

## Bigtincan Holdings (BTH: \$A1.19)

Bigtincan Holdings sinks 4.0% on firm volume Tuesday  
September 15, 2020 16:00 AEST

Bigtincan Holdings Limited (ASX:BTH), Australia's 21st largest Software & services company by market cap, has sunk 5.0c (4.0%) from its previous trading session to close at \$A1.19. Compared with the All Ordinaries Index which rose 0.8 points (0.01%) in the day, the relative price change was -4.1%.

There were 2,585,263 shares worth \$A3.1 million traded today. The fall was exacerbated by a firm volume of 1.2 times the average daily volume of 2.2 million shares.

### Figure 1: Stock Identifiers

<b>ISIN</b>	AU000000BTH6
<b>PermID</b>	5044582872

### Fig 2: Stock Summary

<b>52-Week Range</b>	26.50c-\$A1.30
<b>Market Cap</b>	\$A448.6 million
<b>Shares Outstanding</b>	377,016,481
<b>Relative Strength (3 mo)</b>	73

### Fig 3: Technical Indicators

Name	Value	Comment
RSI	63.8	Neutral
William % R	-34.8	Neutral
MFI	67.9	Neutral

### Fig 4: Financials Summary

Year ended Jun	FY2019	FY2018	FY2017
Sales (USD M)	14.5	9.6	6.7
Pretax (USD M)	(2.9)	(4.8)	(4.3)
Net (USD M)	(3)	(4.8)	(4.4)
EPS (AUD)	(0.0179)	(0.0374)	(0.0902)

## Bearish Signals

### Downtrend

Past Week:

- The stock posted falls of more than 2.9% on 3 out of 5 days in the past week of trading. The steepest fall was 4%.

### Overvaluation [compared with sector average]

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 9.7. Compared with the rest of the market the stock is overvalued and ranks in the bottom 7% of stocks by value of Q Ratio.

Overvaluation Indicator and rank of Bigtincan Holdings in the Australian market:

Description	Value	Rank In Market
Price to Sales	22.6	In Bottom 1%