

### Aristocrat Leisure (ALL: \$A67.02)

Aristocrat Leisure increases on thin volume Monday May 12, 2025 16:00 AEST

Aristocrat Leisure Limited's (ASX: ALL \$A67.02) stock price increased 31.0c (0.5%) from its previous trading session to close at \$A67.02.

Compared with the All Ordinaries Index which rose 4.4 points (0.05%) in the day, the relative price increase was 0.4%.

There were 995,430 shares worth \$A66.7 million traded today; the volume was 0.7 times the average daily trading volume of 1.4 million shares.

#### Figure 1: Stock Identifiers

<b>ISIN</b>	AU000000ALL7
<b>PermID</b>	4295857388

#### Fig 2: Stock Summary

<b>52-Week Range</b>	\$A38.75-\$A79.95
<b>Market Cap</b>	\$A41.9 billion
<b>Shares Outstanding</b>	625,487,291
<b>Relative Strength (3 mo)</b>	43

#### Fig 3: Technical Indicators

Name	Value	Comment
MACD	0.7	Buy
William % R	-26.9	Neutral
MFI	64.0	Neutral

#### Fig 4: Moving Averages

Name	Value	Comment
P/MAP20	1.03	Price/MAP20 above 1 and rising
P/MAP50	1.01	Price/MAP50 above 1 and rising
P/MAP200	1.05	Price/MAP200 above 1 and rising

#### Fig 5: Financials Summary

Year ended Sep 30	FY2024	FY2023	FY2022
Sales (\$ B)	4.2	4	3.6
Pretax (\$)	1.1B	1.1B	788M
Net (\$ M)	538.9	950.3	999.9
EPS (AUD)	2.048	2.225	1.429

EPS down 8% to \$A2.05 in FY2024 [ y.e. 30 Sep 2024]

Net profit was down 43.3% from \$950.3 million in FY2023 to \$538.9 million in FY2024. Earnings Per Share (EPS) was down 8% from \$A2.23 in FY2023 to \$A2.05 in FY2024.

### Bullish Signals

#### Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.05 for ALL is higher than the Price/MAP for the All Ordinaries Index of 0.96.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 66.55 minus the 26-day EMA of 65.87 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, eight times suggesting further upside. The 50-day EMAP has increased to \$A66.45. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.05, a bullish indicator. In the past 200 days this ratio has exceeded 1.05, 177 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$A66.09 is higher than the 200-day MAP of \$A63.92, a bullish indicator. The 200-day MAP has increased to \$A63.92. An increase is another bullish indicator.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 11:7 or 1.6:1.
- In the past three months the stock has hit a new 52-week high five times, pointing to an uptrend.

Fig 7: High Price Performance Indicators and rank of Aristocrat Leisure in the Australian market:

Description	ALL Value	Rank In Market
Today's Trading Turnover	\$A66.7 million	In Top 2%
MCap	\$A41.9 billion	In Top 2%
Volatility %	1.7	In Top 23%

Undervaluation Indicator and rank of Aristocrat Leisure in the Australian market:

Description	Value	Rank In Market
* EV/EBITDA	25.7	In Top 8%

\* Enterprise value of \$A44.3 billion is divided by Earnings before interest tax depreciation and amortization of \$A1.7 billion.