

Nuix (NXL: \$A2.37)

Nuix in bottom 1% performers of All Ordinaries Index Monday May 05, 2025 16:00 AEST

Nuix Limited's (ASX: NXL \$A2.37) stock price plunged 18.0c (7.1%) from its previous trading session to close at \$A2.37.

This makes it the second lowest performer in the All Ordinaries Index of 359 stocks which was down 1% on Monday, a relative price change of -6.1%.

Today its volatility (highest price minus lowest price/lowest price) of 8.9% was 1.8 times its average daily volatility of 5.0%. The stock traded between its three-day high of \$A2.58 and its 12-day low of \$A2.37 today.

There were 1,290,000 shares worth \$A3.1 million traded today; the volume was 0.8 times the average daily trading volume of 1.6 million shares.

Figure 1: Stock Identifiers

ISIN	A00000119307
PermID	5000463974

Fig 2: Stock Summary

52-Week Range	\$A2.11-\$A7.85
Market Cap	\$A783.8 million
Shares Outstanding	330,733,331
Relative Strength (3 mo)	4

Fig 3: Technical Indicators

Name	Value	Comment
RSI	44.3	Neutral
MACD	-0.2	Sell
William % R	-53.7	Neutral
MFI	56.3	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	0.98	Price/MAP10 below 1 and falling
P/MAP20	0.96	Price/MAP20 below 1 and falling
P/MAP50	0.86	Price/MAP50 below 1 and falling
P/MAP200	0.57	Price/MAP200 below 1 and falling

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ M)	141.9	117.3	97.9
Pretax (\$ M)	5.3	(3.4)	(15.5)
Net (\$ M)	3.2	(3.6)	(14.7)
EPS (AUD)	0.02	(0.02)	(0.07)

EPS recovered to 2.0c in FY2024 [y.e. 30 Jun 2024]

There was a turnaround in Net profit from a loss of \$3.6 million in FY2023 to net profit of \$3.2 million in FY2024. Earnings Per Share (EPS) recovered from a loss of 2.0c in FY2023 to 2.0c in FY2024.

Bearish Signals

Downtrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 0.57 for NXL is lower than the Price/MAP for the All Ordinaries Index of 0.95.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 2.47 minus the 26-day EMA of 2.67 is negative suggesting a bearish signal. Both the 12-day EMA as well as the 26-day EMA are falling, another bearish signal.
- The price to 50-day EMAP ratio is 0.8, a bearish indicator. In the past 200 days this ratio has been under 0.8 27 times suggesting further downside. The 50-day EMAP has decreased to \$A3.14. A decrease is another bearish indicator.
- In the past 200 days this ratio has been under 0.57 just seven times suggesting a support level. The stock is trading below both its MAPs and the 50-day MAP of \$A2.77 is lower than the 200-day MAP of \$A4.18, another bearish indicator.

Past Week:

- Nuix is placed 922/1328 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 31.
- In the past week, volume was 0.6 times average and the shares were down 2.1%. Monday's close price is at a 4.0% discount to its 5-day Volume Weighted Average Price (VWAP) of \$A2.47.

Past Month:

- The present value of AUD1,000 (PV1000) invested one month ago in Nuix is \$A782, for a capital loss of \$A218.

Relative Strength(6 months):

- In the Australian market of 1,452 stocks traded today, the stock has a 6-month relative strength of 2 indicating it is trailing 98.0% of the market.

Fig 7: Low Price Performance Indicators and rank of Nuix in the Australian market:

Description	NXL Value	Rank In Market
Price/MAP200	0.57	In Bottom 20%
Volatility %	8.9	In Bottom 22%

Overvaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 0.8% is below the 10-year bond yield of 4.32%.