

Super Retail (SUL: \$A14.30)

Super Retail closes at 6.8% above VWAP Friday May 16, 2025
16:00 AEST

Super Retail Group Limited's (ASX: SUL \$A14.30) stock price climbed 34.0c (2.4%) from its previous trading session to close at \$A14.30.

Compared with the All Ordinaries Index which rose 50.1 points (0.6%) in the day, the relative price increase was 1.9%.

The price is at a premium of 6.8% to the 1-month Volume Weighted Average Price (VWAP) of \$A13.39.

There were 502,750 shares worth \$A7.2 million traded today; the volume was 0.8 times the average daily trading volume of 627,152 shares.

Figure 1: Stock Identifiers

ISIN	AU000000SULO
PermID	4295858800

Fig 2: Stock Summary

52-Week Range	\$A11.54-\$A17.97
Market Cap	\$A2.7 billion
Shares Outstanding	190,580,000
Relative Strength (3 mo)	39

Fig 3: Technical Indicators

Name	Value	Comment
MACD	0.3	Buy
CCI	114.8	Buy
MFI	54.5	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.07	Price/MAP20 above 1 and rising
P/MAP50	1.08	Price/MAP50 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ B)	2.5	2.4	2.3
Pretax (\$ M)	217.5	242.9	221.3
Net (\$ M)	153.7	168.4	154.4
EPS (AUD)	1.06	1.17	1.07

EPS down 9.4% to \$A1.06 in FY2024 [y.e. 30 Jun 2024]
Net profit was down 8.7% from \$168.4 million in FY2023 to \$153.7 million in FY2024. Earnings Per Share (EPS) was down 9.4% from \$A1.17 in FY2023 to \$A1.06 in FY2024.

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 13.81 minus the 26-day EMA of 13.53 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.

- The price to 50-day EMAP ratio is 1.1, a bullish indicator. The 50-day EMAP has increased to \$A13.54. An increase is another bullish indicator.

Past Week:

- Super Retail is placed 535/1296 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 59.

- In the past week, volume was 1.1 times average and the shares were up 1.1%. Friday's close price is at a 0.8% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A14.18.

Past Month:

- The price gained 9.2% in the past month. - Compared with the All Ordinaries Index which rose 7.8% for the month, this represented a relative price increase for Super Retail's stock of 1.4% for the month.

- Rises to Falls: in the past month the number of rises outnumbered falls 13:7 or 1.9:1.

- The present value of AUD1,000 (PV1000) invested one month ago in Super Retail is \$A1,092, for a capital gain of \$A92.

PV\$1000	1-week	1-month	1-year
SUL.ASX	1,011	1,092	1,229
All Ordinaries Index	1,015	1,050	1,053

Fig 7: High Price Performance Indicators and rank of Super Retail in the Australian market:

Description	SUL Value	Rank In Market
Today's Trading Turnover	\$A7.2 million	In Top 9%
MCap	\$A2.7 billion	In Top 10%
Price/MAP50	1.08	In Top 20%

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 7.4% is 1.6 times the 10-year bond yield of 4.57%.

Dividend Yield:

- The relative yield of SUL, defined by its yield of 8.3%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 3.4% is 242.6%. This suggests Super Retail stock is undervalued in dividend yield terms.

Price to Sales:

- Price/Sales of 0.7 [1.4]. We estimate Super Retail stock is trading at a current year Price/Sales of 0.7 and a forward year Price/Sales of 0.6.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.8. Compared with the rest of the market the stock is undervalued.

Undervaluation Indicator and rank of Super Retail in the Australian market:

Description	Value	Rank In Market
Dividend Yield %	8.3	In Top 10%