

Sims (SGM: \$A16.49)

Sims strengthens above moving average price Wednesday
July 23, 2025 16:00 AEST

Sims Limited's (ASX: SGM \$A16.49) stock price increased 14.0c (0.9%) from its previous trading session to close at \$A16.49.

Compared with the All Ordinaries Index which rose 59.9 points (0.7%) in the day, the relative price increase was 0.2%.

The 200-day Moving Average Price (MAP) is \$A13.34, up from \$A13.32 on Tuesday. The price to MAP ratio is 1.24.

There were 523,240 shares worth \$A8.6 million traded today. Wednesday's price rise was propped up by robust volume of 1.5 times the average daily volume of 351,645 shares.

Figure 1: Stock Identifiers

ISIN	AU000000SGM7
PermID	4295856698

Fig 2: Stock Summary

52-Week Range	\$A9.55-\$A17.15
Market Cap	\$A3.2 billion
Shares Outstanding	193,138,338
Relative Strength (3 mo)	60

Fig 3: Technical Indicators

Name	Value	Comment
RSI	60.0	Neutral
MACD	0.3	Buy
William % R	-30.7	Neutral
MFI	77.8	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.02	Price/MAP20 above 1 and rising
P/MAP50	1.05	Price/MAP50 above 1 and rising
P/MAP200	1.24	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ B)	4.7	4.4	6.1
Pretax (\$ M)	51	183.8	496.6
Net (\$ M)	(37.9)	118.7	392.9
EPS (AUD)	(0.3)	0.94	3.03

EPS fell to -30.0c in FY2024 [y.e. 30 Jun 2024]

Net profit slumped from a loss of \$118.7 million in FY2023 to a loss of \$37.9 million in FY2024. Earnings Per Share (EPS) fell from 94.0c in FY2023 to -30.0c in FY2024.

Bullish Signals

Uptrend

Today's Volatility:

- The 3.9% discount to 12-month high of \$A17.15 against the 72.7% premium to 12-month low of \$A9.55 suggests the stock continues to push for new highs.

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.24 for SGM is higher than the Price/MAP for the All Ordinaries Index of 0.99.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 16.38 minus the 26-day EMA of 16.1 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1, 18 times suggesting further upside. The 50-day EMAP has increased to \$A15.72. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.24, a bullish indicator. In the past 200 days this ratio has exceeded 1.24, 18 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$A15.68 is higher than the 200-day MAP of \$A13.34, a bullish indicator. The 200-day MAP has increased to \$A13.34. An increase is another bullish indicator.

Past Week:

- In the past week, volume was 0.7 times average and the shares were up 0.5%. Wednesday's close price is at a 0.1% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A16.47.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 14:8 or 1.8:1.
- In the past three months the stock has hit a new 52-week high seven times, pointing to a significant uptrend.
- The present value of AUD1,000 (PV1000) invested one month ago in Sims is \$A1,084, for a capital gain of \$A84.

PV\$1000	1-week	1-month	1-year
SGM.ASX	1,005	1,084	1,689
All Ordinaries Index	1,021	1,020	1,097

Relative Strength(6 months):

- In the Australian market of 1,455 stocks traded today, the stock has a 6-month relative strength of 73 indicating it has outperformed 73% of the market.

Fig 7: High Price Performance Indicators and rank of Sims in the Australian market:

Description	SGM Value	Rank In Market
MCap	\$A3.2 billion	In Top 10%
Today's Trading Turnover	\$A8.6 million	In Top 10%
Price/MAP200	1.24	In Top 18%

Short Selling:

- The current short volume is 0.9 times its own historical average of 0.03%.

Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 0.4 [2.6]. We estimate Sims stock is trading at a current year Price/Sales of 0.5 and a forward year Price/Sales of 0.5.