

Web Travel Group (WEB: \$A4.41)

Web Travel Group inches higher, resistance at 12-day EMA

Thursday July 03, 2025 16:00 AEST

Web Travel Group Limited's (ASX: WEB \$A4.41) stock price increased 0.9% but fell short of the 12-day Exponential Moving Average [EMA] of \$A4.49.

Compared with the All Ordinaries Index which rose 4.9 points (0.06%) in the day, the relative price increase was 0.9%.

The stock last traded at \$A4.41.

There were 1,170,000 shares worth \$A5.2 million traded today; the volume was 0.4 times the average daily trading volume of 2.9 million shares.

In the past three days trading has been on consistently low volumes; Volume Index (VI) has been 0.5 or lower.

Figure 1: Stock Identifiers

ISIN	AU000000WEB7
PermID	4295858100

Fig 2: Stock Summary

52-Week Range	\$A3.87-\$A9.34
Market Cap	\$A1.7 billion
Shares Outstanding	378,955,365
EPS Growth (%)	188.9
Relative Strength (3 mo)	35

Fig 3: Technical Indicators

Name	Value	Comment
RSI	34.5	Neutral
William % R	-70.2	Neutral
MFI	31.1	Neutral

Fig 4: Financials Summary

Year ended Mar 31	FY2025	FY2024	FY2023
Sales (\$ M)	215.8	210.3	239.4
Pretax (\$ M)	7.3	66.4	12.4
Net (\$ M)	7.3	51.6	9.5
EPS (AUD)	0.52	0.18	0.04

EPS up 188.9% to 52.0c in FY2025 [y.e. 31 Mar 2025]

Net profit was down 85.9% from \$51.6 million in FY2024 to \$7.3 million in FY2025. Earnings Per Share (EPS) was up 188.9% from 18.0c in FY2024 to 52.0c in FY2025.

Bullish Signals

Uptrend

Today's Volatility:

- Web Travel Group (WEB: \$A4.41) rises on increasing volatility: Since the start of trading its volatility (highest price minus lowest price/lowest price) of 2.3% was 0.8 times the average daily volatility of 2.8%, up from 2.1% on Wednesday.

Fig 5: High Price Performance Indicators and rank of Web Travel Group in the Australian market:

Description	WEB Value	Rank In Market
Today's Trading Turnover	\$A5.2 million	In Top 7%
MCap	\$A1.7 billion	In Top 13%

Oversold/Bullish Signals:

- The Stochastic indicator of 17.3 has pierced the oversold line of 20; this indicates the price is close to its 14-day low and is likely to revert to an uptrend.

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 11.8% is 2.9 times the 10-year bond yield of 4.12%.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.1.

Compared with the rest of the market the stock is undervalued.

Undervaluation Indicators and rank of Web Travel Group in the Australian market:

Description	Value	Rank In Market
Price/Earnings/Growth	0.04	In Top 11%
Price/Earnings	8.5	In Top 23%