

Iluka Resources (ILU: \$A6.91)

Iluka Resources hits three-month high Wednesday January 13, 2021 16:00 AEST

Iluka Resources Limited (ASX:ILU), Australia's 26th largest Materials company by market cap, traded at its 83-day high of \$A6.98. The last time the price hit that level was on Oct 22.

Iluka Resources' stock price has climbed 31.0c (4.7%) from its previous trading session to close at \$A6.91. Compared with the All Ordinaries Index which rose 14.8 points (0.2%) in the day, the relative price increase was 4.5%.

There were 1,917,001 shares worth \$A13.2 million traded today. The volume was 0.7 times the average daily trading volume of 2.7 million shares.

Figure 1: Stock Identifiers

ISIN	AU000000ILU1
PermID	4295856276

Fig 2: Stock Summary

52-Week Range	\$A4.88-\$A10.48
Market Cap	\$A2.9 billion
Shares Outstanding	422,769,681
Relative Strength (3 mo)	5

Fig 3: Technical Indicators

Name	Value	Comment
RSI	64.0	Neutral
MACD	0.2	Buy
CCI	153.3	Buy
MFI	61.0	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	1.05	Price/MAP10 above 1 and rising
P/MAP20	1.09	Price/MAP20 above 1 and rising
P/MAP50	1.2	Price/MAP50 above 1 and rising

Fig 5: Financials Summary

Year ended Dec	FY2019	FY2018	FY2017
Sales (\$)	1B	1.1B	838.7M
Pretax (\$)	(778,147)	351.7M	(128.9M)
Net (\$ M)	(217.8)	236.5	(133.5)
EPS (AUD)	(0.71)	0.722	(0.41)

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 6.54 minus the 26-day EMA of 6.32 is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.
- The price to 50-day EMAP ratio is 1.1, a bullish indicator. The 50-day EMAP has increased to \$A6.40. An increase is another bullish indicator.

Past Week:

- Iluka Resources is placed 254/1639 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 85.
- In the past week, volume was 0.6 times average and the shares were up 8.3%. Wednesday's close price is at a 3.1% premium to its 5-day Volume Weighted Average Price (VWAP) of \$A6.70.

Past Month:

- Rises to Falls: in the past month the number of rises outnumbered falls 13:7 or 1.9:1.
- The present value of AUD1,000 (PV1000) invested one month ago in Iluka Resources is \$A1,185, for a capital gain of \$A185.

PV\$1000	1-week	1-month
ILU.ASX	1,083	1,185
All Ordinaries Index	1,011	1,016

Fig 7: High Price Performance Indicators and rank of Iluka Resources in the Australian market:

Description	ILU Value	Rank In Market
Today's Trading Turnover	\$A13.2 million	In Top 5%
MCap	\$A2.9 billion	In Top 9%
Price/MAP50	1.2	In Top 16%

Undervaluation [compared with sector average]

Price to Sales:

- Price/Sales of 2.2 [3.0]. We estimate Iluka Resources stock is trading at a current year Price/Sales of 2 and a forward year Price/Sales of 1.8.

MCap/Total Assets:

- Tobin's Q Ratio, defined as MCap divided by Total Assets, is 1.5. Compared with the rest of the market the stock is undervalued.

Fig 8: Short-Term Technical Ranking: 4 out of 5 [5 is best]



Stocks are scored on a set of technical parameters reflecting price performance and trading volumes. They are ranked according to the average values of those parameters. The highest ranking is 5 and the lowest ranking is 1.