

Jupiter Mines (JMS: 27.0c)

Jupiter Mines in top 4% performers of All Ordinaries Index
Thursday September 10, 2020 16:00 AEST

Jupiter Mines Limited (ASX:JMS), Australia's 58th largest Materials company by market cap, has climbed 1.50c (5.9%) from its previous trading session to close at 27.0c.

This makes it the sixteenth highest performer in the All Ordinaries Index of 475 stocks which was up 0.5% on Thursday, a relative price increase of 5.4%.

There were 1,259,060 shares worth AUD339,946 traded today. The volume was 0.3 times the average daily trading volume of 4.6 million shares.

Figure 1: Stock Identifiers

ISIN	AU0000005159
PermID	4295856644

Fig 2: Stock Summary

52-Week Range	18.49c-35.68c
Market Cap	AUD528.9 million
Shares Outstanding	1,958,991,033
Relative Strength (3 mo)	22

Fig 3: Technical Indicators

Name	Value	Comment
RSI	35.7	Neutral
William % R	-62.5	Neutral
MFI	12.8	Buy

Fig 4: Financials Summary

Year ended Feb	FY2020	FY2019	FY2018
Sales (USD M)	7.5	9.5	7
Pretax (USD M)	75.6	137.5	71.1
Net (USD M)	69.2	100.4	67.1
EPS (AUD)	0.0486	0.0706	0.04

Bullish Signals

Undervaluation [compared with sector average]

Price/Earnings and Earnings Yield:

- Price/Earnings of 5.6. We estimate Jupiter Mines stock is trading at a current year P/E of 5.1 and a forward year P/E of 4.7. The P/E of 5.6 plus annual inflation in the Australia of -0.3% adds up to 5.3, well within the value benchmark Rule of 19.
- Earnings yield of 18.0% is 19.7 times the 10-year bond yield of 0.91%.

Dividend Yield:

- The relative yield of JMS, defined by its yield of 17.6%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 4.9% is 356.1%. This suggests Jupiter Mines stock is undervalued in dividend yield terms.

Price to Book:

- Price to Book of 1.2 [2.7]. We estimate Jupiter Mines stock is trading at a current year Price to Book of 1.3 and a forward year Price to Book of 1.3.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1. Compared with the rest of the market the stock is undervalued.

Undervaluation Indicators and rank of Jupiter Mines in the Australian market:

Description	Value	Rank In Market
Dividend Yield %	17.6	In Top 2%
Price/Earnings	5.6	In Top 13%
P/E * P/NTA	6.89	In Top 19%

Fig 5: High Price Performance Indicators and rank of Jupiter Mines in the Australian market:

Description	JMS Value	Rank In Market
Today's Trading Turnover	AUD339,946	In Top 19%
MCap	AUD528.9 million	In Top 21%

Oversold/Bullish Signals:

- The Money Flow Index [MFI] is 12.8 suggesting an oversold 14-day trend, being under 20. The Money Ratio of 0.1 suggests positive money flow was 0.1 times negative money flow.