

### Medibank Private (MPL: \$A4.75)

Medibank Private strengthens above moving average price  
Monday May 12, 2025 16:00 AEST

Medibank Private Limited's (ASX: MPL \$A4.75) stock price increased 4.0c (0.8%) from its previous trading session to close at \$A4.75.

Compared with the All Ordinaries Index which rose 4.4 points (0.05%) in the day, the relative price increase was 0.8%.

The 200-day Moving Average Price (MAP) is 3.864, up from 3.86 on Friday. The price to MAP ratio is 1.23. In the last 3 months the share price has exceeded MAP on 62/63 days; another bullish signal.

There were 4,740,000 shares worth \$A22.5 million traded today; the volume was 0.7 times the average daily trading volume of 7.2 million shares.

#### Figure 1: Stock Identifiers

ISIN	AU000000MPL3
PermID	4296631426

#### Fig 2: Stock Summary

52-Week Range	\$A3.44-\$A4.82
Market Cap	\$A13.1 billion
Shares Outstanding	2,754,003,240
EPS Growth (%)	63.6
Relative Strength (3 mo)	85

#### Fig 3: Technical Indicators

Name	Value	Comment
MACD	0.1	Buy
MFI	72.4	Neutral

#### Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	1.01	Price/MAP10 above 1 and rising
P/MAP20	1.03	Price/MAP20 above 1 and rising
P/MAP50	1.06	Price/MAP50 above 1 and rising
P/MAP200	1.23	Price/MAP200 above 1 and rising

#### Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$)	458M	296.6M	-
Pretax (\$ M)	456.3	280.7	359
Net (\$ M)	315.8	197.8	252.5
EPS (AUD)	0.18	0.11	0.14

EPS up 63.6% to 18.0c in FY2024 [ y.e. 30 Jun 2024]  
Net profit was up 59.6% from \$197.8 million in FY2023 to \$315.8 million in FY2024. Earnings Per Share (EPS) was up 63.6% from 11.0c in FY2023 to 18.0c in FY2024.

### Bullish Signals

#### Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.23 for MPL is higher than the Price/MAP for the All Ordinaries Index of 0.96.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 4.67 minus the 26-day EMA of 4.58 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1, 24 times suggesting further upside. The 50-day EMAP has increased to \$A4.44. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.23, a bullish indicator. The stock is trading above both its MAPs and the 50-day MAP of \$A4.47 is higher than the 200-day MAP of \$A3.86, another bullish indicator.

Past Week:

- Medibank Private is placed 593/1305 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 55.
- In the past week, volume was 1.1 times average and the shares were up 1.7%. Monday's close price is at a 0.2% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A4.74.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 12:5 or 2.4:1.
- In the past three months the stock has hit a new 52-week high sixteen times, pointing to a significant uptrend.
- The present value of AUD1,000 (PV1000) invested one month ago in Medibank Private is \$A1,105, for a capital gain of \$A105.

PV\$1000	1-week	1-month	1-year
MPL.ASX	1,017	1,105	1,415
All Ordinaries Index	1,011	1,055	1,055

Relative Strength(6 months):

- In the Australian market of 1,445 stocks traded today, the stock has a 6-month relative strength of 84 which means it is beating 84% of the market.
- A price rise combined with a high relative strength is a bullish signal.

Fig 7: High Price Performance Indicators and rank of Medibank Private in the Australian market:

Description	MPL Value	Rank In Market
MCap	\$A13.1 billion	In Top 4%
Today's Trading Turnover	\$A22.5 million	In Top 4%
Volatility %	0.6	In Top 9%
Price/MAP200	1.23	In Top 16%
Price/MAP50	1.06	In Top 25%

Short Selling:

- The current short volume is 0.7 times its own historical average of 0.04%. It plunged 48.1% from the previous day, plunged 68.8% from a week ago and plunged 25.4% from a month ago, a significant bullish indicator.

#### Undervaluation [compared with sector average]

- Price/Earnings/Growth of 0.41 [0.8].