

Web Travel Group (WEB: \$A4.30)

Web Travel Group rises 2.4% from 14-day low Tuesday August 12, 2025 16:00 AEST

Web Travel Group Limited's (ASX: WEB \$A4.30) stock price increased 4.0c (0.9%) from its previous close of \$A4.26 on Monday

Compared with the All Ordinaries Index which rose 32.7 points (0.4%) in the day, the relative price increase was 0.6%.

It hit a 14-day low of \$A4.20 during the day but rose 2.4% before settling at \$A4.30 on Tuesday. Its Williams % R is -85.7 which suggests it is oversold, a bullish signal. Its Relative Strength Index [RSI] is 16.7. An RSI reading of between 0 and 30 suggests the stock is close to its 14-day low, which is also a bullish signal.

There were 4,100,000 shares worth \$A17.6 million traded today. Tuesday's price rise was propped up by firm volume of 1.4 times the average daily volume of 3 million shares.

Figure 1: Stock Identifiers

ISIN	AU000000WEB7
PermID	4295858100

Fig 2: Stock Summary

52-Week Range	\$A3.87-\$A8.60
Market Cap	\$A1.6 billion
Shares Outstanding	378,955,365
EPS Growth (%)	194.4
Relative Strength (3 mo)	32

Fig 3: Technical Indicators

Name	Value	Comment
RSI	16.7	Buy
MFI	14.3	Buy

Fig 4: Financials Summary

Year ended Mar 31	FY2025	FY2024	FY2023
Sales (\$ M)	213.9	208.4	237.3
Pretax (\$ M)	7.2	65.8	12.2
Net (\$ M)	7.2	51.2	9.4
EPS (AUD)	0.521	0.177	0.04

EPS up 194.4% to 52.10c in FY2025 [y.e. 31 Mar 2025]

Net profit was down 85.9% from \$51.2 million in FY2024 to \$7.2 million in FY2025. Earnings Per Share (EPS) was up 194.4% from 17.70c in FY2024 to 52.10c in FY2025.

Bullish Signals

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 12.1% is 2.8 times the 10-year bond yield of 4.27%.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.1.

Compared with the rest of the market the stock is undervalued.

Undervaluation Indicators and rank of Web Travel Group in the Australian market:

Description	Value	Rank In Market
Price/Earnings/Growth	0.04	In Top 10%
Price/Earnings	8.2	In Top 21%

Fig 5: High Price Performance Indicators and rank of Web Travel Group in the Australian market:

Description	WEB Value	Rank In Market
Today's Trading Turnover	\$A17.6 million	In Top 7%
MCap	\$A1.6 billion	In Top 13%
Volatility %	1.6	In Top 23%

Oversold/Bullish Signals:

- The Relative Strength Index (RSI) of 16.7 has breached the oversold line of 30, suggesting the price decrease of 16.7% in the last 14 days is unusually high.

- The stock is oversold according to the Williams % R indicator of -85.7, suggesting the price is close to its 14-day low of \$A4.20.

- The Money Flow Index [MFI] is 14.3 suggesting an oversold 14-day trend, being under 20. The Money Ratio of 0.2 suggests positive money flow was 0.2 times negative money flow.

Fig 6: Short-Term Technical Ranking: 5 out of 5 [5 is best]

