarked in the menu

DATA & ARCHIVE DOWNLOAD CENTER

MOM: EXPORT DATA TO EXCEL:

- PRICE VOLUME - 5-YEAR HISTORY

MOM: OTHER INFORMATION:

- PRICE VOLUME CHARTS
- USD vs AUD EXCHANGE RATE CHARTS IN HTML

Fig 3: MOAB MINERALS (MOM) Stock Dashboard [traded in Australian Dollars, AUD] End-of-Day Tue, Apr 23

<http://delecta.com.au>

Last	0.50c [\$A 1 = 100c]	Market Cap	\$A4 million [US\$2 million]
Shares Outstanding	711,963,473	Exchange	AUSTRALIAN [ASX]
Today's Volume	339,288	Sector	Retailing [of 54 stocks]
Ave Daily Volume	1,388,647 shares	Today's VI*	0.2
52-Week Price Range	0.004 - 0.02	Currency	1.000 AUD = 0.644 USD
Days Untraded in Past Month	4/20; Stock is not Liquid	PV\$1000 (1 yr)	\$A714 US\$687

VI* Volume Index = Number of shares traded today/Average number of shares traded per day.

A year ago the exchange rate was USD 1 = 1.49 AUD. USD1000 would have bought \$A1,494. A year ago the Moab Minerals share price was 0.70c. \$A1,494 would have bought 213,406 Moab Minerals shares on that day. Those 213,406 shares would be worth \$A1,067 at today's share price of 0.50c. At today's exchange rate of USD1=1.55 AUD this is equivalent to USD687. PV\$1000= \$687.

Fig 4: LONG-TERM FUNDAMENTAL RANKING: 3 OUT OF 5 [5 is best]

Moab Minerals is ranked number 43 out of 54 listed retailer in the Australia with a market capitalization of \$A3.6 million.

Stocks are scored on a set of parameters reflecting fundamental analytical tools involving valuation, size and financial performance. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.



BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Fig 5: Short-Term Technical Ranking: 3 out of 5 [5 is best]

Its 52-week range has been 1.60c to 0.40c; it is trading at a discount of 68.8 % to its 52-week high and a premium of 25.0 % to its 52-week low.
 AUD1,000 invested exactly one year ago is now worth \$A714 of which \$A286 is a capital loss.
 Recommended stop loss: 0.46c

Stocks are scored on a set of technical parameters reflecting price performance, overbought/ oversold levels and trading volumes.

They are ranked according to the bullish/bearish values of those parameters. The highest ranking is 5 and the lowest ranking is 1.



Bearish Signals

Fig 6: Rank in the bottom 20% by Price Performance in the Australian market

Description	Value	Rank
Rel Strength 6 mo	21	In Bottom 20%

Downtrend

Price/Moving Average Price of 0.48:

- The Price/MAP 200 for Moab Minerals is 0.48. Being less than 1 is a bearish indicator. It is lower than the Price/MAP 200 for the All Ordinaries Index of 1.05, a second bearish indicator.

Past Month:

- Falls to Rises: In the past month the number of falls outnumbered rises 4:2 or 2:1.

Past Quarter:

- In the last three months the stock has hit a new 52-week low eight times, pointing to a significant downtrend.

Trailing Relative Strength (6 months) at 21 percentile:

- The stock has a 6-month relative strength of 21 in the Australian market of 1,519 stocks and 13 ADRs indicating it is trailing 79% of the market.

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Ongoing Bearish Parameters

Fig 7: Rank in the bottom 23% by Liquidity in the Australian market

Description	Value	Rank
Days untraded in the past quarter		34
Ave daily turnover	\$A16,901	In bottom 23%

Fig 8: Rank in the bottom 4% by Size in the Australian market

Description	Value	Rank
MCap	\$2 million	In Bottom 4%

Fig 9: Present Value of AUD1000 Invested in the Past [3 Mo, 1 Yr, 3 Yrs]; The Worst Periods with PVAUD1000 < 715

PVAUD1,000	3 mo ago	1 yr ago	3 yrs ago
MOM.ASX	\$A714	\$A714	\$A286
Retailing sector	\$A1,073	\$A1,172	\$A1,062
All Ordinaries Index	\$A1,040	\$A1,055	\$A1,084

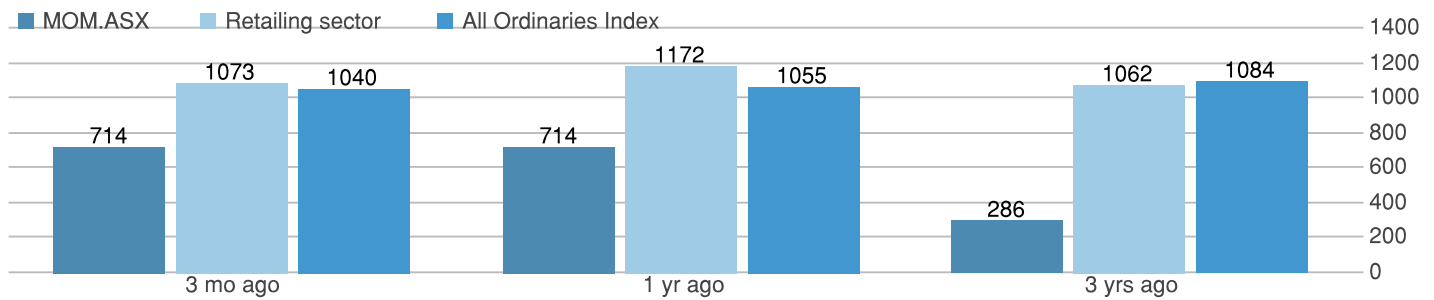


Fig 10: The Worst Periods [3 Mo, 1 Yr, 3 Yrs] with Price Change % < -28.5

3-Year price change of -71.4% for Moab Minerals underperformed the change of 8.6% in the All Ordinaries Index for a relative price change of -80%.

Price Change %	Quarter	Year	3 Years
Moab Minerals	-28.6	-28.6	-71.4
Retailing sector	7.3	17.2	4.9
All Ordinaries Index	2.5	5.5	8.6

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsfund.com For enquiries, please email: feedback@buysellsignals.com

Fig 11: Annualised Period-based Total Shareholder Returns [TSR %]: The Worst Periods with TSR < -19.6%

TSR %	1 yr	3 yrs	5 yrs
MOM.ASX	-28.6	-33.9	-19.7

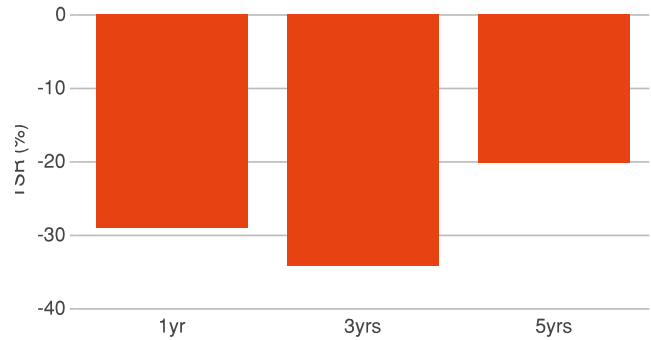


Fig 12: Declining VWAP, down 40% in 5 years

In the past five years Volume Weighted Average Price (VWAP) has decreased by 40.1% to 0.97c.

Past five years, 12 months ended Apr 23 (AUD)

Year	High Price	VWAP	Low Price
2024	0.02	0.01	
2023	0.02	0.01	0.01
2022	0.05	0.03	0.01
2021	0.03	0.02	0.01
2020	0.03	0.02	0.01

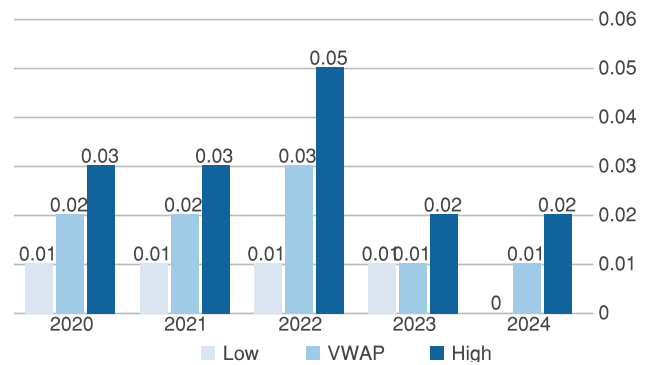
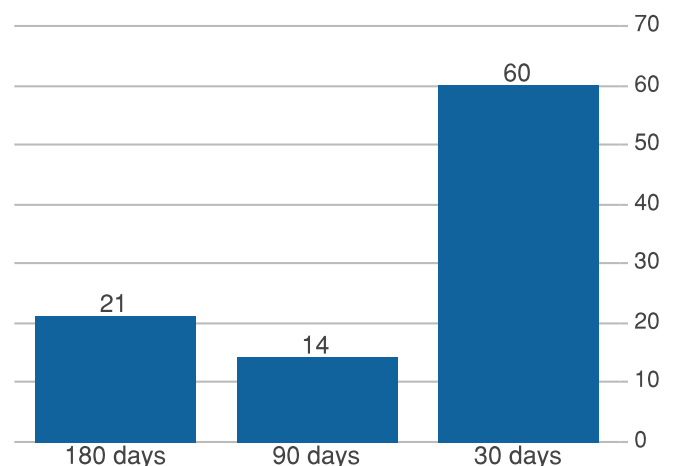


Fig 13: Lagging Relative Strength

The relative strength for 180 days, 90 days and 30 days has been consistently under a benchmark of 70 percentile; indicating it is lagging the better-performing stocks in the Australian market.

Quotes from Legends: Relative Strength



BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Fig 14: % Change (Tr. 12 Mo): Stock (-28.6%) v Index (5.5%)

In the past 12 months Moab Minerals has underperformed the All Ordinaries Index by 34.1%.

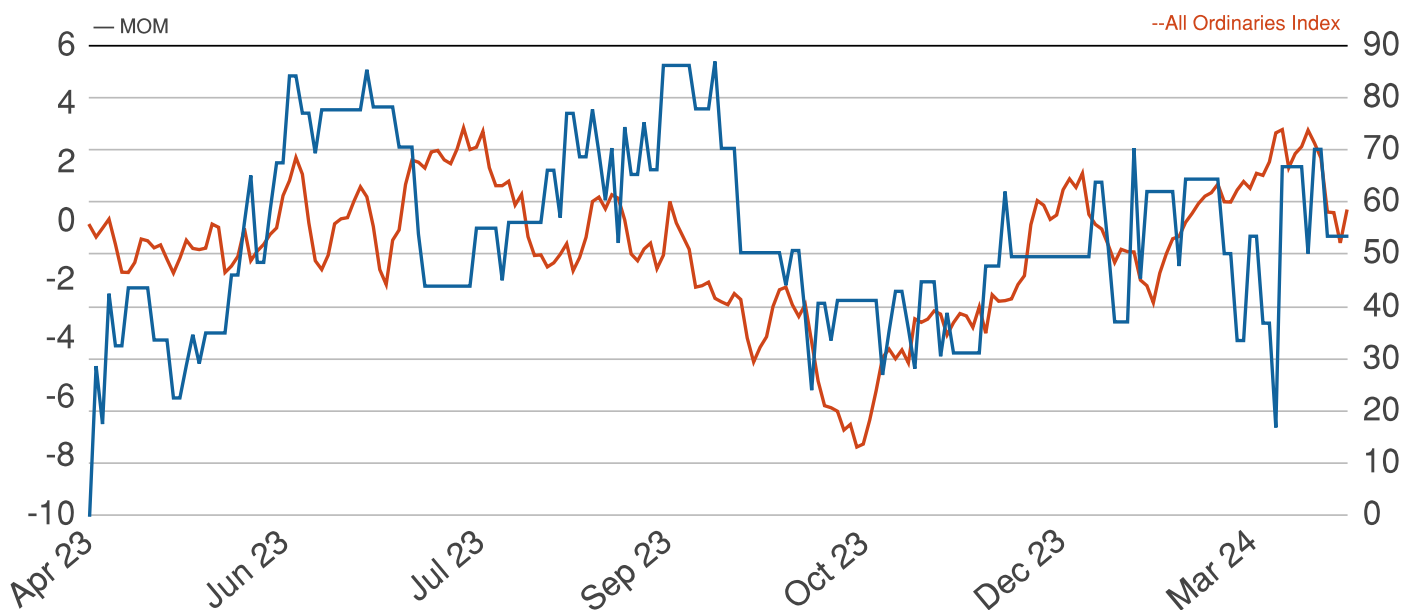
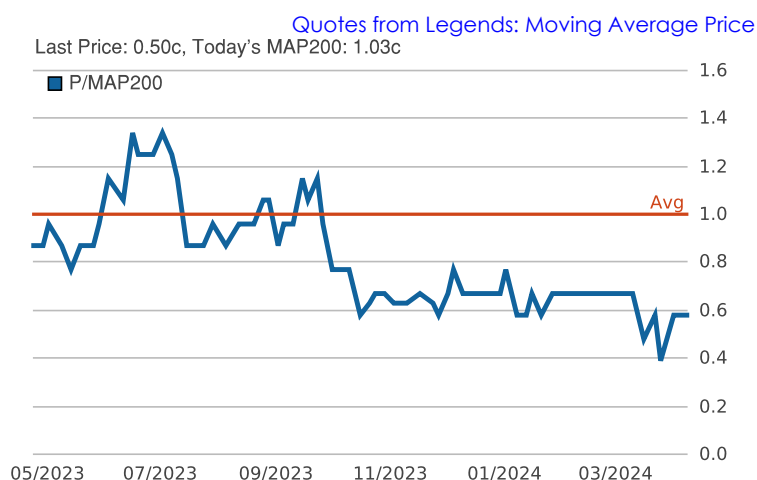


Fig 15: Price < Moving Avg Price

In the last 30 days the 200-day Moving Avg Price has exceeded the share price on 17/17 days; a bearish signal.



BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsfund.com For enquiries, please email: feedback@buysellsignals.com

Fig 16: Turnover Period Below Average

1. Annual Share Turnover \$A3 million
2. MCap \$A4 million
3. Share Turnover Rate (1/2) =633.5%
4. Share Turnover Period (1/3) =58 days

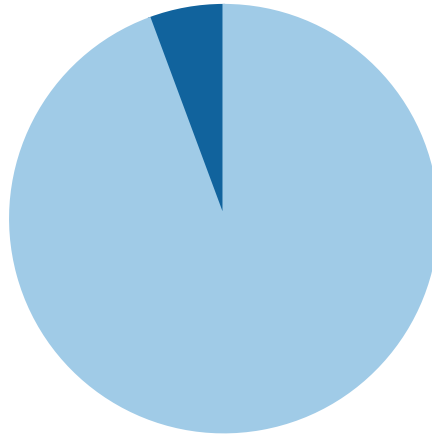


Fig 17: Rank in the Asia Pacific Region [out of 1,975 stocks]

Description	Value	Rank	Quartile
MCap (\$ M)	2.3	1,801	Bottom
Total Assets (\$ M)	5.3	1,577	Bottom
Net Profit (\$ M)	(4.1)	1,475	Third
Return on Equity %	(22.3)	1,201	Third
Price to Book	0.4	162	Top
PV\$1000 (1Year) \$*	687	1,135	Third
\$* Change (1Year) %	-31.6	1,125	Third
Rel Strength 6 Mo (\$)	27	1,434	Third

* 1 year ago AUD 1 = USD 0.67; Apr 23, 2024: AUD 1 = USD 0.64

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsxfund.com For enquiries, please email: feedback@buysellsignals.com

Bullish Signals

Fig 18: Rank in the top 14% by Relative Valuation in the Australian market

Description	Value	Rank
Cash to MCap %	30.9	In Top 9%
Price to Book Value	0.4	In Top 14%

Other Bullish Signals

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.4. Compared with the rest of the market the stock is undervalued and ranks in the top quartile of stocks by value of Q Ratio.
- The company is cash rich with Cash to Market Capitalisation at 30.9%.

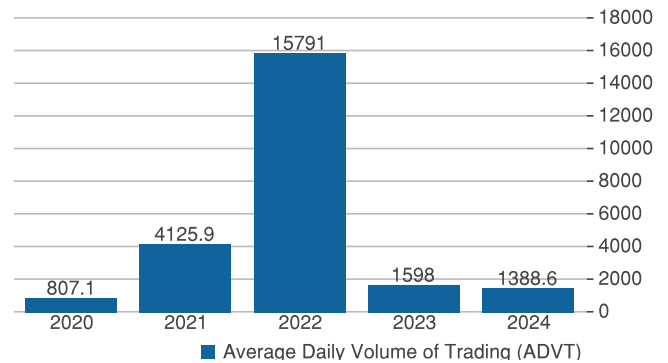
Ongoing Bullish Parameters

Fig 19: Increased Volume, up 72% in 5 years

In the past five years, Average Daily Volume of Trading (ADVT) has increased 72.0% to 1.4 million shares.

Avg. Daily Volume Traded 12 months ended Apr 23, million shares

Year	ADVT
2024	1.4
2023	1.6
2022	15.8
2021	4.1
2020	0.81



BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Fig 20: Increased share turnover, up 698% in 5 years

In the past five years, average daily share turnover has increased 698.1% to \$A13,386. This suggests increased liquidity.

Past five years, 12 months ended Apr 23 (AUD thousand)

Year	Average Daily Turnover
2024	13.4
2023	9.4
2022	146.3
2021	21.5
2020	1.7

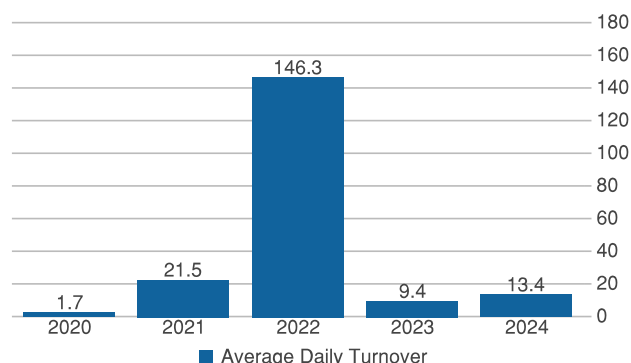


Fig 21: Declining Days Untraded

Past five years, 12 months ended Apr 23

Year	Days Untraded
2024	56
2023	122
2022	73
2021	62
2020	174

The stock is thinly traded. Liquidity has improved from 174 Days Untraded five years ago to 56 days in the past year.

Fig 22: Satisfies two criteria of Benjamin Graham

- "A stock price down to at least two-thirds of tangible book value per share"; the price is 0.41 times tangible book value per share of 1 cents.
- "Current ratio of two or more"; current assets are 52.2 times current liabilities.

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Corporate Profile

Fig 23: Contact Details

Website	http://delecta.com.au
Physical Address	Building 41, 9 Ashley Street, BRAYBROOK, VIC, AUSTRALIA, 3019
Phone	03 9695 5858
Fax	03 9686 0644
Email	admin@delecta.com.au

Fig 24: Industry & Sector [of 168 stocks]

Classification Level	Name of Sector
Business Sector	Retailers
Industry	Department Stores
Economic Sector	Consumer Cyclical

Financials FY 2023

Fig 25: Financials, FY 2023 [year-ended 30 June 2023]

Moab Minerals reports for year-ended 30 June 2023

Moab Minerals (ASX:MOM), reported for the year-ended 30 June 2023

Highlights

Annual Report: FY2023

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Company Name : Moab Minerals Limited (MOM)

June 30	FY2023	FY2023
Description	\$A ('000)	\$ ('000)
EBITDA	(1,832)	(1,215)
EBIT	(1,832)	(1,215)
Pre-Tax Profit/(Loss)	(1,832)	(1,215)
Profit/(Loss) after Tax	(6,376)	(4,229)
Working Capital	5,239	3,474
Current Assets	5,341	3,542
Current Liabilities	102	68
Shareholders' Funds	8,218	5,450
Total Liabilities	102	68
Total Assets	8,320	5,518
Operating Cash Flow	(469)	(311)
Net Assets	8,218	5,450
Net Tangible Assets	8,218	5,450

Performance Ratios

June 30	FY2023
Return on Equity (%)	(22)
Return on Assets (%)	(22)

Common Size Ratios by Assets %

Long-term investments to Total Assets	16.9
Current Debtors to Total Assets	6.1

Currency Conversion (June 30, 2023): \$1 = \$A1.51

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Top Management

Fig 26: Top Management

Name	Designation
Malcolm Day	Chief Executive Officer, Managing Director
Hans-Rudolf Moser	Non-Executive Chairman
Bryan Hughes	Non-Executive Chairman

Fig 27: Profiles of Top Management

Malcolm Day (CEO & Managing Director)

Malcolm Day (Managing Director) Mr Day worked in the civil construction industry for approximately ten years, six of which were spent in senior management roles, as a Licensed Surveyor and then later as a Civil Engineer. In January 1996, Mr Day joined the Barbarellas group of companies as an executive director. At the same time he co-founded Adult Communication Services Pty Ltd ("ACS"), which grew to be one of Australia's largest providers of adult telephone services. Since November 2011, Mr Day has privately owned 100% of adultshop.com which is one of Australia's largest retailers of adult products and Calvista Australia Pty Ltd's largest customer. Mr Day is a Member of the Australian Institute of Company Directors. In July 2012, Mr Day was appointed as a non-executive director of Paynes Find Gold Limited.

Bryan Hughes (Non-Executive Chairman)

Mr. Hughes is the Perth Chairman of Pitcher Partners Accountants, Auditors, and Advisors. Mr. Hughes has 30 years of experience in the resources sector. He has overseen commercial, operational and financial strategies which have led to the development and success of numerous companies.

Hans-Rudolf Moser (Non-Executive Chairman)

Mr. Moser is a resident of Switzerland with over 20 years' experience in the Swiss banking and finance industry.

Fig 28: Profiles of Board of Directors

David Wheeler (Non-Executive Director)

David has more than 30 years of Senior Executive Management, Directorships, and Corporate Advisory experience. He is a foundation Director and Partner of Pathways Corporate a boutique Corporate Advisory firm that undertakes assignments on behalf of family offices, private clients, and ASX listed companies. David has engaged in business projects in the USA, UK, Europe, NZ, China, Malaysia, Singapore and the Middle East. David is a Fellow of the Australian Institute of Company Directors and has experience on public and private company boards, currently holding a number of Directorships and Advisory positions in Australian companies.

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Peer Comparison & Ranking of MOM

Fig 29: Global Peer Group - Price Performance

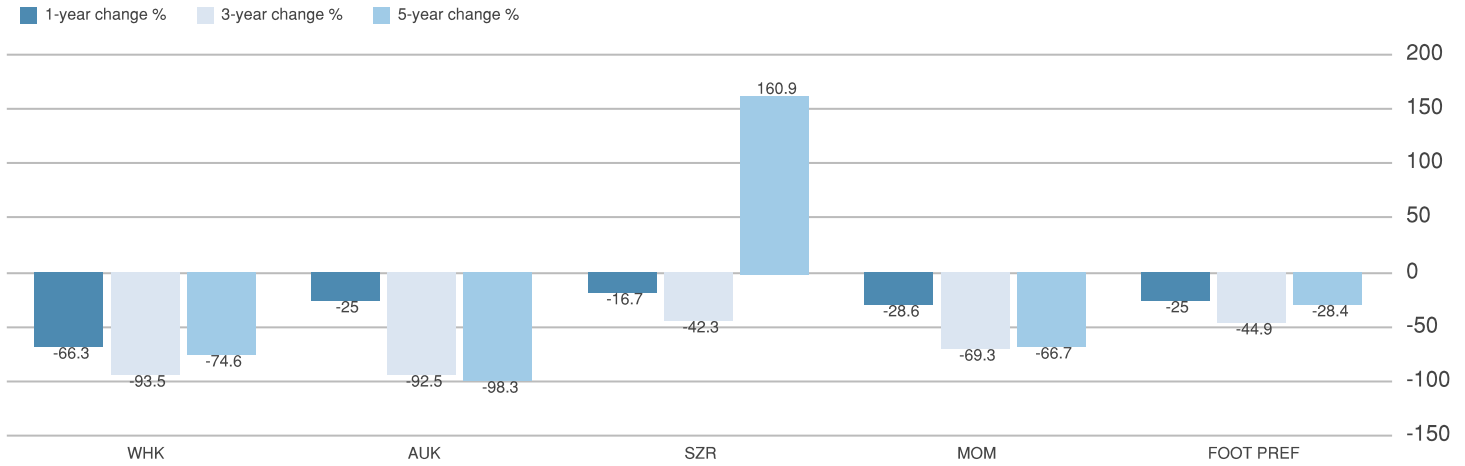
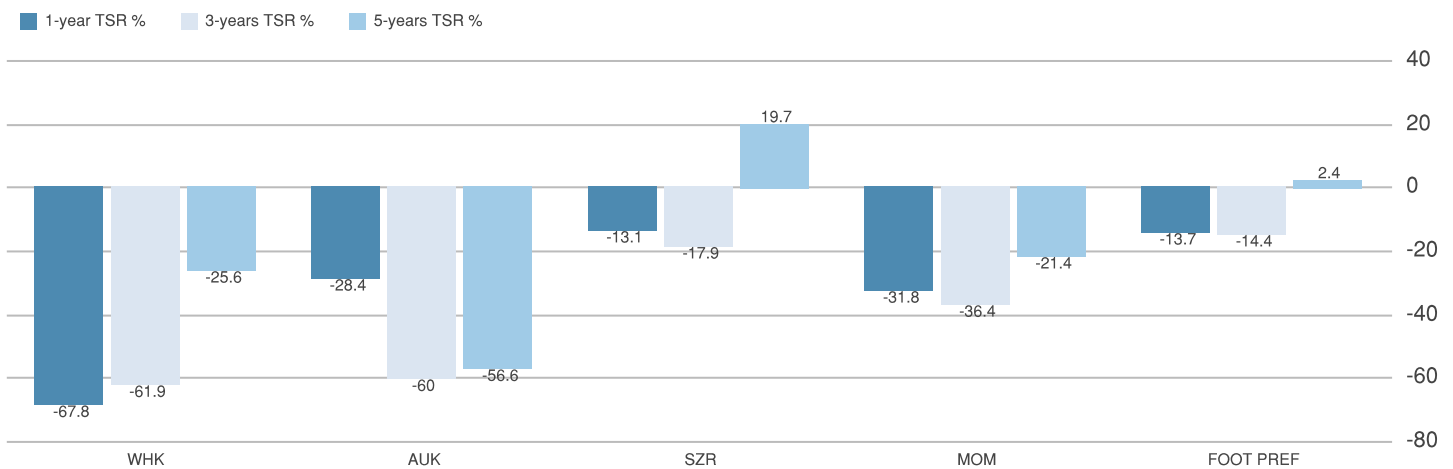


Fig 30: Global Peer Group - Total Shareholder Returns [TSR in \$]



BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Fig 31: BUYSSELLSIGNALS FUNDAMENTALS VALUATION RANKING

Moab Minerals vs Australian Market

Out of 1,519 stocks and 13 units in the Australian Market, Moab Minerals is ranked 103rd(103) by Price/Net Tangible Assets, 281st(281) by Discount to 52-Wk High, 616th(616) by Premium to 52-Wk Low and 1428th(1428) by Net Profit \$.

	Australian Avg	MOM	MOM Rank
Price/Net Tangible Assets	2.96x	0.4x	103
Discount to 52-Wk High (%)	2.2	68.8	281
Premium to 52-Wk Low (%)	13.4	25	616
Net Profit \$	43 M	(4.1 M)	1428
Market Cap \$	1.3 B	2.3 M	1461

Negative values are shown in brackets.

Fig 32: GLOBAL RANK [out of 46,506 stocks] AND RANK OF MOAB MINERALS IN THE ASIA PACIFIC REGION [out of 1,975 stocks]

Description	Value	Global Rank	In APAC Region
MCap (\$)	2.3M	43,049	1,801
Total Assets (\$)	5.3M	39,225	1,577
Net Profit (\$)	(4.1M)	35,476	1,475
Return on Equity %	(22.3)	35,635	1,201
Price to Book	0.4	4,429	162
PV1000 (1Year) \$*	687	32,571	1,135
\$* Change (1Year) %	-31.6	32,218	1,125

* 1 year ago AUD 1 = \$ 0.67

Apr 23, 2024: AUD 1 equals \$ 0.64

Fig 33: RANK OF MOAB MINERALS IN THE AUSTRALIAN MARKET [out of 1811 stocks] AND IN THE RETAILING SECTOR [out of 48 stocks]

Description	Value	In Australian Market	In Retailing sector
MCap (\$A)	3.6M	1,708	46
Total Assets (\$A)	8.3M	1,486	42
Net Profit (\$A)	(6.4M)	1,395	40
Return on Equity %	(22.3)	1,120	35
Price to Book	0.4	169	3
PV1000 (1Year) AUD	714	1,044	39

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Currency Synopsis: Australian Dollar (AUD)

Fig 34: % Change of AUD vs Currency Basket Period-Based

In the past year the Australian Dollar fell 4.0% against the US Dollars; in the past three years the Australian Dollar fell 16.8% against the US Dollars.

Last	Country	1-day %	1-week %	1-Year %	3-Yrs %
AUD1=0.643USD	United States Of America	0.5	-0.7	-4.0	-16.8
AUD1=4.66CNY	China	0.6	-0.8	0.7	-7.7
AUD1=99.544JPY	Japan	0.8	-0.2	10.1	18.5
AUD1=0.603EUR	European Union	0.3	-0.9	-1.5	-6.5
AUD1=887.947KRW	South Korea	0.4	-1.1	-0.2	2.6
AUD1=0.876SGD	Singapore	0.4	-0.7	-2.2	-15.1
AUD1=1.089NZD	New Zealand		-0.2		0.6
AUD1=0.52GBP	United Kingdom	0.8	-0.2	-3.8	-7.0
AUD1=5.04HKD	Hong Kong	0.6	-0.8	-4.3	-16.2
AUD1=0.586CHF	Switzerland	1.0	-1.1	-2.6	-17.6
AUD1=0.883CAD	Canada	0.2	-1.0	-2.2	-8.7
AUD1=7.02SEK	Sweden	-0.3	-0.3	1.0	7.3
AUD1=7.086NOK	Norway	0.1	0.3	-0.6	9.3
AUD1=10.953MXN	Mexico	-1.4	1.8	-9.8	-28.9

Stock Identifiers

ISIN: AU0000240764
 PermID: 4295857496
 CUSIP: Q3149U101
 RIC: DLC.AX
 LEI: 875500QRQML3D9PUD869

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Currency USD vs AUD

Year-on-Year Comparison USD/AUD (Trailing year - ended 22 Apr)

In the past 5 years, the USD/AUD has jumped 10.7% from 1.4 to 1.55, an average compound annual appreciation of the USD by 2.1%.

	2024	2023	2022	2021	2020	2019
Close	1.55	1.49	1.38	1.3	1.58	1.4
% Change	4	8.5	6	-18	12.9	

USD1 buys AUD 1.55 today: Appreciation of USD from 1.4 v/s AUD thirty years ago

	Last	5 Yrs ago	15 Yrs ago	20 Yrs ago	25 Yrs ago	30 Yrs ago
USD/AUD	1.55	1.4	1.38	1.34	1.53	1.4

Present Value of AUD1000 Invested in USD 30 years ago is AUD1,111

PVAUD1,000	5 yrs ago	20 yrs ago	30 yrs ago
USD/AUD	AUD1,109	AUD1,156	AUD1,111

Macroeconomic Indicators

INDICATOR	UNITED STATES[USD]	AUSTRALIA[AUD]
GDP YoY (%)	3.2	
Interest rate (%)	3.2	4.1
Inflation rate (%)	3.9	3.7
Unemployment rate (%)	-5.8	-1.4
Budget / (Deficit) to GDP ratio (%)	129.0	
Current account / (Deficit) to GDP ratio (%)	335.89	1.8
Debt to GDP ratio (%)		55.6

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bsffund.com For enquiries, please email: feedback@buysellsignals.com

Credit Rating Summary: AUSTRALIA

Rating Agency	Long Term	Foreign Currency	Description
Moody's	Aaa		
S&P	AAA		Extremely strong capacity to meet financial commitments. Highest Rating.
FITCH	AAA		Highest credit quality: 'AAA' ratings denote the lowest expectation of default risk. This capacity is highly unlikely to be adversely affected by foreseeable events.
DAGONG		AA+	"AA" ratings denote expectations of very low default risk. It indicates that the issuer has a very strong capacity for payment of financial commitments. Although due to its relatively higher long-term risk, this capacity is not significantly vulnerable to any foreseeable event. The plus (+) sign shows relative standing within the major rating category.

INDEX (Click tab for direct access)

Section 1 Moab Minerals (MOM)	1
Fig 3: MOAB MINERALS (MOM) Stock Dashboard [traded in Australian Dollars, AUD] End-of-Day Tue, Apr 23	2
Fig 4: LONG-TERM FUNDAMENTAL RANKING: 3 OUT OF 5 [5 is best]	2
Fig 5: Short-Term Technical Ranking: 3 out of 5 [5 is best]	3
Section 2 Bearish Signals	3
Fig 6: Rank in the bottom 20% by Price Performance in the Australian market	3
Downtrend	3
Section 3 Ongoing Bearish Parameters	4
Fig 7: Rank in the bottom 23% by Liquidity in the Australian market	4
Fig 8: Rank in the bottom 4% by Size in the Australian market	4
Fig 9: Present Value of AUD1000 Invested in the Past [3 Mo, 1 Yr, 3 Yrs]; The Worst Periods with PVAUD1000 < 715	4
Fig 10: The Worst Periods [3 Mo, 1 Yr, 3 Yrs] with Price Change % < -28.5	4
Fig 11: Annualised Period-based Total Shareholder Returns [TSR %]: The Worst Periods with TSR < -19.6%	5
Fig 12: Declining VWAP, down 40% in 5 years	5
Fig 13: Lagging Relative Strength	5
Fig 14: % Change (Tr. 12 Mo): Stock (-28.6%) v Index (5.5%)	6
Fig 15: Price < Moving Avg Price	6
Fig 16: Turnover Period Below Average	7
Fig 17: Rank in the Asia Pacific Region [out of 1,975 stocks]	7
Section 4 Bullish Signals	8
Fig 18: Rank in the top 14% by Relative Valuation in the Australian market	8
Other Bullish Signals	8
Section 5 Ongoing Bullish Parameters	8
Fig 19: Increased Volume, up 72% in 5 years	8

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Fig 20: Increased share turnover, up 698% in 5 years 9
 Fig 21: Declining Days Untraded 9
 Fig 22: Satisfies two criteria of Benjamin Graham 9

Section 6 Corporate Profile 10

Fig 23: Contact Details 10
 Fig 24: Industry & Sector [of 168 stocks] 10

Section 7 Financials FY 2023 10

Fig 25: Financials, FY 2023 [year-ended 30 June 2023] 10

Section 8 Top Management 12

Fig 26: Top Management 12
 Fig 27: Profiles of Top Management 12
 Malcolm Day (CEO & Managing Director) 12
 Bryan Hughes (Non-Executive Chairman) 12
 Hans-Rudolf Moser (Non-Executive Chairman) 12
 Fig 28: Profiles of Board of Directors 12
 David Wheeler (Non-Executive Director) 12

Section 9 Peer Comparison & Ranking of MOM 13

Fig 29: Global Peer Group - Price Performance 13
 Fig 30: Global Peer Group - Total Shareholder Returns [TSR in \$] 13
 Fig 31: BUYSSELLSIGNALS FUNDAMENTALS VALUATION RANKING 14
 Fig 32: GLOBAL RANK [out of 46,506 stocks] AND RANK OF MOAB MINERALS IN THE ASIA PACIFIC REGION [out of 1,975 stocks] 14
 Fig 33: RANK OF MOAB MINERALS IN THE AUSTRALIAN MARKET [out of 1811 stocks] AND IN THE RETAILING SECTOR [out of 48 stocks] 14

Section 10 Currency Synopsis: Australian Dollar (AUD) 15

Fig 34: % Change of AUD vs Currency Basket Period-Based 15

Section 11 Stock Identifiers 15

Section 12 Currency USD vs AUD 16

Section 13 Macroeconomic Indicators 16

Section 14 Credit Rating Summary: AUSTRALIA 17

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com

Glossary

PVAUD1000 (Fig 32, 33, 9, 34):

Present value of AUD1000 invested 1 year/'n' years ago

Price/NTA (Fig 17, 18, 32, 33):

Closing Share Price/Net Tangible Assets Per Share (times)

Relative Price Change [RPC]:

Relative price change is price change of stock with respect to Benchmark Index

Relative Strength (n-th Period) (Fig 13, 6, 17):

Price close today/Price close 'n' periods ago, then ranked by percentile within the entire market.

Return on Assets (Fig 25):

Net Profit/Total Assets (%)

Return on Equity (Shareholders' Funds) (Fig 17, 25, 32, 33):

Net Profit/Net Assets (%)

Momentum Up

Weak Momentum Up

Momentum Down

Weak Momentum Down



Price increase fuelled by above average Volume

Price increase on below average Volume

Price decrease fuelled by above average Volume

Price decrease on below average Volume

TSR (Fig 11):

Total Shareholder Returns is expressed as an annualized rate of return for shareholders after allowing for capital appreciation and dividend

Turnover Period (Fig 16):

Time Period required for trading all Outstanding Shares

Turnover Rate (Fig 16):

Australian Dollar value of annual trading volume as a percentage of market capitalisation

Volume Weighted Average Price (VWAP) (Fig 12):

The Volume Weighted Average Price (VWAP) is the summation of turnover divided by total volume in the same period.

BuySellSignals Financial Research provides equity research on over 48,000 companies listed in more than 90 countries and 120 markets across the world. BuySellSignals believes that every stock has a story to tell and that this story changes every day. To capture this story, BuySellSignals offers the latest pertinent and comprehensive information so that investors can make well-informed investment decisions.

For further details on definitions and quotations from investing legends, [Click here](#)

For any enquiries, please email: feedback@buysellsignals.com

Disclaimer: While this document is based on information sources which are considered reliable, it has been prepared without consideration of your specific investment objectives, financial situation or needs, so you should carry out your own analysis or seek professional investment advice before an investment decision is made. The document contains unbiased, independent equities data from BuySellSignals (AFS Licence 222756), who provide round the clock analysis on every stock, every sector, every market, every day. BuySellSignals is not a broker, and does not have an executing, corporate advisory or investment banking function. BuySellSignals, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information contained in this document is complete or accurate. Data for the BuySellSignals algorithms is sourced from annual reports and company releases and may not be fully up to date. It should be used as a guide only.

BuySellSignals Daily Stock Research Report - PDF: Every stock, Every market, Every day

Bullish and bearish signals and parameters use algorithms based on application of investment wisdom from legends. Click on the links provided in Page 1 to export data.

For samples of Product Suite visit www.bstfund.com For enquiries, please email: feedback@buysellsignals.com