

### ANZ Group Holdings (ANZ: \$A29.98)

ANZ Group Holdings closes at 6.3% above VWAP Wednesday May 07, 2025 16:00 AEST

ANZ Group Holdings Limited's (ASX: ANZ \$A29.98) stock price increased 14.0c (0.5%) from its previous trading session to close at \$A29.98.

Compared with the All Ordinaries Index which rose 30.5 points (0.4%) in the day, the relative price increase was 0.1%.

The price is at a premium of 6.3% to the 1-month Volume Weighted Average Price (VWAP) of \$A28.19.

There were 7,020,000 shares worth \$A210.5 million traded today. Wednesday's price rise was propped up by firm volume of 1.3 times the average daily volume of 5.4 million shares.

#### Figure 1: Stock Identifiers

<b>ISIN</b>	AU000000ANZ3
<b>PermID</b>	4295856605

#### Fig 2: Stock Summary

<b>52-Week Range</b>	\$A26.22-\$A32.80
<b>Market Cap</b>	\$A89.1 billion
<b>Shares Outstanding</b>	2,972,196,923
<b>Relative Strength (3 mo)</b>	54

#### Fig 3: Technical Indicators

Name	Value	Comment
MACD	0.4	Buy
MFI	72.7	Neutral

#### Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.05	Price/MAP20 above 1 and rising
P/MAP50	1.04	Price/MAP50 above 1 and rising
P/MAP200	1.01	Price/MAP200 above 1 and rising

#### Fig 5: Financials Summary

Year ended Sep 30	FY2024	FY2023	FY2022
Sales (\$ B)	13.3	13.3	12.6
Pretax (\$ B)	6.1	6.5	6.5
Net (\$ B)	4.2	4.6	4.6
EPS (AUD)	2.179	2.371	2.5

EPS down 8.1% to \$A2.18 in FY2024 [ y.e. 30 Sep 2024]  
 Net profit was down 8% from \$4.6 billion in FY2023 to \$4.2 billion in FY2024. Earnings Per Share (EPS) was down 8.1% from \$A2.37 in FY2023 to \$A2.18 in FY2024.

### Bullish Signals

#### Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.01 for ANZ is higher than the Price/MAP for the All Ordinaries Index of 0.95.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 29.42 minus the 26-day EMA of 29.04 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0 just twice suggesting a resistance level. The 50-day EMAP has increased to \$A29.06. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.01, a bullish indicator. In the past 200 days this ratio has exceeded 1.01, 129 times suggesting further upside. The stock is trading above both its MAPs at \$A29.64 for the 200-day MAP and \$A28.89 for the 50-day MAP, a bullish indicator. The 200-day MAP has increased to \$A29.64. An increase is another bullish indicator.

Past Week:

- ANZ Group Holdings is placed 658/1373 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 52.
- In the past week, volume was 0.9 times average and the shares were up 0.4%.

Past Month:

- The price surged 6.4% in the past month.
- Rises to Falls: in the past month the number of rises outnumbered falls 13:7 or 1.9:1.
- The present value of AUD1,000 (PV1000) invested one month ago in ANZ Group Holdings is \$A1,064, for a capital gain of \$A64.

	PV\$1000	1-week	1-month	1-year
ANZ.ASX		1,004	1,064	1,163
All Ordinaries Index		1,007	1,055	1,041

Fig 7: High Price Performance Indicators and rank of ANZ Group Holdings in the Australian market:

Description	ANZ Value	Rank In Market
Today's Trading Turnover	\$A210.5 million	In Top 1%
MCap	\$A89.1 billion	In Top 2%
Volatility %	0.9	In Top 11%

#### Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 7.3% is 1.7 times the 10-year bond yield of 4.31%.

Dividend Yield:

- The relative yield of ANZ, defined by its yield of 5.5%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 3.4% is 162.0%. This suggests ANZ Group Holdings stock is undervalued in dividend yield terms.