

Clearview Wealth (CVW: 49.50c)

Clearview Wealth adds \$A10 million (3.1%) in MCap, top heavyweight rise in Insurance sector Friday June 06, 2025 16:00 AEST

Clearview Wealth Limited's (ASX: CVW 49.50c) stock price gained 1.50c (3.1%) from its previous trading session to close at 49.50c.

Compared with the All Ordinaries Index which fell 26.7 points (0.3%) in the day, the relative price increase was 3.4%. It posted the highest rise in MCap \$A9.9 million with the most influence on the Insurance sector. Its MCap is \$A325.6 million.

There were 1,260,000 shares worth \$A623,700 traded today. Friday's price rise was propped up by high volume of 2 times the average daily volume of 641,042 shares.

Figure 1: Stock Identifiers

ISIN	AU000000CVW9
PermID	4295858300

Fig 2: Stock Summary

52-Week Range	31.0c-65.50c
Market Cap	\$A325.6 million
Shares Outstanding	657,712,685
Relative Strength (3 mo)	65

Fig 3: Technical Indicators

Name	Value	Comment
RSI	60.9	Neutral
MACD	0.01	Buy
William % R	-50.0	Neutral
MFI	71.4	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	1.0	Price/MAP10 above 1 and rising
P/MAP20	1.01	Price/MAP20 above 1 and rising
P/MAP50	1.05	Price/MAP50 above 1 and rising
P/MAP200	1.05	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$)	93,834	5.8M	116M
Pretax (\$ M)	5.6	10.8	11.3
Net (\$ M)	(8.1)	5.8	13.8
EPS (AUD)	(0.02)	0.01	0.0334

EPS fell to -2.0c in FY2024 [y.e. 30 Jun 2024]

Net profit slumped from a loss of \$5.8 million in FY2023 to a loss of \$8.1 million in FY2024. Earnings Per Share (EPS) fell from 1.0c in FY2023 to -2.0c in FY2024.

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.05 for CVW is higher than the Price/MAP for the All Ordinaries Index of 0.99.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 0.49 minus the 26-day EMA of 0.49 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. In the past 50 days this ratio has exceeded 1.1, 19 times suggesting further upside. The 50-day EMAP has increased to 47.24c. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.05, a bullish indicator. In the past 200 days this ratio has exceeded 1.05, 12 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of 47.07c is higher than the 200-day MAP of 46.95c, another bullish indicator.

Rising Relative Strength (1 mo, 3 mo):

- In the Australian market of 1,475 stocks traded today, the stock has a 6-month relative strength of 84 which means it is beating 84% of the market.
- A price rise combined with a high relative strength is a bullish signal.
- Also, the relative strength percentile is Rising at 65 for 3 months and 71 for 1 month.

Undervaluation [compared with sector average]

Price to Book:

- Price to Book of 1 [3.6]. We estimate Clearview Wealth stock is trading at a current year Price to Book of 1.1 and a forward year Price to Book of 1.2.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.1.

Compared with the rest of the market the stock is undervalued and ranks in the top 1% of stock by value of Q Ratio.