

Breville Group (BRG: \$A26.88)

Breville Group increases 1.1% strengthening above moving average price Tuesday September 15, 2020 16:00 AEST

Breville Group Limited (ASX:BRG), Australia's 4th largest Retailer by market cap, has increased 29.0c (1.1%) from its previous trading session to close at \$A26.88. Compared with the All Ordinaries Index which rose 0.8 points (0.01%) in the day, the relative price increase was 1.0%.

The 200-day Moving Average Price (MAP) is \$A20.59, up from \$A20.55 on Monday. The price to MAP ratio is 1.31.

There were 223,184 shares worth \$A6 million traded today. The volume was 0.6 times the average daily trading volume of 354,768 shares.

BREVILLE GROUP DIVIDENDS

The shares increased 1.1% in the 1 trading session since the ex-dividend date of September 14. The company paid a dividend of 20.50c per share. Based on dividends of 41.0c per share for the trailing twelve months and the last price of \$A26.88 the dividend yield is 1.5%.

Figure 1: Stock Identifiers

ISIN	AU000000BRG2
PermID	4295857825

Fig 2: Stock Summary

52-Week Range	\$A9.93-\$A29.50
Market Cap	\$A3.7 billion
Shares Outstanding	136,967,292
Relative Strength (3 mo)	56

Fig 3: Technical Indicators

Name	Value	Comment
RSI	46.9	Neutral
MACD	0.2	Buy
William % R	-74.3	Neutral
MFI	47.1	Neutral

Fig 4: Moving Averages

Name	Value	Comment
P/MAP50	1.03	Price/MAP50 above 1 and rising
P/MAP200	1.31	Price/MAP200 above 1 and rising

Fig 5: Financials Summary

Year ended Jun	FY2020	FY2019	FY2018
Sales (USD M)	692.9	553	470.6
Pretax (USD M)	67.5	68.6	61.4
Net (USD M)	48.2	49	42.6
EPS (AUD)	0.51	0.52	0.45

Bullish Signals

Uptrend

Fig 6: Price/Moving Average Price and MACD:

- The Price/MAP of 1.31 for BRG is higher than the Price/MAP for the All Ordinaries Index of 1.01.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) of 27.2 minus the 26-day EMA of 26.96 is positive suggesting a bullish signal.
- The price to 50-day EMAP ratio is 1.0, a bullish indicator. In the past 50 days this ratio has exceeded 1.0, 46 times suggesting further upside. The 50-day EMAP has increased to \$A26.01. An increase is another bullish indicator.
- The price to 200-day MAP ratio is 1.31, a bullish indicator. In the past 200 days this ratio has exceeded 1.31, 45 times suggesting further upside. The stock is trading above both its MAPs and the 50-day MAP of \$A26.10 is higher than the 200-day MAP of \$A20.59, a bullish indicator. The 200-day MAP has increased to \$A20.59. An increase is another bullish indicator.

Past Month:

- The price climbed 5.4% in the past month. The rise was on volume of 1.1 times average for month.
- In the past three months the stock has hit a new 52-week high eleven times, pointing to a significant uptrend.

Fig 7: High Price Performance Indicators and rank of Breville Group in the Australian market:

Description	BRG Value	Rank In Market
MCap	\$A3.7 billion	In Top 7%
Today's Trading Turnover	\$A6 million	In Top 10%
Price/MAP200	1.31	In Top 20%

Short Selling:

- The current short volume is 0.5 times its own historical average of 0.04%.

Undervaluation [compared with sector average]

Earnings Yield:

- Earnings yield of 1.9% is 2.1 times the 10-year bond yield of 0.9%.

Undervaluation Indicator and rank of Breville Group in the Australian market:

Description	Value	Rank In Market
* EV/EBITDA	29.2	In Top 2%

* Enterprise value of \$A3.7 billion is divided by Earnings before interest tax depreciation and amortization of \$A126.5 million.

Fig 8: Short-Term Technical Ranking: 4 out of 5 [5 is best]

