

AMA Group (AMA: 74.50c)

AMA Group increases Wednesday January 13, 2021 16:00 AEST

AMA Group Limited (ASX:AMA), Australia's 13th largest Commercial & professional services company by market cap, has increased 0.50c (0.7%) from its previous trading session to close at 74.50c. Compared with the All Ordinaries Index which rose 14.8 points (0.2%) in the day, the relative price increase was 0.5%.

There were 1,029,690 shares worth \$A767,119 traded today. The volume was 0.2 times the average daily trading volume of 5.6 million shares.

Figure 1: Stock Identifiers

ISIN	AU000000AMA8
PermID	4295858840

Fig 2: Stock Summary

52-Week Range	15.0c-\$A1.02
Market Cap	\$A552.8 million
Shares Outstanding	742,024,298
Relative Strength (3 mo)	54

Fig 3: Technical Indicators

Name	Value	Comment
RSI	40.0	Neutral
MFI	40.1	Neutral
Bollinger Band	0.7	Buy

Fig 4: Financials Summary

Year ended Jun	FY2020	FY2019	FY2018
Sales (\$ M)	691.7	472.1	396.7
Pretax (\$ M)	(59.1)	24.3	19.2
Net (\$ M)	(54.7)	16.8	11.8
EPS (AUD)	(0.0993)	0.0338	0.0287

Bullish Signals

Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 0.6 [1.6]. We estimate AMA Group stock is trading at a current year Price/Sales of 0.5 and a forward year Price/Sales of 0.4.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 0.4. Compared with the rest of the market the stock is undervalued and ranks in the top quartile of stock by value of Q Ratio.

Undervaluation Indicators and rank of AMA Group in the Australian market:

Description	Value	Rank In Market
P/E * P/NTA	5.93	In Top 16%
Price to Sales	0.6	In Top 20%

Fig 5: High Price Performance Indicators and rank of AMA Group in the Australian market:

Description	AMA Value	Rank In Market
Today's Trading Turnover	\$A767,119	In Top 14%
MCap	\$A552.8 million	In Top 23%

Oversold/Bullish/Support Signals:

- At 74.50c the price is below the lower Bollinger band support of 74.55c, indicating an upside for it to return to the band.
- The stock is oversold according to the Williams % R indicator of -94.4, suggesting the price is close to its 14-day low of 74.0c.

Short Selling:

- The current short volume is 0.3 times its own historical average of 0.1%. It plummeted 36.9% from the previous day, a bullish indicator.