

## Iluka Resources (ILU: \$A3.76)

Iluka Resources lifts 1.6% on rising relative strength Wednesday July 02, 2025 16:00 AEST

Iluka Resources Limited's (ASX: ILU \$A3.76) stock price lifted 6.0c (1.6%) from its previous trading session to close at \$A3.76.

Compared with the All Ordinaries Index which rose 56.7 points (0.7%) in the day, the relative price increase was 1.0%.

In the Australian market, the stock's relative price strength percentile is rising at 23 for 6 months, 42 for 3 months, and 58 for 1 month. A price rise combined with a rising relative strength is a bullish signal.

There were 3,830,000 shares worth \$A14.4 million traded today. Wednesday's price rise was propped up by robust volume of 1.5 times the average daily volume of 2.5 million shares.

In the past eleven days trading has been on consistently high volumes; Volume Index (VI) has been 1.2 or higher.

### ANNUAL REPORT

Iluka Resources (ASX:ILU) reported net profit for the year-ended 31 December 2024 [FY2024] of \$A231m, down 32% from \$A343m in the previous year [FY2023]. Earnings per share (EPS) were down -33% from 81.0c in FY2023 to 54.0c in FY2024.

Annual growth in Revenue, Net Profit and EPS

Year-ended	31 December [FY/2024]	31 December [FY/2023]
Revenue, AUD Billion	1.2	1.3
Revenue, \$ Million	724	798
Growth in Revenue %	-9.3	-19.9
Net Profit, AUD Million	231	343
Net Profit, \$ Million	143	212
Growth in Net Profit %	-32.5	-41.8
EPS, c	54.0	81.0
Growth in EPS %	-33.3	-41.9

### Figure 1: Stock Identifiers

ISIN	AU000000ILU1
PermID	4295856276

### Fig 2: Stock Summary

52-Week Range	\$A3.14-\$A7.13
Market Cap	\$A1.6 billion
Shares Outstanding	428,192,358
Relative Strength (3 mo)	42

### Fig 3: Technical Indicators

Name	Value	Comment
RSI	51.9	Neutral
William % R	-36.4	Neutral
MFI	52.0	Neutral

### Fig 4: Moving Averages

Name	Value	Comment
P/MAP10	1.01	Price/MAP10 above 1 and rising
P/MAP20	1.01	Price/MAP20 above 1 and rising

### Fig 5: Financials Summary

Year ended Dec 31	FY2024	FY2023	FY2022
Sales (\$)	768.8M	848.1M	1.1B
Pretax (\$ M)	213.7	309.8	479.7
Net (\$ M)	152	225.1	386.6
EPS (AUD)	0.54	0.81	1.393

EPS down 33.3% to 54.0c in FY2024 [ y.e. 31 Dec 2024]

Net profit was down 32.5% from \$225.1 million in FY2023 to \$152 million in FY2024. Earnings Per Share (EPS) was down 33.3% from 81.0c in FY2023 to 54.0c in FY2024.

## Bullish Signals

### Uptrend

Past Week:

- Iluka Resources is placed 361/1399 in BuySellSignals' ranking of Australian performers in the past week, a percentile ranking of 74.
- In the past week, volume was 1.7 times average and the shares were up 7.7%.

Past Month:

- The price lifted 2.5% in the past month. The rise has been propped up by robust volume of 1.6 times average for the month.
- Compared with the All Ordinaries Index which rose 2.2% for the month, this represented a relative price increase for Iluka Resources' stock of 0.2% for the month.
- The present value of AUD1,000 (PV1000) invested one month ago in Iluka Resources is \$A1,025, for a capital gain of \$A25.

PV\$1000	1-week	1-month
ILU.ASX	1,077	1,025
All Ordinaries Index	1,006	1,001

Fig 6: High Price Performance Indicators and rank of Iluka Resources in the Australian market:

Description	ILU Value	Rank In Market
Today's Trading Turnover	\$A14.4 million	In Top 6%
MCap	\$A1.6 billion	In Top 14%

### Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 14.4% is 3.5 times the 10-year bond yield of 4.16%.

Price to Sales:

- Price/Sales of 1.4 [2.4]. We estimate Iluka Resources stock is trading at a current year Price/Sales of 1.5 and a forward year Price/Sales of 1.6.

Price to Book:

- Price to Book of 0.7 [2.6]. We estimate Iluka Resources stock is trading at a current year Price to Book of 0.6 and a forward year Price to Book of 0.6.