

Helia Group (HLI: \$A4.74)

Helia Group in bottom 2% performers of All Ordinaries Index
Monday May 05, 2025 16:00 AEST

Helia Group Limited's (ASX: HLI \$A4.74) stock price tumbled 29.0c (5.8%) from its previous trading session to close at \$A4.74.

This makes it the fifth lowest performer in the All Ordinaries Index of 359 stocks which was down 1% on Monday, a relative price change of -4.8%.

Today its volatility (highest price minus lowest price/lowest price) of 6.2% was 2.5 times its average daily volatility of 2.5%. The stock traded between its three-day high of \$A4.94 and its seven-day low of \$A4.65 today.

There were 2,580,000 shares worth \$A12.2 million traded today. The fall was exacerbated by high volume of 2.3 times the average daily volume of 1.1 million shares.

ANNUAL REPORT

Helia Group (ASX:HLI) reported net profit for the year-ended 31 December 2024 [FY2024] of \$A232m, down 16% from \$A275m in the previous year [FY2023]. Earnings per share (EPS) were down 5.9% from 85.0c in FY2023 to 80.0c in FY2024.

Annual growth in Revenue, Net Profit and EPS

Year-ended	31 December [FY/2024]	31 December [FY/2023]
Revenue, AUD Million	389	427
Revenue, \$ Million	241	264
Growth in Revenue %	-8.9	42.0
Net Profit, AUD Million	232	275
Net Profit, \$ Million	143	170
Growth in Net Profit %	-15.8	36.7
EPS, c	80.0	85.0
Growth in EPS %	-5.9	61.6

UPCOMING EVENT: AGM

The annual general meeting (AGM) will be held on Wednesday, May 07.

Bearish Turning Points

Price/MAP50

The P/MAP [Price/Moving Average Price] was previously greater than 1 and MAP rising. These were bullish indicators. Helia Group's stock is now trading below its 50 day MAP at \$A4.84, a bearish indicator. Momentum Down

The price decrease of 5.8% was fuelled by volume of 2.3 times average. On the previous day, the price increased 1.4% on volume of 1.8 times average. The Beta of the stock is 0.4, indicating the bearish trend might be sustained in the short-term.

Figure 1: Stock Identifiers

ISIN	AU0000251498
PermID	5038081292

Fig 2: Stock Summary

52-Week Range	\$A3.23-\$A6.01
Market Cap	\$A1.3 billion
Shares Outstanding	272,474,910
Relative Strength (3 mo)	63

Fig 3: Technical Indicators

Name	Value	Comment
RSI	66.0	Neutral
William % R	-42.7	Neutral
MFI	86.2	Sell

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	0.97	Price/MAP10 below 1 and falling
P/MAP50	0.98	Price/MAP50 below 1 and falling

Fig 5: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$ M)	250.2	274.7	193.4
Pretax (\$ M)	212.1	253.9	183
Net (\$ M)	148.9	176.9	129.4
EPS (AUD)	0.8	0.85	0.526

EPS down 5.9% to 80.0c in FY2024 [y.e. 31 Dec 2024]

Net profit was down 15.8% from \$176.9 million in FY2023 to \$148.9 million in FY2024. Earnings Per Share (EPS) was down 5.9% from 85.0c in FY2023 to 80.0c in FY2024.

Bearish Signals

Overvaluation [compared with sector average]

Dividend Yield:

- The relative yield of HLI, defined by its yield of 3.4%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 3.4% is 98.5%. This suggests Helia Group stock is overvalued in dividend yield terms.

Overvaluation Indicator and rank of Helia Group in the Australian market:

Description	Value	Rank In Market
* EV/EBITDA	3.9	In Bottom 12%

* Enterprise value of \$A1.3 billion is divided by Earnings before interest tax depreciation and amortization of \$A329.8 million.

Overbought/Bearish Signals:

- The Money Flow Index [MFI] is 86.2 suggesting an overbought 14-day trend, being above 80. The Money Ratio of 6.2 suggests positive money flow was 6.2 times negative money flow.

- The Stochastic indicator of 93.6 has broken through the overbought line of 80; this indicates the price is close to its 14-day high and is likely to revert to a downtrend.