

Lifestyle Communities (LIC: \$A7.17)

Lifestyle Communities in bottom 3% performers of All Ordinaries Index Monday April 28, 2025 16:00 AEST

Lifestyle Communities Limited's (ASX: LIC \$A7.17) stock price tumbled 46.0c (6.0%) from its previous trading session to close at \$A7.17.

This makes it the tenth lowest performer in the All Ordinaries Index of 358 stocks which was up 0.3% on Monday, a relative price change of -6.4%.

Today its volatility (highest price minus lowest price/lowest price) of 6.0% was 1.7 times its average daily volatility of 3.6%. The stock traded between its four-day high of \$A7.58 and its 17-day low of \$A7.15 today.

There were 426,390 shares worth \$A3.1 million traded today; the volume was 0.8 times the average daily trading volume of 544,389 shares.

Figure 1: Stock Identifiers

ISIN	AU000000LIC9
PermID	4295858452

Fig 2: Stock Summary

52-Week Range	\$A6.63-\$A13.75
Market Cap	\$A872.9 million
Shares Outstanding	121,740,054
Relative Strength (3 mo)	20

Fig 3: Technical Indicators

Name	Value	Comment
RSI	45.4	Neutral
MACD	-0.2	Sell
William % R	-54.6	Neutral
MFI	42.3	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	0.91	Price/MAP10 below 1 and falling
P/MAP20	0.95	Price/MAP20 below 1 and falling
P/MAP50	0.79	Price/MAP50 below 1 and falling
P/MAP200	0.69	Price/MAP200 below 1 and falling

Fig 5: Financials Summary

Year ended Jun 30	FY2024	FY2023	FY2022
Sales (\$ M)	117.1	115.8	115.4
Pretax (\$ M)	45.8	75	81.3
Net (\$ M)	32	52.4	56.9
EPS (AUD)	0.46	0.78	0.8447

EPS down 41% to 46.0c in FY2024 [y.e. 30 Jun 2024]

Net profit was down 39% from \$52.4 million in FY2023 to \$32 million in FY2024. Earnings Per Share (EPS) was down 41% from 78.0c in FY2023 to 46.0c in FY2024.

Bearish Signals

Downtrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 0.69 for LIC is lower than the Price/MAP for the All Ordinaries Index of 0.94.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 7.45 minus the 26-day EMA of 7.66 is negative suggesting a bearish signal. Both the 12-day EMA as well as the 26-day EMA are falling, another bearish signal.
- The price to 50-day EMAP ratio is 0.9, a bearish indicator. In the past 200 days this ratio has been under 0.9 14 times suggesting further downside. The 50-day EMAP has decreased to \$A7.98. A decrease is another bearish indicator.
- In the past 200 days this ratio has been under 0.69 100 times suggesting further downside. The stock is trading below both its MAPs and the 50-day MAP of \$A9.11 is lower than the 200-day MAP of \$A10.44, a bearish indicator. The 200-day MAP has decreased to \$A10.44. A decrease is another bearish indicator.

Past Week:

- Lifestyle Communities is placed 1007/1291 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 22.
- In the past week, volume was 0.5 times average and the shares were down 4.0%. Monday's close price is at a 2.4% discount to its 5-day Volume Weighted Average Price (VWAP) of \$A7.35.

Past Month:

- The present value of AUD1,000 (PV1000) invested one month ago in Lifestyle Communities is \$A885, for a capital loss of \$A115.

Relative Strength(6 months):

- In the Australian market of 1,474 stocks traded today, the stock has a 6-month relative strength of 42 which means it has underperformed 58.0% of the market.

Fig 7: Low Price Performance Indicator and rank of Lifestyle Communities in the Australian market:

Description	LIC Value	Rank In Market
Price/MAP50	0.79	In Bottom 22%

Overvaluation [compared with sector average]

Price to Sales:

- Price/Sales of 4.8 [3.2].