

QBE Insurance (QBE: \$A21.44)

QBE Insurance climbs 2.1%, 2 days' volume in a day Tuesday
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QBE Insurance Group Limited's (ASX: QBE \$A21.44) stock price climbed 44.0c (2.1%) from its previous trading session to close at \$A21.44.

Compared with the All Ordinaries Index which rose 32.7 points (0.4%) in the day, the relative price increase was 1.7%.

Today its volatility (highest price minus lowest price/lowest price) of 2.6% was 1.3 times its average daily volatility of 2.0%. Today the stock traded at its 119-day low of \$A20.91. The last time the price hit that low level was on Tuesday, Apr 15, 2025. The high for the day was \$A21.45.

There were 5,630,000 shares worth \$A120.7 million traded today. Tuesday's price rise was propped up by robust volume of 1.6 times the average daily volume of 3.5 million shares.

In the past four days trading has been on consistently high volumes; Volume Index (VI) has been 1.4 or higher.

Figure 1: Stock Identifiers

ISIN	AU000000QBE9
PermID	4295858616

Fig 2: Stock Summary

52-Week Range	\$A14.96-\$A24.20
Market Cap	\$A32.3 billion
Shares Outstanding	1,505,406,523
EPS Growth (%)	31.5
Relative Strength (3 mo)	28

Fig 3: Technical Indicators

Name	Value	Comment
RSI	37.0	Neutral
MFI	54.7	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP200	1.03	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$)	2B	1.5B	971M
Pretax (\$)	2.3B	1.8B	676M
Net (\$)	1.8B	1.4B	537M
EPS (\$)	1.152	0.876	0.362

EPS up 31.5% to \$1.15 in FY2024 [y.e. 31 Dec 2024]

Net profit was up 31.3% from \$1.4 billion in FY2023 to \$1.8 billion in FY2024. Earnings Per Share (EPS) was up 31.5% from 87.60c in FY2023 to \$1.15 in FY2024.

Bullish Signals

Uptrend

Price/Moving Average Price:

- The Price/MAP of 1.03 for QBE is higher than the Price/MAP for the All Ordinaries Index of 1.0.
- The price to 200-day MAP ratio is 1.03, a bullish indicator. In the past 200 days this ratio has exceeded 1.03, 189 times suggesting further upside. The 50-day MAP of \$A22.99 is higher than the 200-day MAP of \$A20.83, a bullish indicator. The 200-day MAP has increased to \$A20.83. An increase is another bullish indicator.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 14:8 or 1.8:1.
- In the past three months the stock has hit a new 52-week high ten times, pointing to a significant uptrend.

Fig 6: High Price Performance Indicators and rank of QBE Insurance in the Australian market:

Description	QBE Value	Rank In Market
MCap	\$A32.3 billion	In Top 2%
Today's Trading Turnover	\$A120.7 million	In Top 2%

Oversold/Bullish Signals:

- The stock is oversold according to the Williams % R indicator of -81.3, suggesting the price is close to its 14-day low of \$A20.91.

Undervaluation [compared with sector average]

Earnings Yield:

- Price/Earnings/Growth of 0.39 [0.8].
- Earnings yield of 8.2% is 1.9 times the 10-year bond yield of 4.27%.

Dividend Yield:

- The relative yield of QBE, defined by its yield of 4.1%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 3.2% is 126.5%. This suggests QBE Insurance stock is undervalued in dividend yield terms.

Price to Book:

- Price to Book of 2.4 [3.5]. We estimate QBE Insurance stock is trading at a current year Price to Book of 2.1 and a forward year Price to Book of 1.2.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.5. Compared with the rest of the market the stock is undervalued.