

Nuix (NXL: \$A2.26)

Nuix lifts 1.4% on rising relative strength Monday June 16, 2025
16:00 AEST

Nuix Limited's (ASX: NXL \$A2.26) stock price lifted 3.0c (1.4%) from its previous trading session to close at \$A2.26.

Compared with the All Ordinaries Index which rose 4.4 points (0.05%) in the day, the relative price increase was 1.3%.

In the Australian market, the stock's relative price strength percentile is rising at 3 for 6 months, 9 for 3 months, and 56 for 1 month. A price rise combined with a rising relative strength is a bullish signal.

There were 814,940 shares worth \$A1.8 million traded today; the volume was 0.5 times the average daily trading volume of 1.7 million shares.

Figure 1: Stock Identifiers

ISIN	A00000119307
PermID	5000463974

Fig 2: Stock Summary

52-Week Range	\$A1.79-\$A7.85
Market Cap	\$A747.5 million
Shares Outstanding	330,733,331
Relative Strength (3 mo)	9

Fig 3: Technical Indicators

Name	Value	Comment
RSI	38.8	Neutral
William % R	-75.7	Neutral
MFI	27.0	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP50	1.08	Price/MAP50 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ M)	143.1	118.4	98.8
Pretax (\$ M)	5.3	(3.4)	(15.6)
Net (\$ M)	3.3	(3.6)	(14.8)
EPS (AUD)	0.02	(0.02)	(0.07)

EPS recovered to 2.0c in FY2024 [y.e. 30 Jun 2024]

There was a turnaround in Net profit from a loss of \$3.6 million in FY2023 to net profit of \$3.3 million in FY2024. Earnings Per Share (EPS) recovered from a loss of 2.0c in FY2023 to 2.0c in FY2024.

Bullish Signals

Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 3.4 [4.2]. We estimate Nuix stock is trading at a current year Price/Sales of 2.8 and a forward year Price/Sales of 2.3.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.9.

Compared with the rest of the market the stock is undervalued.

Fig 6: High Price Performance Indicators and rank of Nuix in the Australian market:

Description	NXL Value	Rank In Market
Today's Trading Turnover	\$A1.8 million	In Top 9%
MCap	\$A747.5 million	In Top 18%
Price/MAP50	1.08	In Top 20%

Oversold/Bullish Signals:

- The Stochastic indicator of 17.1 has pierced the oversold line of 20; this indicates the price is close to its 14-day low and is likely to revert to an uptrend.