

### Amcor (AMC: \$A14.50)

Amcor lifts 1.7% on average volume Friday May 16, 2025 16:00 AEST

Amcor Plc's (ASX: AMC \$A14.50) stock price lifted 24.0c (1.7%) from its previous trading session to close at \$A14.50.

Compared with the All Ordinaries Index which rose 50.1 points (0.6%) in the day, the relative price increase was 1.1%.

There were 2,360,000 shares worth \$A34.2 million traded today; the volume was close to average trading.

#### Figure 1: Stock Identifiers

|               |              |
|---------------|--------------|
| <b>ISIN</b>   | AU000000AMC4 |
| <b>PermID</b> | 5064691048   |

#### Fig 2: Stock Summary

|                                 |                   |
|---------------------------------|-------------------|
| <b>52-Week Range</b>            | \$A13.60-\$A16.54 |
| <b>Market Cap</b>               | \$A21 billion     |
| <b>Shares Outstanding</b>       | 1,445,343,212     |
| <b>Relative Strength (3 mo)</b> | 45                |

#### Fig 3: Technical Indicators

| Name        | Value | Comment |
|-------------|-------|---------|
| RSI         | 41.6  | Neutral |
| William % R | -60.7 | Neutral |
| MFI         | 46.0  | Neutral |

#### Fig 4: Financials Summary

| Year ended Jun 30 | FY2024 | FY2023 | FY2022 |
|-------------------|--------|--------|--------|
| Sales (\$ B)      | 8.7    | 9.4    | 13.5   |
| Pretax (\$)       | 580.7M | 800.9M | 1B     |
| Net (\$ M)        | 467.3  | 670.9  | 746.4  |
| EPS (AUD)         | 0.51   | 0.71   | -      |

EPS down 28.2% to 51.0c in FY2024 [y.e. 30 Jun 2024]

Net profit was down 30.3% from \$670.9 million in FY2023 to \$467.3 million in FY2024. Earnings Per Share (EPS) was down 28.2% from 71.0c in FY2023 to 51.0c in FY2024.

## Bullish Signals

### Uptrend

Past Week:

- Amcor is placed 506/1296 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 61.
- In the past week, volume was 1.2 times average and the shares were up 1.4%. Friday's close price is at a 0.8% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A14.39.

Fig 5: High Price Performance Indicators and rank of Amcor in the Australian market:

| Description              | AMC Value       | Rank In Market |
|--------------------------|-----------------|----------------|
| Today's Trading Turnover | \$A34.2 million | In Top 3%      |
| MCap                     | \$A21 billion   | In Top 3%      |
| Volatility %             | 1.1             | In Top 14%     |

### Undervaluation [compared with sector average]

Dividend Yield:

- The relative yield of AMC, defined by its yield of 5.4%, divided by average yield of dividend yielding stocks in the All Ordinaries Index of 3.4% is 156.6%. This suggests Amcor stock is undervalued in dividend yield terms.

Price to Sales:

- Price/Sales of 1.5 [2.4]. We estimate Amcor stock is trading at a current year Price/Sales of 1.7 and a forward year Price/Sales of 1.9.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.3. Compared with the rest of the market the stock is undervalued.