

Emeco Holdings (EHL: 90.0c)

Emeco Holdings rises 1.1% on increasing volatility Tuesday July 29, 2025 16:00 AEST

Emeco Holdings Limited's (ASX: EHL 90.0c) stock price traded between an intraday low of 87.50c and a high of 90.0c. The intraday price range has expanded in the last two days (from 1.50c two days ago to 2.50c today) which, accompanied by a price rise, is a bullish signal.

Emeco Holdings' stock price lifted 1.0c (1.1%) from its previous trading session to close at 90.0c.

Compared with the All Ordinaries Index which rose 3.2 points (0.04%) in the day, the relative price increase was 1.1%.

There were 160,780 shares worth \$A144,702 traded today; the volume was 0.3 times the average daily trading volume of 579,780 shares.

In the past four days trading has been on consistently low volumes; Volume Index (VI) has been 0.6 or lower.

Bullish Turning Point

Price/Earnings of 9 close to historical low

The P/E of 9.0 is 0.3 times the highest average P/E of 26.1 in the last five years. This is a value criterion, according to Benjamin Graham who described as a value criterion "A P/E ratio down to less than four-tenth of the highest average P/E ratio the stock attained in the most recent five years".

Figure 1: Stock Identifiers

ISIN	AU000000EHL7
PermID	4295856997

Fig 2: Stock Summary

52-Week Range	69.0c-\$A1.0
Market Cap	\$A466.5 million
Shares Outstanding	518,374,757
EPS Growth (%)	25
Relative Strength (3 mo)	64

Fig 3: Technical Indicators

Name	Value	Comment
RSI	65.6	Neutral
MACD	0.02	Buy
CCI	105.6	Buy
MFI	73.2	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	1.05	Price/MAP10 above 1 and rising
P/MAP20	1.04	Price/MAP20 above 1 and rising
P/MAP50	1.16	Price/MAP50 above 1 and rising
P/MAP200	1.15	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ M)	536.2	570.2	491.7
Pretax (\$ M)	49.3	33.8	59.1
Net (\$ M)	34.3	26.9	42.3
EPS (AUD)	0.1	0.08	0.1213

EPS up 25% to 10.0c in FY2024 [y.e. 30 Jun 2024]

Net profit was up 27.4% from \$26.9 million in FY2023 to \$34.3 million in FY2024. Earnings Per Share (EPS) was up 25% from 8.0c in FY2023 to 10.0c in FY2024.

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.15 for EHL is higher than the Price/MAP for the All Ordinaries Index of 0.99.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 0.88 minus the 26-day EMA of 0.86 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1 just twice suggesting a resistance level. The 50-day EMAP has increased to 83.49c. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.15, a bullish indicator. In the past 200 days this ratio has exceeded 1.15, 63 times suggesting further upside. The stock is trading above both its MAPs at 78.0c for the 200-day MAP and 77.37c for the 50-day MAP, another bullish indicator.

Past Week:

- Emeco Holdings is placed 540/1384 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 61.
- In the past week, volume was 0.5 times average and the shares were up 1.1%.

Past Month:

- The present value of AUD1,000 (PV1000) invested one month ago in Emeco Holdings is \$A1,098, for a capital gain of \$A98.

PV\$1000	1-week	1-month	1-year
EHL.ASX	1,011	1,098	1,071
All Ordinaries Index	1,003	1,016	1,090

Fig 7: High Price Performance Indicators and rank of Emeco Holdings in the Australian market:

Description	EHL Value	Rank In Market
Price/MAP50	1.16	In Top 15%
MCap	\$A466.5 million	In Top 24%

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 11.1% is 2.6 times the 10-year bond yield of 4.35%.