

Moelis Australia (MOE: \$A3.64)

Moelis Australia climbs 4.0% Tuesday September 15, 2020

16:00 AEST

Moelis Australia Limited (ASX:MOE), Australia's 37th largest Diversified financials company by market cap, has climbed 14.0c (4.0%) from its previous trading session to close at \$A3.64. Compared with the All Ordinaries Index which rose 0.8 points (0.01%) in the day, the relative price increase was 3.9%.

There were 107,859 shares worth \$A392,607 traded today. The volume was 0.5 times the average daily trading volume of 227,522 shares.

Figure 1: Stock Identifiers

ISIN	AU000000MOE1
PermID	5042932605

Fig 2: Stock Summary

52-Week Range	\$A1.25-\$A5.95
Market Cap	\$A550.2 million
Shares Outstanding	151,141,070
Relative Strength (3 mo)	41

Fig 3: Technical Indicators

Name	Value	Comment
RSI	37.5	Neutral
MACD	0.05	Buy
William % R	-65.5	Neutral
MFI	43.8	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP50	1.05	Price/MAP50 above 1 and rising

Fig 5: Financials Summary

Year ended Dec	FY2019	FY2018	FY2017
Sales (USD M)	111.9	104.2	76.3
Pretax (USD M)	25.7	33	31
Net (USD M)	17.1	21.4	21.5
EPS (AUD)	0.16	0.2	0.234

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 3.65 minus the 26-day EMA of 3.6 is positive suggesting a bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 19 times suggesting further upside. The 50-day EMAP has increased to \$A3.52. An increase is another bullish indicator.

Fig 7: High Price Performance Indicators and rank of Moelis Australia in the Australian market:

Description	MOE Value	Rank In Market
MCap	\$A550.2 million	In Top 21%
Today's Trading Turnover	\$A392,607	In Top 23%

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 4.4% is 4.9 times the 10-year bond yield of 0.9%.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.1.

Compared with the rest of the market the stock is undervalued.

Fig 8: Short-Term Technical Ranking: 4 out of 5 [5 is best]



Stocks are scored on a set of technical parameters reflecting price performance and trading volumes. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.