

Kelsian Group (KLS: \$A3.91)

Kelsian Group lifts 1.8% strengthening above moving average price Thursday August 21, 2025 16:00 AEST

Kelsian Group Limited's (ASX: KLS \$A3.91) stock price lifted 7.0c (1.8%) from its previous trading session to close at \$A3.91.

Compared with the All Ordinaries Index which rose 106.8 points (1.2%) in the day, the relative price increase was 0.7%.

The 200-day Moving Average Price (MAP) is 3.469, up from 3.468 on Wednesday. The price to MAP ratio is 1.13.

There were 202,390 shares worth \$A791,345 traded today; the volume was 0.2 times the average daily trading volume of 863,630 shares.

In the past eleven days trading has been on consistently low volumes; Volume Index (VI) has been 0.6 or lower.

Bullish Turning Point

Price/Earnings of 18.2 close to historical low  
The P/E of 18.2 is 0.3 times the highest average P/E of 71.6 in the last five years. This is a value criterion, according to Benjamin Graham who described as a value criterion "A P/E ratio down to less than four-tenth of the highest average P/E ratio the stock attained in the most recent five years".

Figure 1: Stock Identifiers

ISIN	AU000000SLK1
PermID	4298437659

Fig 2: Stock Summary

52-Week Range	\$A2.19-\$A4.87
Market Cap	\$A1.1 billion
Shares Outstanding	271,542,854
EPS Growth (%)	136.3
Relative Strength (3 mo)	70

Fig 3: Technical Indicators

Name	Value	Comment
RSI	64.7	Neutral
MACD	0.04	Buy
CCI	112.7	Buy
MFI	66.7	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.02	Price/MAP20 above 1 and rising
P/MAP50	1.04	Price/MAP50 above 1 and rising
P/MAP200	1.13	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$)	1.3B	913M	833.9M
Pretax (\$ M)	45.8	21.4	41.4
Net (\$ M)	37.3	13.5	34
EPS (AUD)	0.215	0.091	0.24
EPS up 136.3% to 21.50c in FY2024 [ y.e. 30 Jun 2024]			
Net profit was up 176.2% from \$13.5 million in FY2023 to \$37.3 million in FY2024. Earnings Per Share (EPS) was up 136.3% from 9.10c in FY2023 to 21.50c in FY2024.			

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.13 for KLS is higher than the Price/MAP for the All Ordinaries Index of 1.01.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 3.85 minus the 26-day EMA of 3.81 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1, 30 times suggesting further upside. The 50-day EMAP has increased to \$A3.70. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.13, a bullish indicator. The stock is trading above both its MAPs and the 50-day MAP of \$A3.75 is higher than the 200-day MAP of \$A3.47, another bullish indicator.

Past Week:

- Kelsian Group is placed 370/1399 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 73.
- In the past week, volume was 0.2 times average and the shares were up 3.7%. Thursday's close price is at a 0.5% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A3.89.

Past Month:

- The present value of AUD1,000 (PV1000) invested one month ago in Kelsian Group is \$A1,029, for a capital gain of \$A29.

PV\$1000	1-week	1-month
KLS.ASX	1,037	1,029
All Ordinaries Index	1,015	1,030

Fig 7: High Price Performance Indicators and rank of Kelsian Group in the Australian market:

Description	KLS Value	Rank In Market
Today's Trading Turnover	\$A791,345	In Top 15%
MCap	\$A1.1 billion	In Top 17%

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 5.5% is 1.3 times the 10-year bond yield of 4.32%.