

Washington H Soul Pattinson & Company (SOL)

Washington H Soul Pattinson & Company increases on thin volume Wednesday May 14, 2025 16:00 AEST

Washington H Soul Pattinson & Company Limited's (ASX: SOL \$A37.32) stock price increased 11.0c (0.3%) from its previous trading session to close at \$A37.32.

Compared with the All Ordinaries Index which rose 9.5 points (0.1%) in the day, the relative price increase was 0.2%.

There were 251,980 shares worth \$A9.4 million traded today; the volume was 0.7 times the average daily trading volume of 356,748 shares.

WASHINGTON H SOUL PATTINSON & COMPANY DIVIDENDS

The shares climbed 3.7% in the 18 trading sessions since the ex-dividend date of April 15. The company paid a dividend of 44.0c per share. Based on dividends of 99.0c per share for the trailing twelve months and the last price of \$A37.32 the dividend yield is 2.6%.

Figure 1: Stock Identifiers

ISIN	AU000000SOL3
PermID	4295856249

Fig 2: Stock Summary

52-Week Range	\$A30.0-\$A37.85
Market Cap	\$A13.7 billion
Shares Outstanding	367,740,242
Relative Strength (3 mo)	80

Fig 3: Technical Indicators

Name	Value	Comment
RSI	66.5	Neutral
MACD	0.7	Buy
William % R	-41.4	Neutral
MFI	75.2	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.01	Price/MAP20 above 1 and rising
P/MAP50	1.07	Price/MAP50 above 1 and rising
P/MAP200	1.1	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jul 31	FY2024	FY2023	FY2022
Sales (\$)	538.4M	407.4M	1.7B
Pretax (\$ M)	304.6	463.5	813.5
Net (\$ M)	322.8	447	(8.4)
EPS (AUD)	1.5582	2.158	(0.04)

EPS down 27.8% to \$A1.56 in FY2024 [y.e. 31 Jul 2024]

Net profit was down 27.8% from \$447 million in FY2023 to \$322.8 million in FY2024. Earnings Per Share (EPS) was down 27.8% from \$A2.16 in FY2023 to \$A1.56 in FY2024.

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.1 for SOL is higher than the Price/MAP for the All Ordinaries Index of 0.97.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 37.05 minus the 26-day EMA of 36.39 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1, 14 times suggesting further upside. The 50-day EMAP has increased to \$A35.55. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.1, a bullish indicator. The stock is trading above both its MAPs and the 50-day MAP of \$A34.92 is higher than the 200-day MAP of \$A33.95, a bullish indicator. The 200-day MAP has increased to \$A33.95. An increase is another bullish indicator.

Past Week:

- Washington H Soul Pattinson & Company is placed 650/1398 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 54.
- In the past week, volume was 0.8 times average and the shares were up 0.5%. Wednesday's close price is at a 0.1% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A37.27.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 14:6 or 2.3:1.
- In the past three months the stock has hit a new 52-week high ten times, pointing to a significant uptrend.
- The present value of AUD1,000 (PV1000) invested one month ago in Washington H Soul Pattinson & Company is \$A1,059, comprising a capital gain of \$A46 and dividend reinvested of \$A13.

PV\$1000	1-week	1-month	1-year
SOL.ASX	1,005	1,059	1,218
All Ordinaries Index	1,015	1,049	1,066

Relative Strength(6 months):

- In the Australian market of 1,443 stocks traded today, the stock has a 6-month relative strength of 71 indicating it has outperformed 71% of the market.